Working with ebook metadata

BCLA Annual Conference, Penticton, BC Friday April 23, 2010

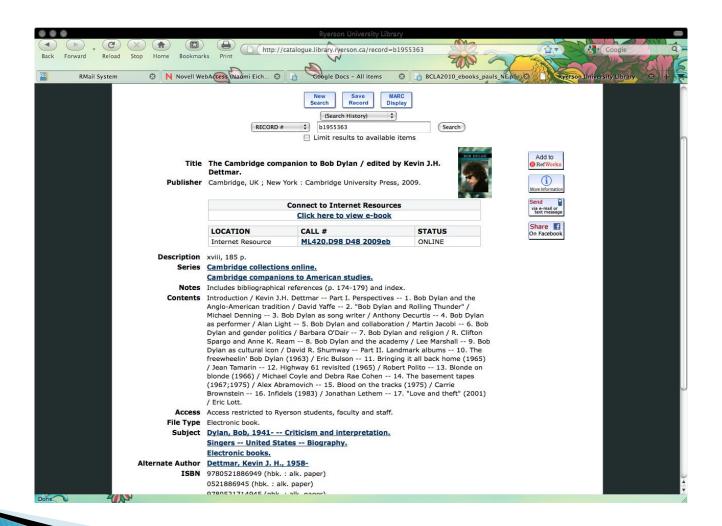
Paul Burry, University of Northern British Columbia

Naomi Eichenlaub, Ryerson University

Working with ebook metadata

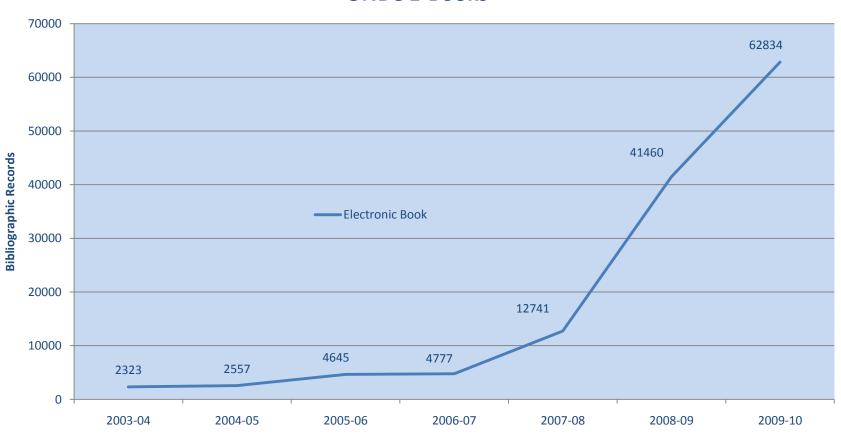
- Loading and modifying records
- Evaluating records
- Maintaining collections
- Looking to the future

Loading records



Loading records

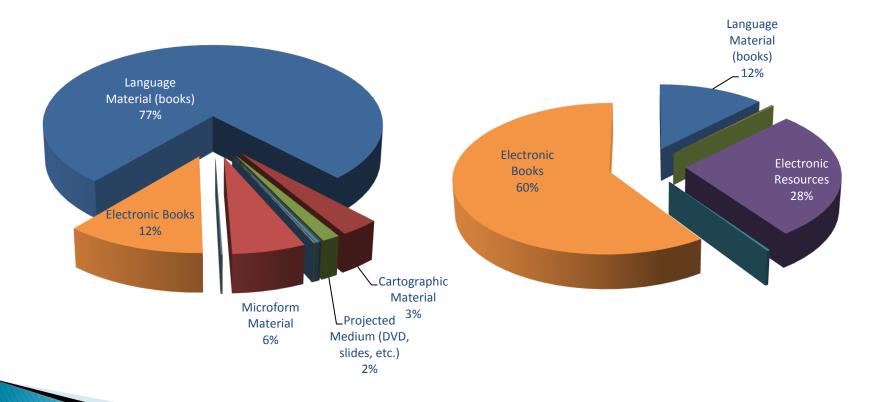
UNBC E-Books



Loading records

UNBC: percentage of bibliographic records loaded by material type

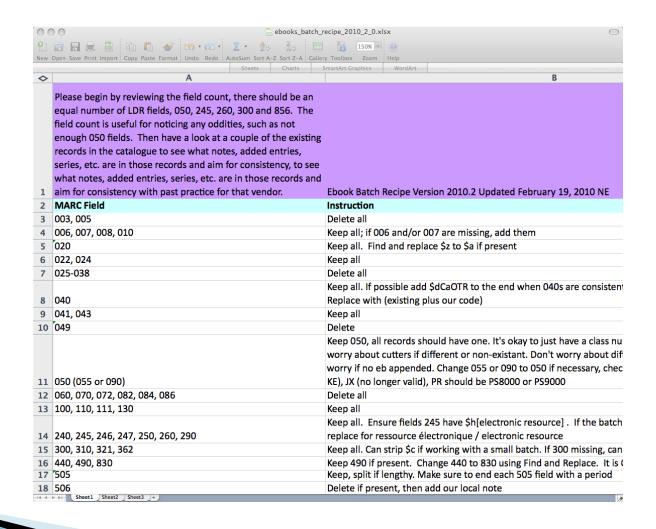
2003-04 2009-10



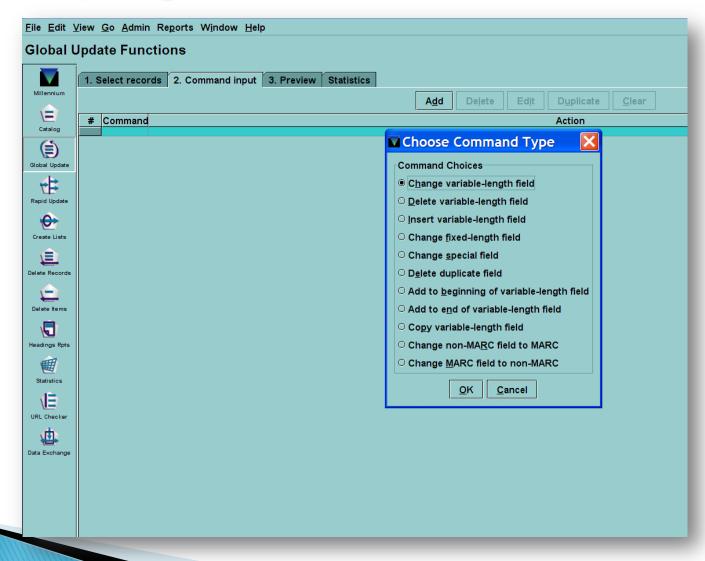
- MarcEdit Software
- Integrated Library System
 - Make changes when loading via load tables
 - Make changes after loading via global change functionality

- What fields do you want to remove?
 - 6XX subjects not indexed
 - 9XX local notes?
- What fields do you want to insert?
 - 001 control number
 - 506 access restrictions?
 - 050/082 classification number?
 - 9XX local notes?
- What fields do you want to edit?
 - 856 add proxy address? \$z link display text?

```
Governor_General.mrk
=LDR 01361nam 2200289 a 4500
=001 2003600443X
=007 cr\bn
=008 030211r20031872onc\\\\s\\\\000\0\eng\d
=016 \\$q2003600443X
=020 \\$a0659898950
=040 \\$aCaOOCIHM$beng$cCaOOCIHM
=043 \\$ar----$ae-ic---
=082 0\$a910.4/5$221
=100 2\$aDufferin and Ava, Frederick Temple Hamilton-Temple-Blackwood,$cMarquess of,$d1826-1902.
=245 12$aA yacht voyage$h[electronic resource] :$bletters from high latitudes, being some account
of a voyage in the schooner yacht "Foam", 85 O.M., to Iceland, Jan Mayen, and Spitzbergen, in
1856/$cby the Earl of Dufferin.
=246 33$aYacht voyage of six thousand miles
=260 \\$aToronto :$bAdam, Stevenson,$c1872.
=490 0\$aCIHM/ICMH Digital series = CIHM/ICMH collection num{acute}eris{acute}ee ;$vno. 02791
=500 \\$aTitle from title screen.
     \\$aHalf-title: A yacht voyage of six thousand miles.
=533 \\$aScanned from a CIHM microfiche of the original publication held by the Library of the
Public Archives of Canada.$bOttawa :$cCanadian Institute for Historical Microreproductions,$d2003.
=534 \\$e359 p.; 18 cm.
=651 \0$aArctic regions.
=651 \0$aIceland$xDescription and travel.
=651 \6$gArctique.
=651 \6$aIslande$xDescriptions et voyages.
=856 4\$uhttp://www.canadiana.org/ECO/mtq?doc=02791
=LDR 01454nam 2200325 a 4500
=001 20036004294
=008 030210r20031872enk\\\\\s\\\\000\0\eng\d
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=020
     \\$a0659899094
     \\$aCaOOCIHM$beng$cCaOOCIHM
=043 \\$an-cn---
=082 0\$a352.23/3/0971$221
=100 1\$aElgin, James Bruce,$cEarl of,$d1811-1863.
=245 10$aLetters and journals of James, eighth Earl of Elgin$h[electronic resource] /$cedited by
Theodore Walrond; with a preface by Arthur Penrhyn Stanley.
=260 \\$aLondon :$bJ. Murray,$c1872.
=490 0\$aCIHM/ICMH Digital series = CIHM/ICMH collection num{acute}eris{acute}ee :$vno. 02902
     \\$aTitle from title screen.
=500 \\$aIncludes advertisements.
=533 \\$aScanned from a CIHM microfiche of the original publication held by the National Library of
Canada.$bOttawa :$cCanadian Institute for Historical Microreproductions,$d2003.
=534 \\$exii, 467, 24 p.; 22 cm.
=600 10$aElgin, James Bruce,$cEarl of,$d1811-1863.
=600 16$aElgin, James Bruce,$cEarl of,$d1811-1863.
      \0$aGovernors general$zCanada$vBiography.
     \6$aGouverneurs q{acute}en{acute}eraux$zCanada$vBiographies.
     \5$aCanada$xPolitics and government$y1867-1896.
     \6$aCanada$xPolitique et gouvernement$y1867-1896.
=700 1\$aStanley, Arthur Penrhyn,$d1815-1881.
=700 1\$aWalrond, Theodore,$d1824-1887.
=856 4\$uhttp://www.canadiana.org/ECO/mtq?doc=02902
=LDR 01552nam 2200325 a 4500
=001 20036004529
=008 030212r20031891quc\\\\s\\\\000\0\fre\d
=016 \\$a20036004529
=020 \\$a0659898861
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New Open Save Print Import Copy Paste Format Undo Redo AutoSum Sort A-Z Sort Z-A Gallery Toolbox Zoom Help		
\ \	A Sheets Cha	rts SmartArt Graphics WordArt B
	530	Delete, "Available in print" or similar note implying we have another format available
	1	Spot check this note to ensure there are no redundancies, delete subfields such as \$
23	533	affiliated libraries (repeats our 506)
	538	Add only if specific software or hardware is need to view the content
25	538 (Ebrary)	Some products require plugins, or require user registration
26	600, 610, 611, 630, 650, 655	Keep valid LCSH and CSH only, indicators must be x0 or x5. Delete fields when indica x7, x8. if no LCSH or LCC whatsoever, consider adding a main class LCC and/or a mair would fit the whole batch. If fewer 050 fields than total records, you might consider adding them, depending on the size of the file, etc.
	653, 69x	Delete
	() () () () () () () () () ()	Check record count for number of 655 fields. Update indicators and subfield coding i
28	655	fields are present, add, \0\$aElectronic books.
	700, 710, 711, 730, 740	Keep all; Check records loaded previously to see if 730 was added for the database. practice to be consistent
30	710	Check record count for 710. Add 710 2\\$a for vendor (Check authority), if not alread records. If you aren't sure if 710 for vendor is present in all records in your batch, delivendor and add again.
31	776	Delete
32	856\$3 or 856 \$z	Ensure field 856 has \$3 rather than \$z. Sometimes there are different \$z in the same many changes are made when you find and replace
		Currently, ebrary files have our old proxy information that has to be updated before
33	856 (Ebrary)	current ezproxy info (next step) so do this step first:
34	856\$u	Add ezproxy prefix using find and replace
		Check sampling of URLs to confirm they work, go to chapter and view a few pages. 1
35	856	if you encounter problems viewing an ebook
36	910	Delete if present, then add field 910\$a with your initials
37	9xx	Delete all
38	949	Add. This command line generates item records when the file is loaded
39	Final step	Review field count, then email the file to Naomi with a note about anything new or s
14 4	Sheet1 Sheet2 Sheet3 +	



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222||+|0|0|b|u|0|y|N|0|
240||-w|0|0|b|t|0|q|N|0|
241-243||+|0|0|b|u|0|y|N|0|
245||+|0|0|b|t|0|y|N|0|%bracket="h"
246-247||+|0|0|b|u|0|y|N|0|
250-254||+|0|0|b|e|0|u|N|0|
255||+|0|0|b|r|0|u|N|0|
256-257||+|0|0|b|u|0|u|N|0|
260-262||+|0|0|b|p|0|u|N|0|
263-264||+|0|0|b|y|0|y|N|0|
#265||+|0|0|b|y|0|y|N|0|
270||+|0|0|b|p|0|y|N|0|
#300||+|0|0|b|r|0|y|N|0|
301-399||+|0|0|b|r|0|y|N|0|
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490||-w|0|0|b|s|0|y|N|0|
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#600-699||-w|0|0|b|d|0|y|N|0|
'^6[0-5]..[056]||-w|0|0|b|d|0|y|N|0|
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760-777||+|0|0|b|q|0|u|N|0|
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785||-w|0|0|b|z|0|y|N|0|
786||-w||0||0||b||w||0||q||N||0|
787||+|0|0|b|a|0|u|N|0|
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903|911 |+|0|0|b|y|0|y|N|0|%map=("m2bmap.leglib")
#938||+|0|0|b|y|0|y|N|0|
#945||+|0|0|b|q|0|q|N|0|
#949||+|0|0|b|y|0|y|N|0|
#950||+|0|0|b|y|0|y|N|0|
#994||+|0|0|b|u|0|u|N|0|
999|001|+|0|0|b|u|0|u|N|0|
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 R2 report (Study of the North American MARC records marketplace, R2 Consulting)

"Cataloguers have an almost unstoppable urge to improve, tweak, customize and "localize" national-level records; redundant work is still widespread"

Connie McGuire, Vicki Dillon (Univ. Michigan)

"Corrections [to records] are not made when the errors do not affect access"

Evaluating records

- Quality issues: accuracy, completeness
- Compatibility issues: display of diacritics
- Access issues: Do the records add access value to the resources described?
- Workload issues: how much editing/updating will be required? How will it be accomplished and who will do it?

Evaluating quality

Title Flannery O'Connor (9781429813037) [electronic resource].

Persistent link to this record

Imprint [S.l.]: Great Neck Publishing, 2005.

Connect to

Online resource: MAS Ultra - School Edition

Online resource : MasterFILE Premier

Online resource : Middle Search Plus
Online resource : Primary Search

Details

Note Title from content provider.

Access Access restricted to users at subscribing institutions.

Genre <u>Electronic books.</u>

Alt Author EBSCO Publishing (Firm)

ISBN 9781429813037

1429813032

Author Seigel, Micol.

Title Uneven encounters: making race and nation in Brazil and the United States

[electronic resource] / Seigel, Micol.

Imprint [S.l.]: Duke University Press, 2009.

Connect to

Online resource: e-Duke Books Scholarly Collection 2009

Details

Note Title from content provider.

Access Restricted to users at subscribing institutions.

 Genre
 Electronic books.

 ISBN
 9780822392170

 0822392178

Persistent link to this record

Author Seigel, Micol, 1968-

Title Uneven encounters : making race and nation in Brazil and the

United States / Micol Seigel.

Imprint Durham: Duke University Press, 2009.

LOCATION CALL # STATUS

Stacks F2659.A1 S44 2009 IN LIBRARY

Details

Phys. Descriptionxxii, 386 p. : ill.; 24 cm.

Series American encounters/global interactions

Bibliog. Includes bibliographical references (p. [323]-365) and index.

Includes discography: p. [321].

Contents Producing consumption: coffee and consumer citizenship -- Maxixe's travels:

cultural exchange and erasure -- Playing politics: making the meanings of jazz in Rio de Janeiro -- Nation drag: uses of the exotic -- Another "global vision": (trans)nationalism in the Sao Paulo black press -- Black mothers, citizen sons.

Subject Racism -- Brazil -- History -- 20th century.

Nationalism -- Brazil -- History -- 20th century.

Brazil -- Race relations -- History -- 20th century.

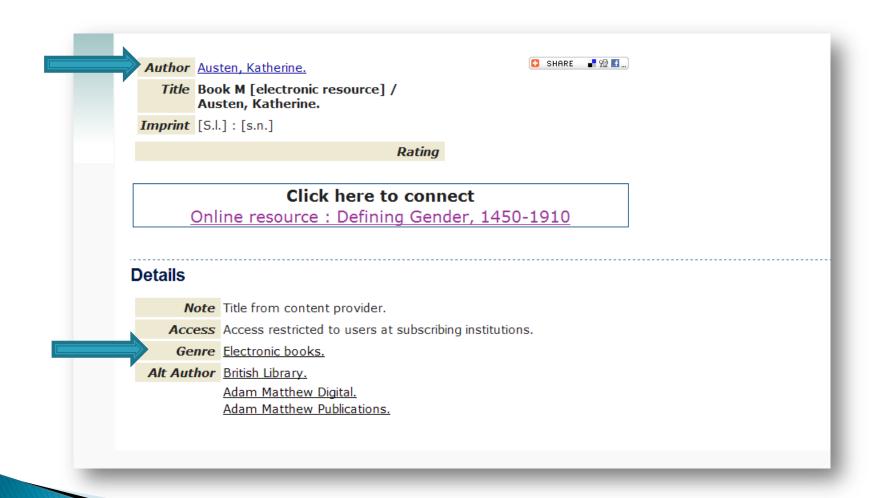
Racism -- United States -- History -- 20th century.

Nationalism -- United States -- History -- 20th century.

United States -- Race relations -- History -- 20th century.

ISBN 9780822344261 (cloth: alk. paper)

0822344262 (cloth : alk. paper) 9780822344407 (pbk. : alk. paper) 0822344408 (pbk. : alk. paper)





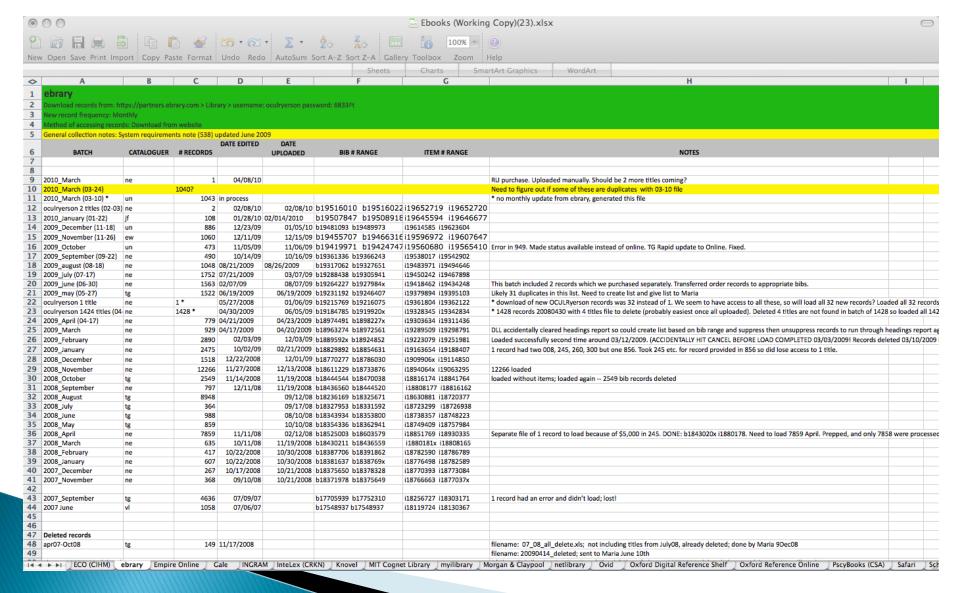
Author Austen, Katherine, fl. 1659-1668. Persistent link to this record Title Book M [electronic resource] / Katherine Austen, 1664-1668. 🖸 SHARE 📑 😭 🔣 ... Connect to the Online resource Details Phys. [3, 115] fol. Description Series Defining gender, 1450-1910. Section 3, Consumption and leisure. Ms. journal kept by Katherine Austen from 1664-1668, containing passages of Note poetry and prose, prayers, comments on daily life, domestic and religious activities, and contemporary politics. Reproduction Electronic reproduction. Marlborough, England: Adam Matthew Digital, c2007. (Defining gender, 1450-1910. Section III, Consumption and leisure). Reproduction of MS Add. 4454 in the British Library. British Library Note Subject Austen, Katherine, fl. 1659-1668. Christian women -- Religious life -- England. England -- Social life and customs -- 17th century. Great Britain -- Politics and government -- 1660-1688. Great Britain -- Politics and government -- Commonwealth and Protectorate, 1649-1660. Alt Author British Library. Adam Matthew Digital (Firm)



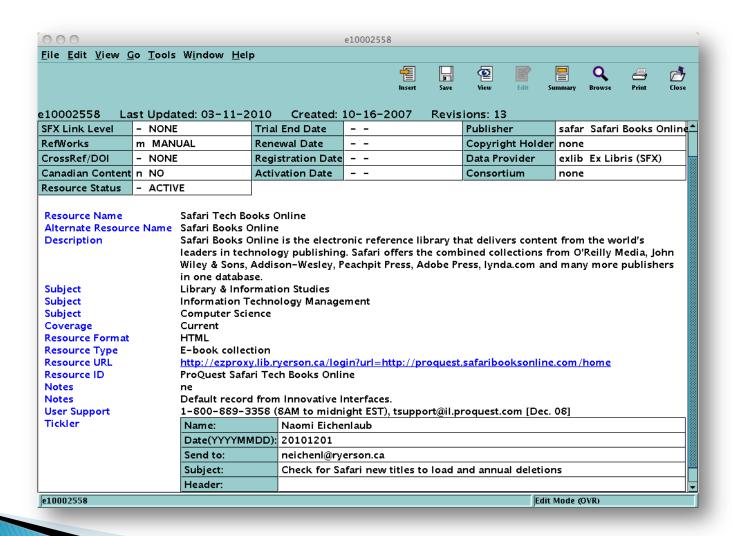
Maintaining collections

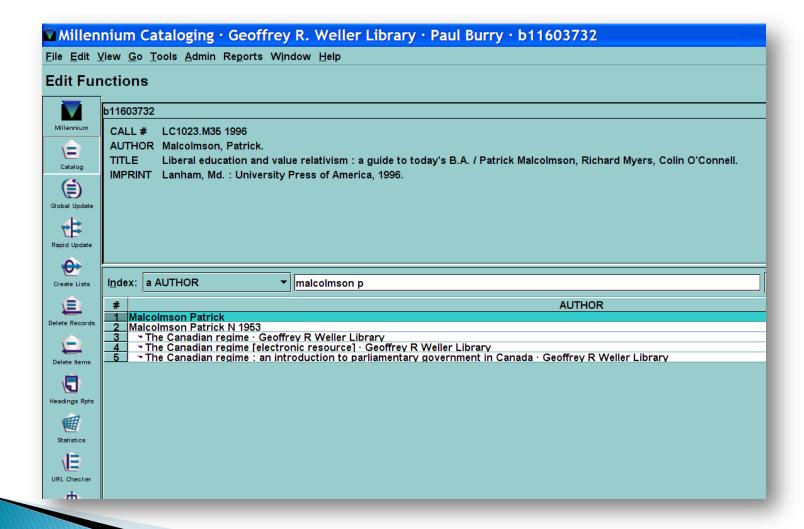
- How to keep track of what's been added and still outstanding?
- What about deletions?
- What about authority control for ebooks?

Maintaining collections



Maintaining collections

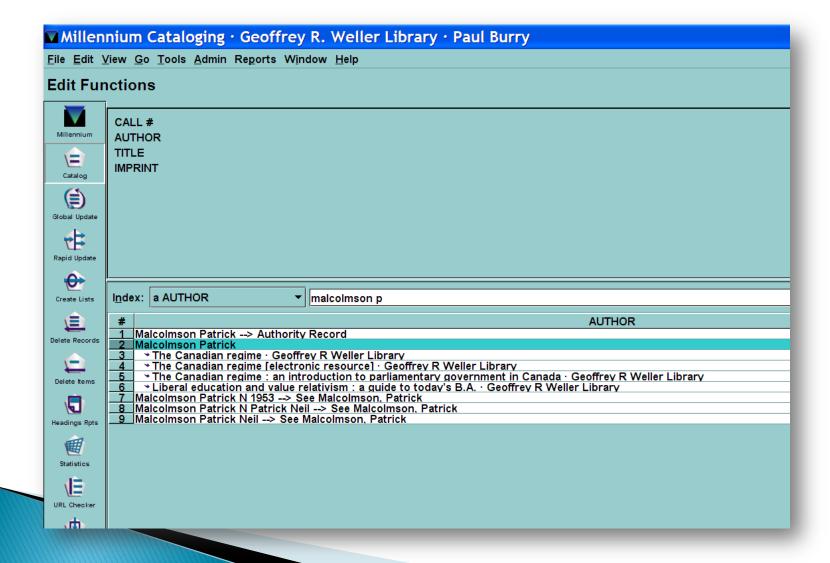




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■ New AUTHORITY · AUTHOR Authority (N/A) · NLC Authorities · Authorities
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               Malcolmson, Patrick N., d1953-
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              His Nietzsche and the problem of historicism. Date. Born in Canada
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               His Judicial statesmanship and the rule of law. Patrick Malcolmson. Also full name
        670
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New AUTHORITY · AUTHOR Authority (LCSH)
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                 Amicus, June 25, 2004 b (Malcolmson, Patrick N., 1953-; Patrick Neil Malcolmson)
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                 His Nietzsche and the problem of historicism. Date. Born in Canada
   n
                 His Judicial statesmanship and the rule of law. Patrick Malcolmson. Also full name
         670
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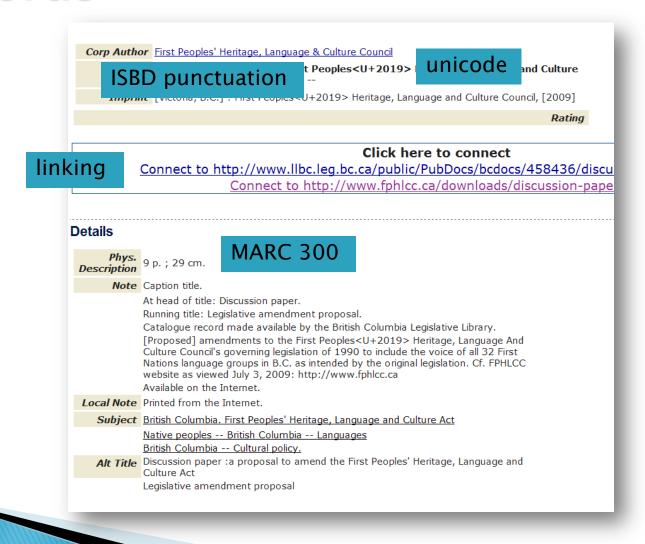


- From: http://www.llbc.leg.bc.ca/marc_batch/index.htm
- Libraries can currently import the Legislative Library's MARC records individually using the Z39.50 protocol for importing bibliographic records."

(http://www.llbc.leg.bc.ca/z3950.htm)

- "The batch MARC records batch service expands this current record-by-record service, enabling libraries to import MARC records directly into their own integrated library systems. These records include permanent links to the publications stored in the Legislative Library's electronic publications collection."
- The MARC records available for import are based on the current issues of the *British Columbia Government Monthly Checklist* found at the Legislative Library's online catalogue site."

- Separate monograph and serial files available for load monthly
- "The MARC records include only the records for publications which have electronic formats"
- The first listed 856 field points to the "Legislative Library's permanent link" (begins: http://www.llbc.leg.bc.ca)



Corp Author First Peoples' Heritage, Language and Culture Council (B.C.)

Title A proposal to amend the First Peoples' Heritage, Language and Culture Act

[electronic resource]: proposed amendments.

Imprint [Victoria, B.C.]: First Peoples' Heritage, Language and Culture Council, [2009]

Connect to the

Online resource

Details

Note Caption title.

At head of title: Discussion paper.

[Proposed] amendments to the First Peoples' Heritage, Language And Culture Council's governing legislation of 1990 to include the voice of all 32 First Nations language groups in B.C. as intended by the original legislation. Cf. FPHLCC website

as viewed July 3, 2009: http://www.fphlcc.ca

Subject British Columbia. First Peoples' Heritage, Language and Culture Act.

Native peoples -- British Columbia -- Languages.

British Columbia -- Cultural policy.

Alt Title Discussion paper: a proposal to amend the First Peoples' Heritage, Language and

Culture Act

Running Title Legislative amendment proposal

- ▶ ISBD punctuation ". --"
- Unicode symbols "<U+"</p>
- 090 call number
- 300 description
- 530 "Also available"
- 59x local notes

- 001 control number
- 003 system symbol
- 007 for remote electronic
- GMD into 245 \$h
- Link display text into 856 \$z
- 911 local field with ERM record number

Delete

Insert

- OCUL Scholars Portal ebook platform
- OCUL Patron Drive Acquisition pilot
- OCUL ebook meeting
- COPPUL ebooks tasks group

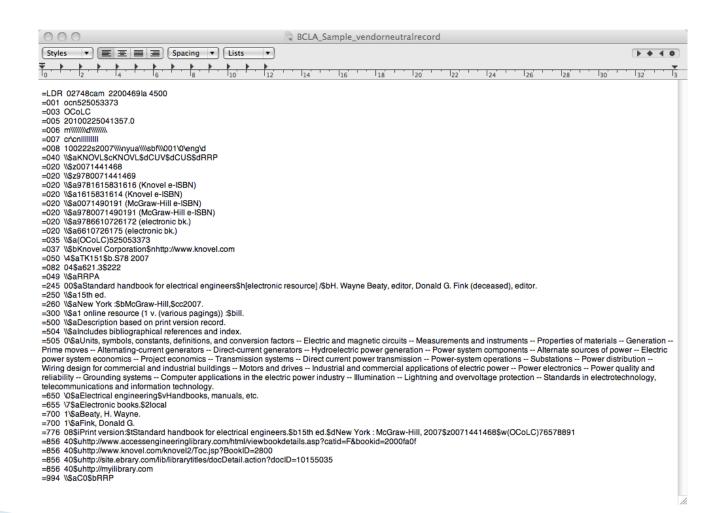
E-books Task Group report

"...It was agreed that a reconstituted task group could undertake the first four recommendations in the report, provided the focus is on e-books and the group can provide timelines. M. Swanson volunteered a representative from UVic to serve on the task group.

The recommendations are:

- Formalize a licensing model for e-books that can be negotiated with vendors based on the criteria disclosed above and other relevant models (e.g. OCUL);
- Co-ordinate a regional collections policy that might address issues such as ILL lending and perpetual access;
- Develop policy and strategies for Canadiana acquisitions, Canada specific collections, e.g.
 Arctic, and current topical, e.g. climate change, terrorism, war, peace, Pacific Rim, aboriginal or
 indigenous studies;
- Explore LOCKSS as an e-book archiving solution.
- ACTION: A. Slade to determine which members of the E-books Task Group wish to continue serving on the group and to notify the Directors, via the list, of any vacancies.
- ACTION: Once the membership of the reconstituted E-books Task Group is finalized, A. Slade to ask the group to work on the first four recommendations in the report and to provide timelines for deliverables."

Provider-neutral e-monograph record task group and cataloguing model



- ONIX
 - What is it?
 - Why should we care about it?
- OCLC new report: Mapping ONIX to MARC

Recommended reading

Batch loading MARC records for electronic resources at the University of Michigan Library (Connie McGuire and Vicki Dillon). January 16, 2010

http://connect.ala.org/files/42193/batchloading_mcguiredillon_pdf_20005.pdf

Mapping ONIX to MARC (Carol Jean Godby, OCLC). April 2010 http://www.oclc.org/research/publications/library/2010/2010-14.pdf

MARC record guide for monograph aggregator vendors. 2nd ed. 2009 http://www.loc.gov/catdir/pcc/sca/FinalVendorGuide.pdf

Provider-neutral e-monograph record task group report. July 30, 2009 http://www.loc.gov/catdir/pcc/bibco/PN-Final-Report.pdf

Streamlining book metadata workflow (Judy Luther) June 30, 2009 http://www.niso.org/publications/white_papers/StreamlineBookMetadataWorkflowWhitePaper.pdf

Study of the North American MARC records marketplace (R2 Consulting). October 2009 http://www.loc.gov/bibliographic.../MARC_Record_Marketplace_2009-10.pdf

Thanks very much!

Paul Burry burryp@unbc.ca

Naomi Eichenlaub neichenl@ryerson.ca