# evaluation of cultural heritage digital collections: the DiLEO perspective

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## background

- Evaluation principle: evaluation needs a clear description of the context of the evaluation target (system, service, object, etc.)
- Are CH collections different? Probably yes...
  - CH reflect different cultures' needs and practices
  - CH host mostly non-textual information
  - CH host semantically diverse resources
- Cultural heritage and evaluation
  - do we have evidence that CH collections are evaluated?
  - how are evaluated?
  - do we have results? In which sector?

## cultural heritage in Europe

- Several projects for the development of CH collections, such as:
  - NET-HERITAGE, DC-NET, ATHENA, INDICATE, CALIMERA and of course... Europeana and its siblings.
- Most of them governed by business models.
  - coordinating policies and forming best-practices
- CH collections with varied characteristics:
  - system-wise heterogeneous
  - content-wise disconnected, diverse multilingual

## in quest of quality

- Calimera Project
  - best practices in a wide range of topics, including multilingualism and evaluation
- Minerva Project
  - guidelines for digitization
  - usability guidelines
- Europeana
  - user studying orientation

### Calimera



Quoting from the Future Agenda on Multiligualism (circa 2005)

The Cross-Language Evaluation Forum (CLEF) and CLEF 2004 ... have done a lot of research into multilingual information retrieval. It is to be hoped that such work will form the basis for future developments.

Also on the future agenda on evaluation:

- to have maximum impact,
  standards need to be understood
  and applied at national level;
- ...
- the topics are considered
   "difficult" and are not widely
   understood;
- good practice is **slow to travel and catch on** (between countries and
  between sectors or domains);
- measuring activity in networked environments is particularly difficult, yet this will be absolutely key to future use of both statistics and performance measures;
- ...

(bold characters signaling our emphasis)

# Minerva guidelines on usability





## Europeana

#### - Research constructs:

- the Europeana Personas Catalogue, a list of archetypical figures built "using input from Europeana partners and research on behavior and search patterns"
- the Europeana Clickstream Logger, a customized logging schema with emphasis on multilingualism like interface language changes, use of language facets, etc.

#### Research studies:

- surveys investigating awareness, motivation of use, context of use, etc.,
- user studies, such as focus groups, discussing content and functionality,
- usability studies, such as eye-tracking studies, focusing on interface architecture and design.

#### the Tower of Babel

- Which kind of "multilingualism" would impede the construction of the Tower of Babel?
  - the *linguistic* or the *semantic*?
- Evaluation is threatened by different conceptualizations of —often the same— tools, constructs, methods, approaches and so on.

## modeling evaluation



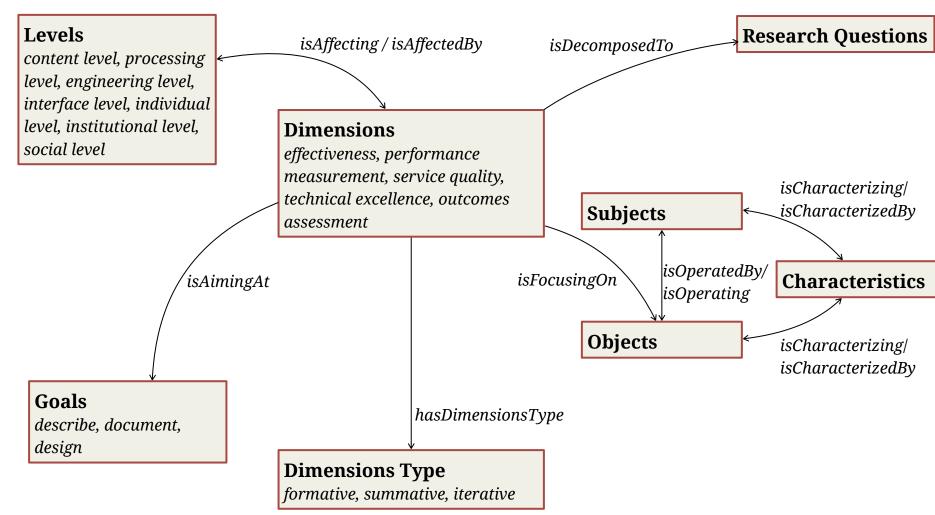
evaluation ontology

- We have developed DiLEO
- A domain ontology, a formal model, that help us
  - to understand the knowledge domain of the DL evaluation field
  - to build knowledge bases to explore evaluation instances
  - to assist the planning of forthcoming DL evaluation initiatives
- Implemented in OWL with Protégé Ontology Editor

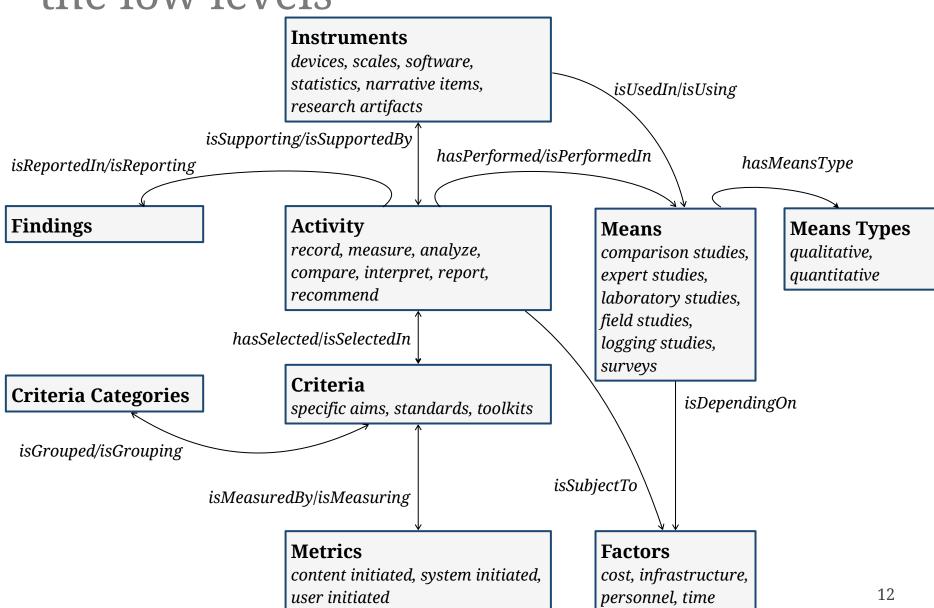
## DiLEO in a nutshell

- DiLEO addresses the semantic diversity in the evaluation of digital libraries.
- It provides a vocabulary of concepts and defines the properties that govern their relationships.
- It defines —in a two-level structure— the context of evaluation, its scope and aims, as well as details the practical aspects of an initiative.

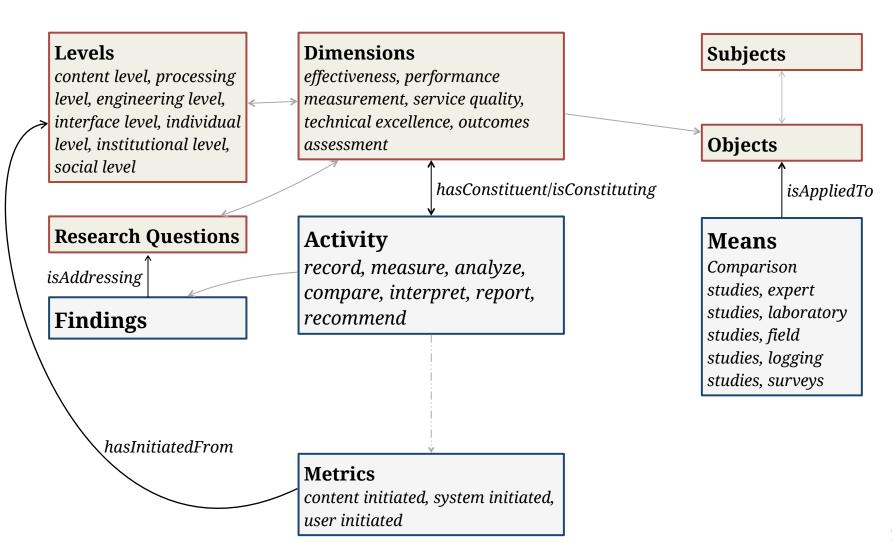
## the upper levels



#### the low levels



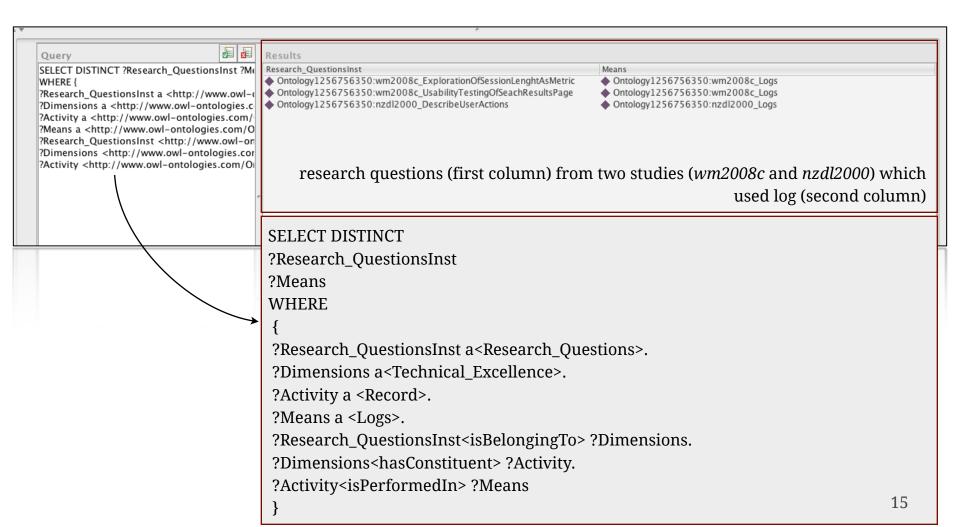
#### connections between levels



## use of the ontology

- we use DiLEO
  - to represent knowledge; information based on the analysis of facts
  - to plan evaluation activities; to base future steps on this knowledge
- to do so we use SPARQL queries

## use of the ontology - SPARQL queries



## use of the ontology - knowledge

- We want to learn about the instruments that were used in survey studies.

#### Query **Answers** SELECT DISTINCT Instruments/Software ?Instruments WHERE I/sftw:{eco2002 AccessDatabase} I/sftw:{eco2002 SPSS} ?Means a <Surveys>. I/sftw:{eco2002\_SurveySolutions} ?Instruments <isUsedIn>?Means I/sftw:{nric2009 Software} Instruments/Narrative Items I/nrvi: {eco2002\_Questions} I/nrvi:{nric2009\_Questions} I/nrvi:{nric2009\_Tasks} Instruments/Statistics I/stat:{eco2002\_Statistics} I/stat: {nric2009 Statistics} 16

## use of the ontology - planning

- In planning the evaluator need to submit more queries and to synthesize the answers to proceed to decision planning.
- We want to learn about the Research Questions in logging studies (Q1) and the possible limiting Factors (Q2).

```
Query 1
                                                         Query 2
SELECT DISTINCT
                                                         SELECT DISTINCT
?ResearchQuestionsInst
                                                         ?Factors WHERE
?Means WHERE
                                                         ?Means a <Logs>.
                                                         ?Means <isDependingOn>?Factors
?ResearchQuestionsInst a <ResearchQuestions>.
?Dimensions a <TechnicalExcellence>.
?Activity a <Record>.
?Means a <Logs>.
                                                         Answers
?ResearchQuestionsInst <isBelongingTo>?
                                                         F/tim:{nzdl2000_30September 1996-1December1996}
Dimensions.
                                                         F/tim:{nzdl2000 April1996- July1997}
?Dimensions <a href="hasConstituent">hasConstituent</a>?Activity.
?Activity <isPerformedIn>?Means
Answers
RQ:{wm2008c_ExplorationOfSessionLengthAsMetric}
                                                                                                          17
RQ:{nzdl2000 DescribeUserActions}
```

## DiLEO resources

- <u>http://www.ionio.gr/labs/dbis/dileo.html</u>

Thank you for your attention questions?

