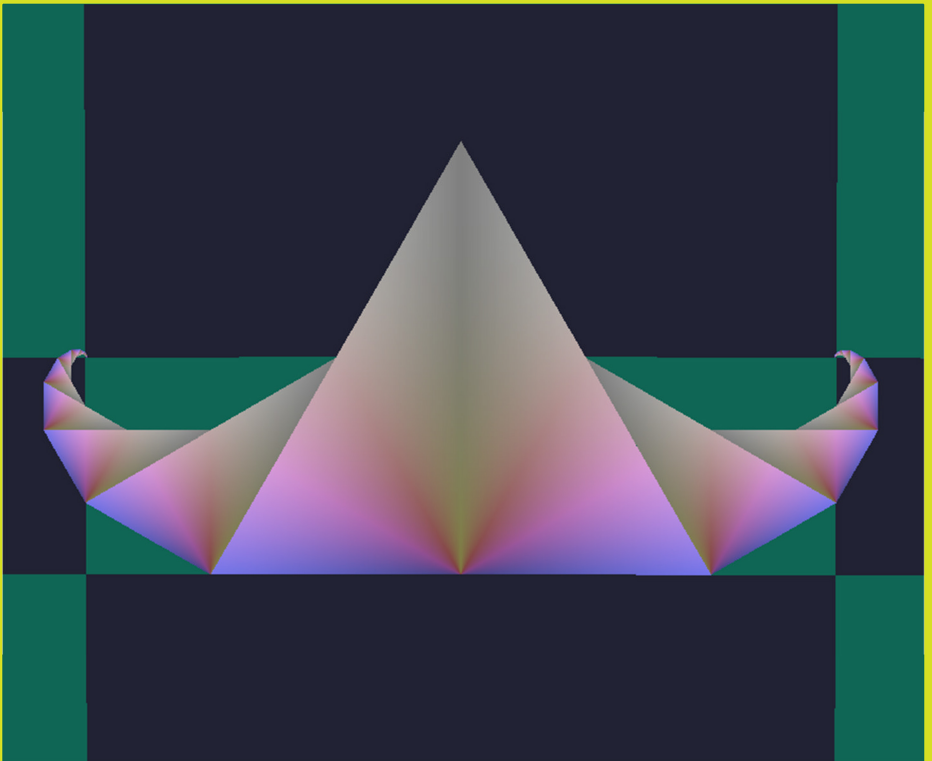


# **INSTITUTIONAL REPOSITORY AND ETD BIBLIOGRAPHY 2011**



**CHARLES W. BAILEY, JR.**

**INSTITUTIONAL REPOSITORY  
AND ETD BIBLIOGRAPHY  
2011**

**CHARLES W. BAILEY, JR.**

**DIGITAL SCHOLARSHIP**

**HOUSTON, TX**

## **Institutional Repository and ETD Bibliography 2011**

Copyright © 2011 by Charles W. Bailey, Jr. Back cover image (before alteration) by NASA.

This work is licensed under the Creative Commons Attribution-NonCommercial 3.0 United States License. To view a copy of this license, visit <http://creativecommons.org/licenses/by-nc/3.0/us/> or send a letter to Creative Commons, 444 Castro Street, Suite 900, Mountain View, California, 94041, USA.

Digital Scholarship, Houston, TX.

<http://www.digital-scholarship.org/>

The author makes no warranty of any kind, either express or implied, for information in the *Institutional Repository and ETD Bibliography 2011*, which is provided on an "as is" basis. The author does not assume and hereby disclaims any liability to any party for any loss or damage resulting from the use of information in the *Institutional Repository and ETD Bibliography 2011*.

# TABLE OF CONTENTS

<b>PREFACE .....</b>	<b>1</b>
<b>1.0 INSTITUTIONAL REPOSITORIES.....</b>	<b>3</b>
1.1 GENERAL WORKS .....	4
1.2 COUNTRY AND REGIONAL SURVEYS .....	12
1.3 MULTIPLE-INSTITUTION REPOSITORIES .....	17
1.4 SPECIFIC INSTITUTIONAL REPOSITORIES .....	19
1.4.1 <i>eScholarship</i> .....	19
1.4.2 <i>MIT</i> .....	19
1.4.3 <i>OSU Knowledge Bank</i> .....	20
1.4.4 <i>Other</i> .....	20
1.5 DIGITAL PRESERVATION .....	30
1.6 LIBRARY ISSUES .....	33
1.7 METADATA .....	37
1.8 INSTITUTIONAL OPEN ACCESS MANDATES AND POLICIES .....	41
1.9 R&D PROJECTS .....	45
1.9.1 <i>ARROW</i> .....	45
1.9.2 <i>DAEDALUS</i> .....	45
1.9.3 <i>DARE</i> .....	46
1.9.4 <i>DRIVER</i> .....	47
1.9.5 <i>Hydra/REMAP/RepoMMan</i> .....	47
1.9.6 <i>SHERPA</i> .....	48
1.9.7 <i>Other</i> .....	48
1.10 RESEARCH STUDIES .....	54
1.11 SOFTWARE .....	62
1.11.1 <i>General</i> .....	62
1.11.2 <i>DSpace</i> .....	62
1.11.3 <i>EPrints</i> .....	64
1.11.4 <i>Fedora</i> .....	65
1.11.5 <i>Other</i> .....	66
<b>2.0 ELECTRONIC THESES AND DISSERTATIONS .....</b>	<b>68</b>

**APPENDIX A. RELATED BIBLIOGRAPHIES.....87**

**APPENDIX B. ABOUT THE AUTHOR.....89**

# PREFACE

Universities, colleges, and other academic institutions are increasingly implementing and supporting institutional repositories. Typically, an institutional repository includes a variety of digital documents produced by scholars throughout the institution, including journal article e-prints, data sets, presentations, technical reports, and teaching materials. Institutional repositories can also include digital versions of graduate students' theses and dissertations (called electronic theses and dissertations or ETDs).

The *Institutional Repository and ETD Bibliography 2011* presents over 600 English-language works about institutional repositories and electronic theses and dissertations. It primarily includes published articles, books, and technical reports. Coverage of conference papers and unpublished e-prints is very selective. All included works are in English. The bibliography does not cover digital media works (such as MP3 files), editorials, e-mail messages, interviews, letters to the editor, newspaper articles, presentation slides or transcripts, or weblog postings.

Most sources have been published from 2000 through June 30, 2011; however, a limited number of key sources published prior to 2000 are also included.

The bibliography includes links to freely available versions of included works. Such links, even to publisher versions and versions in disciplinary archives and institutional repositories, are subject to change. URLs may alter without warning (or automatic forwarding) or they may disappear altogether. Inclusion of links to works on authors' personal websites is highly selective. Note that e-prints and published articles may not be identical.

Although institutional repositories intersect with a number of open access and scholarly communication topics, the *Institutional Repository and ETD Bibliography 2011* only includes works in section 1.0 that are primarily about institutional repositories. For example, an article dealing with the NIH open access policy would not be included, but one dealing with a university open access policy would be.

Section 2.0 covers all ETD-related topics, regardless of whether the ETDs are in institutional repositories or other digital repositories.

# **1.0 INSTITUTIONAL REPOSITORIES**



# 1.1 GENERAL WORKS

Anderson, Byron. "Open Access and Institutional Repositories." *Behavioral & Social Sciences Librarian* 23, no. 1 (2004): 97-101.

Armbruster, Chris, and Laurent Romary. "Comparing Repository Types: Challenges and Barriers for Subject-Based Repositories, Research Repositories, National Repository Systems and Institutional Repositories in Serving Scholarly Communication." *International Journal of Digital Library Systems* 1, no. 4 (2010): 61-73. <http://hal.inria.fr/inria-00465197/en/>

Ayris, Paul. "Open Archives: Institutional Issues." *Vine*, no. 125 (2001): 34-37.

Bankier, Jean-Gabriel, Connie Foster, and Glen Wiley. "Institutional Repositories—Strategies for the Present and Future." *The Serials Librarian* 56, no. 1-4 (2009): 109–115.  
[http://works.bepress.com/connie\\_foster/4/](http://works.bepress.com/connie_foster/4/)

Bankier, Jean-Gabriel, and Irene Perciali. "The Institutional Repository Rediscovered: What Can a University Do for Open Access Publishing?" *Serials Review* 34, no. 1 (2008): 21-26.  
[http://works.bepress.com/jean\\_gabriel\\_bankier/1/](http://works.bepress.com/jean_gabriel_bankier/1/)

Barton, Mary R., and Margaret M. Waters. *Creating an Institutional Repository: LEADIRS Workbook*. Cambridge, MA: MIT, 2004.  
<http://dspace.mit.edu/handle/1721.1/26698>

Blankenship, Lisa, and Annette Haines. "The Institutional Repository: Storing and Sharing Digital Scholarship." *Art Documentation: Bulletin of the Art Libraries Society of North America* 27, no. 2 (2008): 22-25.

Blythe, Erv, and Vinod Chachra. "The Value Proposition in Institutional Repositories." *EDUCAUSE Review* 40, no. 5 (2005): 76-77. <http://www.educause.edu/ir/library/pdf/ERM0559.pdf>

Burris, Brigitte. "Institutional Repositories and Faculty Participation: Encouraging Deposits by Advancing Personal Goals." *Public Services Quarterly* 5, no. 1 (2009): 69-79.

Cassella, Maria. "Institutional Repositories: An Internal and External Perspective on the Value of IRs for Researchers' Communities." *Liber Quarterly: The Journal of European Research Libraries* 20, no. 2 (2010) : 210-225.  
<http://liber.library.uu.nl/publish/issues/2010-2/index.html?000503>

Chan, Leslie. "Supporting and Enhancing Scholarship in the Digital Age: The Role of Open Access Institutional Repositories." *Canadian Journal of Communication* 29, no. 3 (2004).  
<http://eprints.rclis.org/archive/00002590/>

Crow, Raym. *The Case for Institutional Repositories: A SPARC Position Paper*. Washington, DC: The Scholarly Publishing and Academic Resources Coalition, 2002.  
[http://www.arl.org/sparc/bm~doc/ir\\_final\\_release\\_102.pdf](http://www.arl.org/sparc/bm~doc/ir_final_release_102.pdf)

Dhiman, Anil Kumar, and Hemant Sharma. "Accessing Scholarly Information in Networked Environment through Institutional Repositories." *Pakistan Journal of Library & Information Science*, no. 9 (2008): 97-111.

DiLauro, Tim. "Choosing the Components of a Digital Infrastructure." *First Monday* 9, no. 5 (2004).  
<http://firstmonday.org/htbin/cgiwrap/bin/ojs/index.php/fm/article/view/1144>

Dobratz, Susanne, and Frank Scholze. "DINI Institutional Repository Certification and Beyond." *Library Hi Tech* 24, no. 4 (2006): 583-594. <http://eprints.rclis.org/archive/00009150/>

Feijen, Martin, and Annemiek van der Kuil. "A Recipe for Cream of Science: Special Content Recruitment for Dutch Institutional Repositories." *Ariadne*, no. 45 (2005).  
<http://www.ariadne.ac.uk/issue45/vanderkuil/>

- Gandel, Paul B., Richard N. Katz, and Susan E. Metros. "The 'Weariness of the Flesh': Reflections on the Life of the Mind in an Era of Abundance." *EDUCAUSE Review* 39, no. 2 (2004): 40-51. <http://www.educause.edu/ir/library/pdf/erm0423.pdf>
- Gibbons, Susan. "Establishing an Institutional Repository." *Library Technology Reports* 40, no. 4 (2004).
- Gierveld, Heleen. "Considering a Marketing and Communications Approach for an Institutional Repository." *Ariadne*, no. 49 (2006). <http://www.ariadne.ac.uk/issue49/gierveld/>
- Goodyear, Marilu, and Richard Fyffe. "Institutional Repositories: An Opportunity for CIO Campus Impact." *EDUCAUSE Review* 41, no. 2 (2006): 10-11. <http://www.educause.edu/ir/library/pdf/ERM0626.pdf>
- Green, Ann G., and Myron P. Gutmann. "Building Partnerships among Social Science Researchers, Institution-Based Repositories and Domain Specific Data Archives." *OCLC Systems & Services* 23, no. 1 (2007): 35-53. <http://hdl.handle.net/2027.42/41214>
- Hanson, Laura. "Institutional Repositories: The Next Phase." *The International Journal of the Book* 5, no. 3 (2008): 33-44.
- Harris, Evan. "Institutional Repositories: Is the Open Access Door Half Open or Half Shut?" *Learned Publishing* 18, no. 2 (2005): 85-90. <http://www.ingentaconnect.com/content/alpsp/lp/2005/00000018/0000002/art00002>
- Hitchcock, Steve. "Metalist of Open Access E-print Archives: The Genesis of Institutional Archives and Independent Services." *ARL: A Bimonthly Report on Research Library Issues and Actions from ARL, CNI, and SPARC*, no. 227 (2003): 4-11. <http://www.arl.org/bm~doc/metalist.pdf>
- Hixson, Carol, and Linda Cracknell. "How to Implement an Institutional Repository." *The Serials Librarian* 52, no. 1/2 (2007): 37-54.

Jain, Priti. "New Trends and Future Applications/Directions of Institutional Repositories in Academic Institutions." *Library Review* 60, no. 2 (2011): 125-141.

Jeffery, Keith. "Institutional Repositories and Current Research Information Systems." *New Review of Information Networking* 14, no. 2 (2008): 71-83. <http://epubs.cclrc.ac.uk/work-details?w=51773>

Johnson, Richard K. "Institutional Repositories: Partnering with Faculty to Enhance Scholarly Communication." *D-Lib Magazine* 8, no. 11 (2002).  
<http://www.dlib.org/dlib/november02/johnson/11johnson.html>

Joint, Nicholas. "Current Research Information Systems, Open Access Repositories and Libraries." *Library Review* 57, no. 8 (2008): 570-575.

Jones, Catherine. *Institutional Repositories: Content and Culture in an Open Access Environment*. Oxford: Chandos Publishing, 2007.

Jones, Richard, Theo Andrew, and John MacColl. *The Institutional Repository*. Oxford: Chandos Publishing, 2006.

Kennan, Mary Anne, and Concepción Wilson. "Institutional Repositories: Review and an Information Systems Perspective." *Library Management* 27, no. 4/5 (2006): 236-248.  
<http://eprints.rclis.org/13145/>

Llona, Eileen. "What Slavic Scholars Need to Know about Archiving Digital Materials in Institutional Repositories." *Slavic & East European Information Resources* 9, no. 1 (2008): 30-42.

Lynch, Clifford A. "Institutional Repositories: Essential Infrastructure for Scholarship in the Digital Age." *ARL: A Bimonthly Report on Research Library Issues and Actions from ARL, CNI, and SPARC*, no. 226 (2003): 1-7.  
<http://www.arl.org/resources/pubs/br/br226/br226ir.shtml>

———. "Institutional Repositories: Essential Infrastructure for Scholarship in the Digital Age." *portal: Libraries and the Academy* 3, no. 2 (2003): 327-336.

Madieha, Ida, and Abdul Ghani Azmi. "Institutional Repositories in Malaysia: The Copyright Issues." *International Journal of Law and Information Technology* 17, no. 3 (2009): 268-281.

McKay, Dana. "Institutional Repositories and Their 'Other' Users: Usability beyond Authors." *Ariadne*, no. 52 (2007).  
<http://www.ariadne.ac.uk/issue52/mckay/>

Medeiros, Norm. "E-prints, Institutional Archives, and Metadata: Disseminating Scholarly Literature to the Masses." *OCLC Systems & Services* 19, no. 2 (2003): 51-53.

Morgan, Peter. "Alive and Kicking: A Progress Report on Open Access, Institutional Repositories, and Health Information." *Health Information on the Internet* 58, no. 1 (2007): 6-8.  
<http://hii.rsmjournals.com/cgi/content/abstract/58/1/6>

Morris, Sally. "Will the Parasite Kill the Host? Are Institutional Repositories a Fact of Life—and Does It Matter?" *Serials: The Journal for the Serials Community* 20, no. 3 (2007): 172-179.

Nabe, Jonathan A. *Starting, Strengthening, and Managing Institutional Repositories: A How-to-Do-It-Manual*. New York: Neal-Schuman Publishers, 2009.

Nath, S. Shashi, Sridhara B. Sridhara, C. M. Joshi, and Puneet Kumar. "Intellectual Property Rights: Issues for Creation of Institutional Repository." *DESIDOC Journal of Library & Information Technology* 28, no. 5 (2008): 49-55.  
<http://publications.drdo.gov.in/ojs/index.php/djlit/article/view/216>

Parker, Carol A. "Institutional Repositories and the Principle of Open Access: Changing the Way We Think about Legal Scholarship." *New Mexico Law Review* 37, no. 2 (2007): 1-46.  
[http://works.bepress.com/carol\\_parker/1/](http://works.bepress.com/carol_parker/1/)

Pennock, Maureen, and Stuart Lewis. "Institutional Repositories: The New University Challenge." CADIAR, 2007.  
<http://cadair.aber.ac.uk/dspace/handle/2160/308>

Peters, Thomas A. "Digital Repositories: Individual, Discipline-Based, Institutional, Consortial, or National?" *The Journal of Academic Librarianship* 28, no. 6 (2002): 414-417.

Pinfield, Stephen. "Creating Institutional E-print Repositories." *Serials* 15, no. 3 (2002): 261-264.

<http://eprints.nottingham.ac.uk/archive/000000064/>

———. "Journals and Repositories: An Evolving Relationship?" *Learned Publishing* 22, no. 3 (2009): 165-175.

<http://www.ingentaconnect.com/content/alpsp/lp/2009/00000022/00000003/art00002>

Pinfield, Stephen, Mike Gardner, and John MacColl. "Setting Up an Institutional E-print Archive." *Ariadne*, no. 31 (2002).

<http://www.ariadne.ac.uk/issue31/eprint-archives/>

Prosser, David. "Institutional Repositories and Open Access: The Future of Scholarly Communication." *Information Services & Use* 23, no. 2/3 (2003): 167-170.

Puplett, Dave. "The Economists Online Subject Repository—Using Institutional Repositories as the Foundation for International Open Access Growth." *New Review of Academic Librarianship* 16, no. S1 (2010): 65-76.

<http://www.informaworld.com/smpp/ftinterface~db=all~content=a928292729~fulltext=713240930>

Rieger, Oya Y. "Opening Up Institutional Repositories: Social Construction of Innovation in Scholarly Communication." *Journal of Electronic Publishing* 11, no. 3 (2008).

<http://dx.doi.org/10.3998/3336451.0011.301>

Rieh, Soo Young, and Kevin Smith. "All Universities Should Have an Institutional Repository." *Bulletin of the American Society for Information Science and Technology* 35, no. 4 (2009): 12-16.

[http://www.asis.org/Bulletin/Apr-09/AprMay09\\_Rieh-Smith.pdf](http://www.asis.org/Bulletin/Apr-09/AprMay09_Rieh-Smith.pdf)

Robertson, R. John, Mahendra Mahey, and Phil Barker. "A Bug's Life?: How Metaphors from Ecology Can Articulate the Messy Details of Repository Interactions." *Ariadne*, no. 57 (2008). <http://www.ariadne.ac.uk/issue57/robertson-et-al/>

Robinson, Michael. "Promoting the Visibility of Educational Research through an Institutional Repository." *Serials Review* 35, no. 3 (2009): 133-137. <http://repository.ied.edu.hk/dspace/handle/2260.2/9485>

Rogers-Urbanek, Jenica P. "Closing the Repository Gap at Small Institutions." *Portal: Libraries and the Academy* 8, no. 1 (2008): 91-94.

Roosendaal, Hans E. "Driving Change in the Research and HE Information Market." *Learned Publishing* 17, no. 1 (2004): 11-16. <http://www.ingentaconnect.com/content/alpsp/lp/2004/00000017/0000001/art00003>

Romary, Laurent, and Chris Armbruster. "Beyond Institutional Repositories." SSRN, 2009. [http://papers.ssrn.com/sol3/papers.cfm?abstract\\_id=1425692](http://papers.ssrn.com/sol3/papers.cfm?abstract_id=1425692)

Royster, Paul. "Publishing Original Content in an Institutional Repository." *Serials Review* 34, no. 1 (2008): 27-30. <http://digitalcommons.unl.edu/libraryscience/126/>

Sale, Arthur. "Advice on Filling Your Repository." *Serials: The Journal for the Serials Community* 23, no. 3 (2010): 207-211.

Salo, Dorothea. "Innkeeper at the Roach Motel." *Library Trends* 57, no. 2 (2008): 98-123. <http://digital.library.wisc.edu/1793/22088>

Schmitz, Dawn. *The Seamless Cyberinfrastructure: The Challenges of Studying Users of Mass Digitization and Institutional Repositories*. Washington, DC: Council on Library and Information Resources, 2008. <http://www.clir.org/pubs/archives/schmitz.pdf>

Sefton, Peter. "Re-discovering Repository Architecture: Adding Discovery as a Key Service." *New Review of Information Networking* 14, no. 2 (2008): 84-101.

Swan, Alma, and Leslie Carr. "Institutions, Their Repositories and the Web." *Serials Review* 34, no. 1 (2008): 31-35.  
<http://eprints.ecs.soton.ac.uk/14965/>

Swanepoel, Marinus. "Digital Repositories: All Hype and No Substance?" *New Review of Information Networking* 11, no. 1 (2005): 13-25.

Thomas, Gwenda. "Evaluating the Impact of the Institutional Repository, or Positioning Innovation between a Rock and a Hard Place." *New Review of Information Networking* 13, no. 2 (2007): 133-146. <http://dx.doi.org/10.1080/13614570802105992>

Tokizane, Soichi. "Open Access and Digital Article Repositories." *The Journal of Information Science and Technology Association* 55, no. 10 (2005): 421-427.

———. "Open Access and Institutional Repository—From Where to Where. (II) Institutional Repositories and Research Funding Agencies." *The Journal of Information Science and Technology Association* 57, no. 5 (2007): 249-255.

Ware, Mark. "Institutional Repositories and Scholarly Publishing." *Learned Publishing* 17, no. 2 (2004): 115-124.  
<http://www.ingentaconnect.com/content/alpsp/lp/2004/00000017/00000002/art00006>

Xia, Jingfeng. "Library Publishing as a New Model of Scholarly Communication." *Journal of Scholarly Publishing* 40, no. 4 (2009): 370-383.

Yeates, Robin. "Institutional Repositories." *Vine* 33, no. 2 (2003): 96-101.



## 1.2 COUNTRY AND REGIONAL SURVEYS

Alexander, Martha Latika, and J. N. Gautam. "Institutional Repositories for Scholarly Communication: Indian Initiatives." *Serials: The Journal for the Serials Community* 19, no. 3 (2006): 195-201.

Bailey, Charles W., Jr., Karen Coombs, Jill Emery, Anne Mitchell, Chris Morris, Spencer Simons, and Robert Wright. *Institutional Repositories*. SPEC Kit 292. Washington, DC: Association of Research Libraries, 2006.  
<http://www.arl.org/bm~doc/spec292web.pdf>

Bravo, Blanca Rodríguez, and Ma Luisa Alvite Díez. "E-science and Open Access Repositories in Spain." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 4 (2007): 363-371.

Chan, Diana L. H. "An Integrative View of the Institutional Repositories in Hong Kong: Strategies and Challenges." *Serials Review* 35, no. 3 (2009): 119-124.

Chantavaridou, Elisavet. "Open Access and Institutional Repositories in Greece: Progress So Far." *OCLC Systems & Services: International Digital Library Perspectives* 25, no. 1 (2009): 47-59.

Ghosh, S. B., and Anup Kumar Das. "Open Access and Institutional Repositories—A Developing Country Perspective: A Case Study of India." *IFLA Journal* 33, no. 3 (2007): 229-250.

Kennan, Mary Anne, and Danny A. Kingsley. "The State of the Nation: A Snapshot of Australian Institutional Repositories." *First Monday* 14, no. 2 (2009).  
<http://firstmonday.org/htbin/cgiwrap/bin/ojs/index.php/fm/article/view/2282>

Lynch, Clifford A., and Joan K. Lippincott. "Institutional Repository Deployment in the United States as of Early 2005." *D-Lib Magazine* 11, no. 9 (2005).

<http://www.dlib.org/dlib/september05/lynch/09lynch.html>

Markey, Karen, Soo Young Rieh, Beth St. Jean, Jihyun Kim, and Elizabeth Yaker. *Census of Institutional Repositories in the United States: MIRACLE Project Research Findings*. Washington, DC: Council on Library and Information Resources, 2007.

<http://www.clir.org/pubs/abstract/pub140abst.html>

Markey, Karen, Beth St. Jean, Soo Young Rieh, Elizabeth Yaker, and Jihyun Kim. "Institutional Repositories: The Experience of Master's and Baccalaureate Institutions." *portal: Libraries and the Academy* 8, no. 2 (2008): 157-173.

[http://miracle.si.umich.edu/publications/Article\\_Submitted\\_to\\_Portal\\_2008.pdf](http://miracle.si.umich.edu/publications/Article_Submitted_to_Portal_2008.pdf)

Markey, Karen, Beth St. Jean, Soo Young Rieh, Elizabeth Yaker, Jihyun Kim, and Yong-Mi Kim. "Nationwide Census of Institutional Repositories: Preliminary Findings." *Journal of Digital Information* 8, no. 2 (2007). <http://journals.tdl.org/jodi/article/view/194/170>

Matsuura, Katherine. "Japan's Institutional Repositories: Where Did They Come from and Where Are They Headed?" Master's theses, University of North Carolina at Chapel Hill, 2008.

McDowell, Cat S. "Evaluating Institutional Repository Deployment in American Academe since Early 2005: Repositories by the Numbers, Part 2." *D-Lib Magazine* 13, no. 9/10 (2007).

<http://www.dlib.org/dlib/september07/mcdowell/09mcdowell.html>

Mondoux, Julie, and Ali Shiri. "Institutional Repositories in Canadian Post-secondary Institutions: User Interface Features and Knowledge Organization Systems." *Aslib Proceedings* 61, no. 5 (2009): 436-458.

Murakami, Yuko, and Jun Adachi. "Institutional Repositories in Japan." *Lecture Notes in Computer Science* 4312 (2006): 540-549. [https://www.nii.ac.jp/irp/en/event/pdf/ICADL\\_2006.pdf](https://www.nii.ac.jp/irp/en/event/pdf/ICADL_2006.pdf)

Nazima, Mohammad, and Maya Devib. "Open Access Journals and Institutional Repositories: Practical Need and Present Trends in India." *Annals of Library and Information Studies* 55, no. 1 (2008): 27-34. <http://nopr.niscair.res.in/handle/123456789/825>

Pinfield, Stephen. "Open Archives and UK Institutions: An Overview." *D-LIB Magazine* 9, no. 3 (2003).  
<http://www.dlib.org/dlib/march03/pinfield/03pinfield.html>

Primary Research Group. *The International Survey of Institutional Digital Repositories*. New York: Primary Research Group, 2008.

Rabow, Ingegerd. *Research Information Systems in the Nordic Countries: Infrastructure, Concepts and Organization*. Copenhagen: Nordbib, 2009.

<http://www.nordbib.net/Initiatives---Reports/Reports/CRIS-status.aspx>

Rankin, John. *Institutional Repositories for the Research Sector: Feasibility Study*. Wellington: National Library of New Zealand, 2005.

<http://www.natlib.govt.nz/catalogues/library-documents/institutional-repositories-for-the-research-sector-feasibility-study>

Rieh, Soo Young, Karen Markey, Beth St. Jean, Elizabeth Yakel, and Jihyun Kim. "Census of Institutional Repositories in the U.S.: A Comparison Across Institutions at Different Stages of IR Development." *D-Lib Magazine* 13, no. 11/12 (2007).  
<http://www.dlib.org/dlib/november07/rieh/11rieh.html>

Rieh, Soo Young, Beth St. Jean, Elizabeth Yakel, Karen Markey, and Jihyun Kim. "Perceptions and Experiences of Staff in the Planning and Implementation of Institutional Repositories." *Library Trends* 57, no. 2 (2008): 168-190.  
[http://miracle.si.umich.edu/publications/rieh\\_LibTrends2008.pdf](http://miracle.si.umich.edu/publications/rieh_LibTrends2008.pdf)

Sapa, Remigiusz. "Access to Scholarly Output of Academic Staff: Bibliographic Databases and Institutional Repositories in Polish Academic Libraries." *Libri* 60, no. 1 (2010): 78-91.

Shearer, Kathleen. "The CARL Institutional Repositories Project: A Collaborative Approach to Addressing the Challenges of IRs in Canada." *Library Hi Tech* 24, no. 2 (2006): 165-172.

Tonta, Yasar. "Open Access and Institutional Repositories: The Turkish Landscape." E-LIS, 2008. <http://eprints.rclis.org/14032/>

Tsudzuki, Ichirou. "Recent Trends of Institutional Repositories in U.K.: Focusing on Electronic Theses and Dissertations Projects." *The Journal of Information Science and Technology Association* 55, no. 10 (2005): 428-432.

Van der Graaf, Maurits. *The European Research Repository Landscape 2008: Inventory of Digital Repositories for Research Output*. Amsterdam: Amsterdam University Press, 2009. <http://dare.uva.nl/aup/nl/record/316871>

Van der Graaf, Maurits, and Kwame van Eijndhoven. *The European Repository Landscape*. Amsterdam: Amsterdam University Press, 2008.

<http://www.surffoundation.nl/en/publicaties/Pages/The-European-Repository-Landscape.aspx>

———. *The European Repository Landscape: Inventory Study into Present Type and Level of OAI Compliant Digital Repository Activities in the EU*. Amsterdam: Amsterdam University Press, 2007. <http://dare.uva.nl/document/93725>

Van Westrienen, Gerard. *Academic Institutional Repositories: A Country Update*. Utrecht: SURF Foundation, 2005. <http://www.surffoundation.nl/en/publicaties/Pages/Academic-Institutional-Repositories-A-country-update.aspx>

Van Westrienen, Gerard, and Clifford A. Lynch. "Academic Institutional Repositories: Deployment Status in 13 Nations as of Mid 2005." *D-Lib Magazine* 11, no. 9 (2005). <http://www.dlib.org/dlib/september05/westrienen/09westrienen.html>

Venkadesan, S. "Institutional Repositories in India." *Serials Review* 35, no. 4 (2009): 199-201.

Vernooy-Gerritsen, Marjan, Gera Pronk, and Maurits van der Graaf. "Three Perspectives on the Evolving Infrastructure of Institutional Research Repositories in Europe." *Ariadne*, no. 59 (2009).  
<http://www.ariadne.ac.uk/issue59/vernooy-gerritsen-et-al/>

Weenink, Kasja, Leo Waaijers, and Karen van Godtsenhoven, eds. *DRIVER's Guide to European Repositories*. Amsterdam: Amsterdam University Press, 2007.  
<http://dare.uva.nl/document/93898>

Yakel, Elizabeth, Soo Young Rieh, Beth St. Jean, Karen Markey, and Jihyun Kim. "Institutional Repositories and the Institutional Repository: College and University Archives and Special Collections in an Era of Change." *American Archivist* 71, no. 2 (2008): 323-349.  
[http://miracle.si.umich.edu/publications/American\\_Archivist\\_IRs.pdf](http://miracle.si.umich.edu/publications/American_Archivist_IRs.pdf)

## 1.3 MULTIPLE-INSTITUTION REPOSITORIES

Baruch, Pierre. "Open Access Developments in France: The HAL Open Archives System." *Learned Publishing* 20, no. 4 (2007): 267-282.

<http://www.ingentaconnect.com/content/alpsp/lp/2007/00000020/0000004/art00005>

Estlund, Karen, and Anna Neatrour. "Utah Digital Repository Initiative: Building a Support System for Institutional Repositories." *D-Lib Magazine* 13, no. 11/12 (2007).

<http://www.dlib.org/dlib/november07/neatrour/11neatrour.html>

Graham, John-Bauer, Bethany Latham Skaggs, and Kimberly Weatherford Stevens. "Digitizing a Gap: A State-Wide Institutional Repository Project." *Reference Services Review* 33, no. 3 (2005): 337-345.

Hulse, Bruce, Joan F. Cheverie, and Claire T. Dygert. "ALADIN Research Commons: A Consortial Institutional Repository." *OCLC Systems & Services* 23, no. 2 (2007): 158-169.

Joki, Sverre Magnus Elvenes. "PEPIA: A Norwegian Collaborative Effort for Institutional Repositories." *OCLC Systems & Services* 23, no. 2 (2007): 204-209.

Krevit, Leah, and Linda Crays. "Herding Cats: Designing DigitalCommons @ The Texas Medical Center, a Multi-institutional Repository." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 2 (2007): 116-124.

Maslov, Alexey, James Creel, Adam Mikeal, Scott Phillips, John Leggett, and Mark McFarland. "Adding OAI-ORE Support to Repository Platforms." *JODI: Journal of Digital Information* 11, no. 1 (2010). <http://journals.tdl.org/jodi/article/view/749>

Mircea, Gabriela. "Ozone: A Shared Institutional Repository Service." *New Review of Information Networking* 11, no. 2 (2005): 201-211.

Moyle, Martin, and Rebecca Stockley. *Embedding Repositories & Consortial Enhancement (EMBRACE): Final Report*. London: JISC, 2009.

<http://www.jisc.ac.uk/publications/documents/embracefinalreport.aspx>

Shin, Eun-Ja. "Implementing a Collaborative Digital Repository: The dCollection Experience in South Korea." *Interlending & Document Supply* 34, no. 4 (2006): 160-163.

## 1.4 SPECIFIC INSTITUTIONAL REPOSITORIES

### 1.4.1 eScholarship

Candee, Catherine H. "The California Digital Library and the eScholarship Program." *Journal of Library Administration* 35, no. 1/2 (2001): 37-59.

———. "eScholarship at the University of California: A Case Study in Sustainable Innovation for Open Access." *New Library World* 105, no. 3/4 (2004): 118-124.

Huwe, Terence K. "Social Sciences E-prints Come of Age: The California Digital Library's Working Paper Repository." *ONLINE* 26, no. 5 (2002): 38-42.

Misek, Marla. "eScholars of the World, Unite! The University of California Revolutionizes Publishing Paradigm." *EContent* 27, no. 3 (2004): 36-40.

Soehner, Catherine. "The eScholarship Repository: A University of California Response to the Scholarly Communication Crisis." *Science & Technology Libraries* 22, no. 3/4 (2002): 29-37.

### 1.4.2 MIT

Barton, Mary R., and Julie Harford Walker. "Building a Business Plan for DSpace, MIT Libraries' Digital Institutional Repository." *Journal of Digital Information* 4, no. 2 (2003).  
<http://journals.tdl.org/jodi/article/view/99>

Baudoin, Patsy, and Margret Branschofsky. "Implementing an Institutional Repository: The DSpace Experience at MIT." *Science & Technology Libraries* 24, no. 1/2 (2003): 31-45.  
<http://hdl.handle.net/1721.1/26699>



Duranceau, Ellen Finnie. "The 'Wealth of Networks' and Institutional Repositories: MIT, DSpace, and the Future of the Scholarly Commons." *Library Trends* 57, no. 2 (2008): 244-261.

Duranceau, Ellen Finnie, and Richard Rodgers. "Automated IR Deposit via the SWORD Protocol: an MIT/BioMed Central Experiment." *Serials: The Journal for the Serials Community* 23, no. 3 (2010): 212-214.

### **1.4.3 OSU Knowledge Bank**

Branin, Joseph. "Knowledge Management in Academic Libraries: Building the Knowledge Bank at the Ohio State University." *Journal of Library Administration* 39, no. 4 (2003): 41-56.  
<http://hdl.handle.net/1811/187>

Rogers, Sally A. "Developing an Institutional Knowledge Bank at Ohio State University: From Concept to Action Plan." *portal: Libraries and the Academy* 3, no. 1 (2003): 125-136.  
<http://hdl.handle.net/1811/188>

### **1.4.4 Other**

Afshari, Fereshteh, and Richard Jones. "Developing an Integrated Institutional Repository at Imperial College London." *Program: Electronic Library and Information Systems* 41, no. 4 (2007): 338-352. <http://hdl.handle.net/10044/1/493>

Asamoah-Hassan, Helena. "Alternative Scholarly Communication: Management Issues in a Ghanaian University." *Library Management* 31, no. 6 (2010): 420-426.

Barwick, Joanna. "Building an Institutional Repository at Loughborough University: Some Experiences." *Program: Electronic Library and Information Systems* 41, no. 2 (2007): 113-123. <http://hdl.handle.net/2134/2640>

Beckton, Julian. *Lirolem. A Virtual Studio/Institutional Repository for the University of Lincoln: Final Report*. London: JISC, 2009. <http://www.jisc.ac.uk/publications/documents/lirolemfinalreport.aspx>

Beier, Gerhard, and Theresa Velden. "The eDoc-Server Project: Building an Institutional Repository for the Max Planck Society." *High Energy Physics Libraries Webzine*, no. 9 (2004). <http://library.web.cern.ch/library/Webzine/9/papers/4/>

Bevan, Simon J. "Developing an Institutional Repository: Cranfield QUEprints—A Case Study." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 2 (2007): 170-182.

Bilder, Geoffrey. "Ingenta's Economic and Technical Models for Providing Institutional OA Archives." *Information Services & Use* 23, no. 2/3 (2003): 111-112.

Breytenbach, Amelia, and Ria Groenewald. "The African Elephant: A Digital Collection of Anatomical Sketches as Part of the University of Pretoria's Institutional Repository—A Case Study." *OCLC Systems & Services: International Digital Library Perspectives* 24, no. 4 (2008): 240-251. <http://hdl.handle.net/2263/9917>

Buehler, Marianne A., and Marcia S. Trauernicht. "From Digital Library to Institutional Repository: A Brief Look at One Library's Path." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 4 (2007): 382-394. <http://hdl.handle.net/1850/5378>

Carlson, Jake, Alexis E. Ramsey, and J. David Kotterman. "Using an Institutional Repository to Address Local-Scale Needs: A Case Study at Purdue University " *Library Hi Tech* 28, no. 1 (2010): 152-173.

Chamberlain, Elizabeth. *Bucks Knowledge Archive: Final Report*. London: JISC, 2009. <http://ie-repository.jisc.ac.uk/413/>

Charnay, Daniel. "The Centre for Direct Scientific Communication." *Information Services & Use* 23, no. 2/3 (2003): 133-137.

Chen, Kuang-Hua, and Jieh Hsiang. "The Unique Approach to Institutional Repository: Practice of National Taiwan University." *The Electronic Library* 27, no. 2 (2009): 204-221.

Cohen, Suzanne, and Deborah Schmidle. "Creating a Multipurpose Digital Institutional Repository." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 3 (2007): 287-296. [http://works.bepress.com/suzanne\\_cohen/1/](http://works.bepress.com/suzanne_cohen/1/)

Creel, James S., Jack R. Koenig, and Robert McGeachin. "Automating the Importation of a Historic Scientific Serial into a Digital Repository." *OCLC Systems & Services: International Digital Library Perspectives* 26, no. 4 (2010): 243-252.

CURVE Project Team. *Coventry University Repository Validation and Enhancement (CURVE): Final Report*. London: JISC, 2008. <http://www.jisc.ac.uk/whatwedo/programmes/reppres/sue/curve>

Daly, Rebecca, and Michael Organ. "Research Online: Digital Commons as a Publishing Platform at the University of Wollongong, Australia." *Serials Review* 35, no. 3 (2009): 149-153. <http://works.bepress.com/morgan/34/>

Daniela, Luzi, Di Cesare Rosa, Ruggieri Roberta, and Cerbara Loredana. "Towards an Institutional Repository of the Italian National Research Council: A Survey on Open Access Experiences." *The Grey Journal* 5, no. 1 (2009): 35-47.

Devakos, Rea. "Towards User Responsive Institutional Repositories: A Case Study." *Library Hi Tech* 24, no. 2 (2006): 173-182.

Dill, Emily, and Kristi L. Palmer. "What's the Big IDeA? Considerations for Implementing an Institutional Repository." *Library Hi Tech News* 22, no. 6 (2005): 11-14. <http://hdl.handle.net/1805/365>

Doctor, Gayatri. "Capturing Intellectual Capital with an Institutional Repository at a Business School in India." *Library Hi Tech* 26, no. 1 (2008): 110-125.

Fabian, Carole Ann. "UBdigit: A Repository Infrastructure for Digital Collections at the University at Buffalo." *RLG DigiNews* 10, no. 3 (2006).  
<http://worldcat.org/arcviewer/1/OCC/2007/08/08/0000070511/viewer/file1724.html#article1>

Faraón Llorens, Juan José Bayona, Javier Gómez, and Francisco Sanguino. "The University of Alicante's Institutional Strategy to Promote the Open Dissemination of Knowledge." *Online Information Review* 34, no. 4 (2010): 565-582.

Ferreira, Miguel, Eloy Rodrigues, Ana Alice Baptista, and Ricardo Saraiva. "Carrots and Sticks: Some Ideas on How to Create a Successful Institutional Repository." *D-Lib Magazine* 14, no. 1/2 (2008). <http://www.dlib.org/dlib/january08/ferreira/01ferreira.html>

Franken, Saskia, Bas Savenije, and Jennifer Smith. "Utrecht University Repository: The Evolution of the Igitur Archive—A Case-Study." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 3 (2007): 269-277.  
<http://igitur-archive.library.uu.nl/DARLIN/2007-0925-200432/evolution-igitur-archive-2007.pdf>

Greene, Joseph. "Project Management and Institutional Repositories: A Case Study at University College Dublin Library." *New Review of Academic Librarianship* 16, no. S1 (2010): 98-115.  
<http://www.informaworld.com/smpp/ftinterface~db=all~content=a928350149~fulltext=713240930>

Hall, Gill. *University of Hertfordshire Research Archive: Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/whatwedo/programmes/reppres/sue/uhrhertfordshire.aspx>

Helwig, Ruth M. "Implementing an Institutional Repository at Central Michigan University." *MLA Forum* 7, no. 1 (2009).  
[http://condor.cmich.edu/cdm4/item\\_viewer.php?CISOROOT=/p1610-01coll1&CISOPTR=3091&CISOBX=1&REC=9](http://condor.cmich.edu/cdm4/item_viewer.php?CISOROOT=/p1610-01coll1&CISOPTR=3091&CISOBX=1&REC=9)

Herb, Ulrich, and Matthias Müller. "The Long and Winding Road: Institutional and Disciplinary Repository at Saarland University and State Library." *OCLC Systems & Services: International Digital Library Perspectives* 24, no. 1 (2008): 22-29.  
<http://eprints.rclis.org/12748/>

Hisashi, Gunji. "Construction of the Institutional Repository in Nagoya University." *The Journal of Information Science and Technology Association* 55, no. 10 (2005): 439-446.

Hixson, Carol. "If We Build It, Will They Come (Eventually)? Scholarly Communication and Institutional Repositories." *The Serials Librarian* 50, no. 1/2 (2006): 197-209.

Horová, Iva, and Radim Chvála. "Non-text Theses as an Integrated Part of the University Repository: A Case Study of the Academy of Performing Arts in Prague." *Liber Quarterly: The Journal of European Research Libraries* 20, no. 2 (2010): 226-241.  
<http://liber.library.uu.nl/publish/issues/2010-2/index.html?000504>

Hyatt, Shirley, and Jeffrey A. Young. "OCLC Research Publications Repository." *D-Lib Magazine* 11, no. 3 (2005).  
<http://www.dlib.org/dlib/march05/hyatt/03hyatt.html>

Iwai, Masashi, and Masato Gokan. "Shinshu University's Strategic Use of Institutional Repository in Coordination with Researcher Directory." *The Journal of Information Science and Technology Association* 59, no. 1 (2009): 18-22.

Jackman, Shirley Yearwood. "Creating an Institutional Repository at the University of Liverpool: Our Approach." *SCONUL Focus*, no. 42 (2007): 35-37.  
<http://www.sconul.ac.uk/publications/newsletter/42/12.pdf>

Jayakanth, Francis, Filbert Minj, Usha Silva, and Sandhya Jagirdar. "ePrints@IISc: India's First and Fastest Growing Institutional Repository." *OCLC Systems & Services: International Digital Library Perspectives* 24, no. 1 (2008): 59-70.  
<http://eprints.iisc.ernet.in/13075/>

Johnson, Ian M., and Susan M. Copeland. "OpenAIR: The Development of the Institutional Repository at the Robert Gordon University." *Library Hi Tech News* 25, no. 4 (2008): 1-4.

Kamiya, Satsuki, Yuji Nonaka, and Shigeki Sugita. "Access Path to Institutional Repositories." *The Journal of Information Science and Technology Association* 58, no. 12 (2009): 610-614.

Kelly, John C. "Creating an Institutional Repository at a Challenged Institution." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 2 (2007): 142-147.

Kenna, Helen. *Institutional Research Repository for the University of Salford: Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/whatwedo/programmes/reppres/sue/irsalford.aspx>

Koopman, Ann, and Dan Kipnis. "Feeding the Fledgling Repository: Starting an Institutional Repository at an Academic Health Sciences Library." *Medical Reference Services Quarterly* 28, no. 2 (2009): 111-122.

Kounoudes, Alexia Dini, Petros Artemi, and Marios Zervas. "Ktisis: Building an Open Access Institutional and Cultural Repository." *Lecture Notes in Computer Science* 6436 (2010): 504-512.

Laxminarsaiah, Ashalatha, and Iqbalahmad U. Rajgoli. "Building Institutional Repository: An Overview." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 3 (2007): 278-286.

Lonjon, David, and Mike Berrington. *An Institutional Repository for Nottingham Trent University: Final Report*. London: JISC, 2008.  
<http://www.jisc.ac.uk/whatwedo/programmes/reppres/sue/irnotttrent.aspx>

- Luker, Wendy, and Nick Sheppard. *Implementing an Institutional Repository for Leeds Metropolitan University: Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/publications/documents/irleedsmetreport.aspx>
- Mercer, Holly, Brian Rosenblum, and Ada Emmett. "A Multifaceted Approach to Promote a University Repository: The University of Kansas' Experience." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 2 (2007): 190-203.  
<http://hdl.handle.net/1808/1625>
- McKay, Dana, and Shaun Burriss. "Improving the Usability of Novel Web Software: An Industrial Case Study of an Institutional Repository." *Lecture Notes in Computer Science* 5176 (2008): 102-111.
- Narayana, Poornima, B. S. Biradar, and I. R. N. Goudar. "Institutional Repositories in India: A Case Study of National Aerospace Laboratories." *Lecture Notes in Computer Science* 4312 (2006): 533-534.
- Nieminen, Satu, and Polly Dawes. *Bradford University Repository Project (BURP!): Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/publications/documents/burpfinalreport.aspx>
- Nolan, Christopher W., and Jane Costanza. "Promoting and Archiving Student Work through an Institutional Repository: Trinity University, LASR, and the Digital Commons." *Serials Review* 32, no. 2 (2006): 92-98. [http://digitalcommons.trinity.edu/lib\\_faculty/6/](http://digitalcommons.trinity.edu/lib_faculty/6/)
- Organ, Michael, and Helen Mandl. "Outsourcing Open Access: Digital Commons at the University of Wollongong, Australia." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 4 (2007): 353-362.  
<http://ro.uow.edu.au/asdpapers/65/>
- Pinfield, Stephen, Mike Gardner, and John MacColl. "Setting Up an Institutional E-print Archive." *Ariadne*, no. 31 (2002).  
<http://www.ariadne.ac.uk/issue31/eprint-archives/>

- Piorun, Mary E., Lisa A. Palmer, and Jim Comes. "Challenges and Lessons Learned: Moving from Image Database to Institutional Repository." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 2 (2007): 148-157.  
[http://works.bepress.com/lisa\\_palmer/2/](http://works.bepress.com/lisa_palmer/2/)
- Platt, Alice. "Developing a Repository at Southern New Hampshire University: A Case Study." *Microform & Imaging Review* 39, no. 1 (2010): 18-23. <http://hdl.handle.net/10474/433>
- Rajashekar, T. B., and Francis Jayakanth. "Institutional Repository at the Indian Institute of Science, India." *INASP Newsletter*, no. 26 (2004). <http://www.inasp.info/uploaded/documents/26-jun04.html#4>
- Ramachandran, Smitha, and Gayatri Doctor, eds. *Digital Institutional Repositories: Case Studies*. Hyderabad, India: ICFAI University Press, 2008.
- Robinson, Michael. "Promoting the Visibility of Educational Research through an Institutional Repository." *Serials Review* 35, no. 3 (2009): 133-137.  
<http://repository.ied.edu.hk/dspace/handle/2260.2/9485>
- Rothery, Andrew, Janet Davidson, Sarah Hayes, and Deborah Offen. *Extending and Embedding the the University of Worcester Repository Service (DRaW): Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/publications/documents/extendembedworcrep.ort.aspx>
- Royster, Paul. "The Institutional Repository at the University of Nebraska-Lincoln: Its First Year of Operations." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 2 (2007): 183-189. <http://digitalcommons.unl.edu/libraryscience/58/>
- Sefton, Peter. "Towards Scholarly HTML." *Serials Review* 35, no. 3 (2009): 154-158. <http://eprints.usq.edu.au/7052/>
- Sheppard, Dan. *Cambridge University Repositories Enhancement (CTREP): Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/publications/documents/tetracamfinalreport.aspx>



Shoeb, Zahid Hossain. "Developing an Institutional Repository at a Private University in Bangladesh." *OCLC Systems & Services: International Digital Library Perspectives* 26, no. 3 (2010): 198-213.

Simpson, Pauline, and Jessie Hey. "Repositories for Research: Southampton's Evolving Role in the Knowledge Cycle." *Program: Electronic Library and Information Systems* 40, no. 3 (2006): 224-231. <http://eprints.soton.ac.uk/41240/>

Standish, Helen. *Repository Enhancement for E-space, the Digital E-prints Repository at Manchester Metropolitan University*. London: JISC, 2009.  
<http://www.jisc.ac.uk/whatwedo/programmes/reppres/sue/respacemmu.aspx>

Stanger, Nigel, and Graham McGregor. "EPrints Makes its Mark." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 2 (2007): 133-141.  
<http://eprints.otago.ac.nz/565/>

Storey, Colin, Rita Wong, Kevin Leung, and Ernest Yik. "The Institutional Repository: The Chinese University of Hong Kong 'SIR' Model." *Lecture Notes in Computer Science* 3334 (2005): 1-20.

Taylor, Sara. *University of Bolton Institutional Repository: Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/whatwedo/programmes/reppres/sue/irbolton>

Thomas, Charles F., Robert H. McDonald, Anthony D. Smith, and Tyler O. Walters. "The New Frontier of Institutional Repositories: A Common Destination with Different Paths." *New Review of Information Networking* 11, no. 1 (2005): 65-82.

Walters, Tyler O. "Strategies and Frameworks for Institutional Repositories and the New Support Infrastructure for Scholarly Communications." *D-Lib Magazine* 12, no. 10 (2006).  
<http://www.dlib.org/dlib/october06/walters/10walters.html>

Wang, Fang. "Building an Open Source Institutional Repository at a Small Law School Library: Is it Realistic or Unattainable?" *Information Technology and Libraries* 30, no. 2 (2011): 81-84.

Wise, Marie, Lisa Spiro, Geneva Henry, and Sidney Byrd. "Expanding Roles for the Institutional Repository." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 2 (2007): 216-223.

Wong, Gabrielle K. W. "Exploring Research Data Hosting at the HKUST Institutional Repository." *Serials Review* 35, no. 3 (2009): 125-132. <http://hdl.handle.net/1783.1/6096>

# 1.5 DIGITAL PRESERVATION

Abrams, Stephen, Patricia Cruse, John Kunze, and David Minor. "Curation Micro-Services: A Pipeline Metaphor for Repositories." *Journal of Digital Information* 12, no. 2 (2011). <http://journals.tdl.org/jodi/article/view/1605>

Ball, Alex. *Preservation and Curation in Institutional Repositories*. Bath, UK: UKOLN, 2010. <http://www.dcc.ac.uk/sites/default/files/documents/reports/irpc-report-v1.3.pdf>

Bradley, Kevin. "Digital Sustainability and Digital Repositories." Demetrius, 2006. <http://dspace.anu.edu.au/handle/1885/46784>

Caplan, Priscilla. "Repository to Repository Transfer of Enriched Archival Information Packages." *D-Lib Magazine* 14, no. 11/12 (2008). <http://www.dlib.org/dlib/november08/caplan/11caplan.html>

Chawner, Brenda, and Rowena Cullen. "Institutional Repositories in New Zealand: Comparing Institutional Strategies for Digital Preservation and Discovery." ResearchArchive @ Victoria, 2008. <http://researcharchive.vuw.ac.nz/handle/10063/277>

Cragin, Melissa H., Carole L. Palmer, Jacob R. Carlson, and Michael Witt. "Data Sharing, Small Science and Institutional Repositories." *Philosophical Transactions of the Royal Society A* 368, no. 1926 (2011): 4023-4038.

Cramer, Tom, and Katherine Kott. "Designing and Implementing Second Generation Digital Preservation Services: A Scalable Model for the Stanford Digital Repository." *D-Lib Magazine* 16, no. 9/10 (2010). <http://www.dlib.org/dlib/september10/cramer/09cramer.html>

Doorenbosch, Paul, and Barbara Sierman. "Institutional Repositories, Long Term Preservation and the Changing Nature of Scholarly Publications." *Journal of Digital Information* 12, no. 2 (2011). <http://journals.tdl.org/jodi/article/view/1764>

Hitchcock, Steve. (*PR*eservation *E*print *SER*Vices): *Towards Distributed Preservation Services for Repositories (Preserv 2): Final Report*. London: JISC, 2009.  
<http://ie-repository.jisc.ac.uk/381/2/preserv2-finalreport.pdf>

Hitchcock, Steve, Tim Brody, Jessie M. N. Hey, and Leslie Carr. "Digital Preservation Service Provider Models for Institutional Repositories: Towards Distributed Services." *D-Lib Magazine* 13, no. 5/6. <http://www.dlib.org/dlib/may07/hitchcock/05hitchcock.html>

Hitchcock, Steve, Jessie Hey, Tim Brody, and Leslie Carr. *Laying the Foundations for Repository Preservation Services (PRESERV): Final Report*. London: JISC, 2007.  
<http://www.jisc.ac.uk/publications/documents/preservfinalreport.aspx>

Hitchcock, Steve, and David Tarrant. "Characterising and Preserving Digital Repositories: File Format Profiles." *Ariadne*, no. 66 (2011). <http://www.ariadne.ac.uk/issue66/hitchcock-tarrant/>

Hockx-Yu, Helen. "Digital Preservation in the Context of Institutional Repositories." *Program: Electronic Library and Information Systems* 40, no. 3 (2006): 232-243.  
<http://eprints.rclis.org/archive/00007351/>

Knight, Gareth, and Sheila Anderson. *SHERPA Digital Preservation: Final Report*. London: JISC, 2007.  
<http://www.jisc.ac.uk/publications/documents/sherpadpfinalreport.aspx>

Li, Yuan, and Meghan Banach. "Institutional Repositories and Digital Preservation: Assessing Current Practices at Research Libraries." *D-Lib Magazine* 17, no. 5/6 (2011).  
<http://www.dlib.org/dlib/may11/yuanli/05yuanli.html>

McGovern, Nancy Y., and Aprille C. McKay. "Leveraging Short-Term Opportunities to Address Long-Term Obligations: A Perspective on Institutional Repositories and Digital Preservation Programs." *Library Trends* 57, no. 2 (2008): 262-279.

Pickton, Miggie, Debra Morris, Stephanie Meece, Simon Coles, and Steve Hitchcock. "Preserving Repository Content: Practical Tools for Repository Managers." *Journal of Digital Information* 12, no. 2 (2011). <http://journals.tdl.org/jodi/article/view/1767>

Wheatley, Paul. *Institutional Repositories in the Context of Digital Preservation, DPC Technology Watch Series Report*. London: Digital Preservation Coalition, 2004.

<http://www.dpconline.org/docs/DPCTWf4word.pdf>

Witt, Michael. "Institutional Repositories and Research Data Curation in a Distributed Environment." *Library Trends* 57, no. 2 (2008): 191-201. [http://docs.lib.purdue.edu/lib\\_research/104/](http://docs.lib.purdue.edu/lib_research/104/)

## 1.6 LIBRARY ISSUES

Allard, Suzie, Thura R. Mack, and Melanie Feltner-Reichert. "The Librarian's Role in Institutional Repositories: A Content Analysis of the Literature." *Reference Services Review* 33, no. 3 (2005): 325-336.

ARL Digital Repository Issues Task Force. *The Research Library's Role in Digital Repository Services: Final Report of the ARL Digital Repository Issues Task Force*. Washington, DC: Association of Research Libraries, 2009.  
<http://www.arl.org/bm~doc/repository-services-report.pdf>

Bailey, Charles W., Jr. "The Role of Reference Librarians in Institutional Repositories." *Reference Services Review* 33, no. 3 (2005): 259-267. <http://digital-scholarship.org/cwb/reflibir.pdf>

Bankier, Jean-Gabriel, Connie Foster, and Glen Wiley. "Institutional Repositories—Strategies for the Present and Future." *The Serials Librarian* 56, no. 1-4 (2009): 109-115.  
[http://works.bepress.com/jean\\_gabriel\\_bankier/5/](http://works.bepress.com/jean_gabriel_bankier/5/)

Bell, Suzanne, Nancy Fried Foster, and Susan Gibbons. "Reference Librarians and the Success of Institutional Repositories." *Reference Services Review* 33, no. 3 (2005): 283-290.

Buehler, Marianne A., and Adwoa Boateng. "The Evolving Impact of Institutional Repositories on Reference Librarians." *Reference Services Review* 33, no. 3 (2005): 291-300.  
<https://ritdml.rit.edu/dspace/handle/1850/1369>

Chan, Diana L. H., Catherine S. Y. Kwok, and Steve K. F. Yip. "Changing Roles of Reference Librarians: The Case of the HKUST Institutional Repository." *Reference Services Review* 33, no. 3 (2005): 268-282. <http://repository.ust.hk/dspace/handle/1783.1/2039>

Chang, Sheau-Hwang. "Institutional Repositories: The Library's New Role." *OCLC Systems & Services* 19, no. 3 (2003): 77-79.

Chawner, Brenda, and Rowena Cullen. "Institutional Repositories and the Role of Academic Libraries in Scholarly Communication." ResearchArchive @ Victoria, 2009.

<http://researcharchive.vuw.ac.nz/handle/10063/866>

Connell, Tschera Harkness, and Thomas Cetwinski. "The Impact of Institutional Repositories on Technical Services." *Technical Services Quarterly* 27, no. 4 (2010): 331-346.

Furlough, Mike. "What We Talk about When We Talk about Repositories." *Reference & User Services Quarterly* 49, no. 1 (2009): 18-32.

Gaffney, Megan. "Involving the Library and Campus Community in Institutional Repository Projects." *The Serials Librarian* 55, no. 4 (2008): 568-576.

Genoni, Paul. "Content in Institutional Repositories: A Collection Management Issue." *Library Management* 25, no. 6 (2004): 300-306.

[http://espace.library.curtin.edu.au:80/R?func=dbin-jump-full&local\\_base=gen01-era02&object\\_id=19655](http://espace.library.curtin.edu.au:80/R?func=dbin-jump-full&local_base=gen01-era02&object_id=19655)

Hanlon, Ann, and Marisa Ramirez. "Asking for Permission: A Survey of Copyright Workflows for Institutional Repositories." *Libraries and the Academy* 11, no. 2 (2011): 683-702.

[http://epublications.marquette.edu/lib\\_fac/14/](http://epublications.marquette.edu/lib_fac/14/)

Horwood, Lynne, Shirley Sullivan, Eve Young, and Jane Garner. "OAI Compliant Institutional Repositories and the Role of Library Staff." *Library Management* 25, no. 4/5 (2004): 170-176.

Jenkins, Barbara, Elizabeth Breakstone, and Carol Hixson. "Content In, Content Out: The Dual Roles of the Reference Librarian in Institutional Repositories." *Reference Services Review* 33, no. 3 (2005): 312-324.

<https://scholarsbank.uoregon.edu/dspace/handle/1794/704>

Joint, Nicholas. "Institutional Repositories, Self-Archiving and the Role of the Library." *Library Review* 55, no. 2 (2006): 81-84.

———. "Practical Digital Asset Management and the University Library." *Library Review* 58, no. 2 (2009): 89-96.

Kristick, Laurel. "Using Journal Citation Reports and SHERPA RoMEO to Facilitate Conversations on Institutional Repositories." *Collection Management* 34, no. 1 (2009): 49-52.  
<http://hdl.handle.net/1957/11003>

Newton, Mark P., C. C. Miller, and Marianne Stowell Bracke. "Librarian Roles in Institutional Repository Data Set Collecting: Outcomes of a Research Library Task Force." *Collection Management* 36, no. 1 (2011): 53-67.  
[http://docs.lib.purdue.edu/lib\\_research/122/](http://docs.lib.purdue.edu/lib_research/122/)

Ottaviani, Jim, and Carolyn Hank. "Topic 2: Libraries Should Lead the Institutional Repository Initiative and Development at Their Institutions." *Bulletin of the American Society for Information Science and Technology* 35, no. 4 (2009): 17-21.  
[http://www.asis.org/Bulletin/Apr-09/AprMay09\\_Ottaviani-Hank.pdf](http://www.asis.org/Bulletin/Apr-09/AprMay09_Ottaviani-Hank.pdf)

Payne, Hannah. "Time and Cost Analysis for Repository Deposit: The Welsh Repository Network Mediated Deposit Bureau." *ALISS Quarterly* 6, no. 3 (2011): 10-13. <http://hdl.handle.net/2160/6722>

Phillips, Holly, Richard Carr, and Janis Teal. "Leading Roles for Reference Librarians in Institutional Repositories: One Library's Experience." *Reference Services Review* 33, no. 3 (2005): 301-311.  
<http://hdl.handle.net/1928/464>

Read, Malcolm. "Libraries and Repositories." *New Review of Academic Librarianship* 14, no. 1/2 (2008): 71-78.

Schmidt, Krista D., Pongracz Sennyey, and Timothy V. Carstens. "New Roles for a Changing Environment: Implications of Open Access for Libraries." *College & Research Libraries* 66, no. 5 (2005): 407-416. <http://crl.acrl.org/content/66/5/407.full.pdf+html>

Smith, Plato L., II. "Where IR You?: Using 'Open Access' to Extend the Reach and Richness of Faculty Research within a University." *OCLC Systems & Services: International Digital Library Perspectives* 24, no. 3 (2008): 174-184.



Spivey, William L., and Paul Wrynn. "Developing an Open Access Class for Authors." *Journal of Electronic Resources in Medical Libraries* 2, no. 2 (2005): 49-57.

Walters, Tyler O. "Reinventing the Library—How Repositories Are Causing Librarians to Rethink Their Professional Roles." *portal: Libraries and the Academy* 7, no. 2 (2007): 213-225.  
<http://smartech.gatech.edu/handle/1853/14421>

Watterworth, Melissa. "Planting Seeds for a Successful Institutional Repository: Role of the Archivist as Manager, Designer, and Policymaker." *Journal of Archival Organization* 7, no. 1/2 (2009): 24-32.

## 1.7 METADATA

Averkamp, Shawn, and Joanna Lee. "Repurposing ProQuest Metadata for Batch Ingesting ETDs into an Institutional Repository." *Code4Lib Journal*, no. 7 (2009).  
<http://journal.code4lib.org/articles/1647>

Bayram, Özlem, Dogan Atilgan, and Sacit Arslantekin. "An Institutional Repository Initiative and Issues Concerning Metadata." E-LIS, 2006. <http://eprints.rclis.org/7658/>

Bell, Jonathan, and Stuart Lewis. "Using OAI-PMH and METS for Exporting Metadata and Digital Objects between Repositories." *Program: Electronic Library and Information Systems* 40, no. 3 (2006): 268-276. <http://cadair.aber.ac.uk/dspace/handle/2160/203>

Boock, Michael, and Sue Kunda. "Electronic Thesis and Dissertation Metadata Workflow at Oregon State University Libraries." *Cataloging & Classification Quarterly* 47, no. 3/4 (2009): 297-308. <http://hdl.handle.net/1957/11396>

Brownlee, Rowan. "Research Data and Repository Metadata: Policy and Technical Issues at the University of Sydney Library." *Cataloging & Classification Quarterly* 47, no. 3/4 (2009): 370-379. <http://hdl.handle.net/2123/4996>

Bueno-de-la-Fuente, Gema, Tony Hernández-Pérez, David Rodríguez-Mateos, Eva M. Méndez-Rodríguez, and Bonifacio Martín-Galán. "Study on the Use of Metadata for Digital Learning Objects in University Institutional Repositories (MODERI)." *Cataloging & Classification Quarterly* 47, no. 3/4 (2009): 262-285. <http://hdl.handle.net/10016/3260>

Burk, Alan, Muhammad Al-Digeil, Dominic Forest, and Jennifer Whitney. "New Possibilities for Metadata Creation in an Institutional Repository Context." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 4 (2007): 403-410.

- Chapman, John W., David Reynolds, and Sarah A. Shreeves. "Repository Metadata: Approaches and Challenges." *Cataloging & Classification Quarterly* 47, no. 3/4 (2009): 309-325.  
<http://hdl.handle.net/2142/13968>
- Colati, Jessica Branco, Robin Dean, and Keith Maull. "Describing Digital Objects: A Tale of Compromise." *Cataloging & Classification Quarterly* 47, no. 3/4 (2009): 326-369.
- Costanza, Jane, R. Cecilia Knight, and Hsianghui Liu-Spencer. "Metadata Implementation for Building Cross-Institutional Repositories: Lessons Learned from the Liberal Arts Scholarly Repository (LASR)." *Journal of Library Metadata* 9 no. 1/2 (2009): 153-166.
- Deng, Sai, and Terry Reese. "Customized Mapping and Metadata Transfer from DSpace to OCLC to Improve ETD Work Flow." *New Library World* 110, no. 5/6 (2009): 249-264.
- Dunsire, Gordon. "Collecting Metadata from Institutional Repositories." *OCLC Systems & Services: International Digital Library Perspectives* 24, no. 1 (2008): 51-58.  
<http://strathprints.strath.ac.uk/6034/>
- Efron, Miles. "Metadata Use in OAI-Compliant Institutional Repositories." *Journal of Digital Information* 8, no. 2 (2007).  
<http://journals.tdl.org/jodi/article/view/196>
- Greenberg, Jane. "Theoretical Considerations of Lifecycle Modeling: An Analysis of the Dryad Repository Demonstrating Automatic Metadata Propagation, Inheritance, and Value System Adoption." *Cataloging & Classification Quarterly* 47, no. 3/4 (2009): 380-402.
- Guy, Marieke, Andy Powell, and Michael Day. "Improving the Quality of Metadata in Eprint Archives." *Ariadne*, no. 38 (2004).  
<http://www.ariadne.ac.uk/issue38/guy/>

- Hill, Amanda, Daniel Needham, and Alan Danskin. *Pilot National Name & Factual Authority Service (Names): Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/publications/documents/namesfinalreport.aspx>
- Ma, Jianxia, Yuanming Wang, Zhongming Zhu, Runhuan Tang. "An Attempt of Data Exchange between the Institutional Repository and the Information Environment for the Management of Scientific Research—ARP." *Library Collections, Acquisitions, and Technical Services* 33, no. 1 (2009): 1-50.
- Morrow, Anne, and Allyson Mower. "University Scholarly Knowledge Inventory System: A Workflow System for Institutional Repositories." *Cataloging & Classification Quarterly* 47, no. 3/4 (2009): 286-296. <http://eprints.rclis.org/16118/>
- Nichols, David M., Gordon W. Paynter, Chu-Hsiang Chan, David Bainbridge, Dana McKay, Michael B. Twidale, and Ann Blandford. "Experiences in Deploying Metadata Analysis Tools for Institutional Repositories." *Cataloging & Classification Quarterly* 47, no. 3/4 (2009): 229-248. <http://hdl.handle.net/10289/2107>
- NISO I2 Working Group. *Institutional Identifiers in Repositories: A Survey Report for the NISO I2 Workgroup*. Washington, DC: NISO, 2009.  
[http://www.niso.org/apps/group\\_public/document.php?document\\_id=2773](http://www.niso.org/apps/group_public/document.php?document_id=2773)
- Park, Jung-Ran. "Metadata Quality in Digital Repositories: A Survey of the Current State of the Art." *Cataloging & Classification Quarterly* 47, no. 3/4 (2009): 213-228.
- Park, Jung-Ran, and Yuji Tosaka. "Metadata Quality Control in Digital Repositories and Collections: Criteria, Semantics, and Mechanisms." *Cataloging & Classification Quarterly* 48, no. 8 (2010): 696-715.

Polfreman, Malcolm, and Shrija Rajbhandari. *MetaTools—Investigating Metadata Generation Tools: Final Report*. London: JISC, 2009.

<http://www.jisc.ac.uk/publications/documents/metatools.aspx>

Salo, Dorothea. "Name Authority Control in Institutional Repositories." *Cataloging & Classification Quarterly* 47, no. 3/4 (2009): 249-261. <http://digital.library.wisc.edu/1793/31735>

Swan, Alma, and Leslie Carr. "Institutions, Their Repositories and the Web." *Serials Review* 34, no. 1 (2008): 31-35.

<http://eprints.ecs.soton.ac.uk/14965/>

Walsh, Maureen P. "Repurposing MARC Metadata for an Institutional Repository: Working with Special Collections and University Press Monographs." *Library Resources and Technical Services* 55, no. 1 (2011): 33-44. <http://hdl.handle.net/1811/47564>

## 1.8 INSTITUTIONAL OPEN ACCESS MANDATES AND POLICIES

Baker, Gavin. "Open Access: Advice on Working with Faculty Senates." *College & Research Libraries News* 71, no. 1 (2010): 21-24. <http://crln.acrl.org/content/71/1/21.full.pdf+html>

Brown, Josh, and Kathy Sadler. *Vision, Impact, Success: Mandating Electronic Theses. Case Studies of E-theses Mandates in Practice in the UK Higher Education Sector*. London: University College London, 2010. <http://eprints.ucl.ac.uk/116947/>

Callan, Paula A. "The Development and Implementation of a University-Wide Self-Archiving Policy at Queensland University of Technology (QUT): Insights from the Frontline." QUT ePrints, 2004. <http://eprints.qut.edu.au/573/>

Cochrane, Tom G., and Paula A. Callan. "Making a Difference: Implementing the Eprints Mandate at QUT." *International Digital Library Perspectives* 23, no. 3 (2007): 262-268. <http://eprints.qut.edu.au/6916/>

Creaser, Claire. "Open Access to Research Output—Institutional Policies and Researchers' Views: Results from Two Complementary Surveys." *New Review of Academic Librarianship* 16, no. 1 (2010): 4-25.

Gargouri, Yassine, Chawki Hajjem, Vincent Larivière, Yves Gingras, Les Carr, Tim Brody, and Stevan Harnad. "Self-Selected or Mandated, Open Access Increases Citation Impact for Higher Quality Research." *PLoS ONE* 5, no. 10 (2010): e13636. <http://www.plosone.org/article/info%3Adoi%2F10.1371%2Fjournal.pone.0013636>

Green, Ann, Stuart Macdonald, and Robin Rice. *Policy-Making for Research Data in Repositories: A Guide*. n.p.: DISC-UK, 2009.  
<http://www.disc-uk.org/docs/guide.pdf>

Hackman, Tim. "What's The Opposite of a Pyrrhic Victory? Lessons Learned from an Open Access Defeat." *College & Research Libraries News* 70, no. 9 (2009): 518-521, 538.  
<http://crln.acrl.org/content/70/9/518.full.pdf+html>

Haddow, Gaby. "Self-Archiving to Institutional Repositories Is Improved by Assisted and Mandated Deposit; Disciplinary Culture Is Not a Factor." *Evidence Based Library and Information Practice* 3, no. 2 (2008).  
<http://ejournals.library.ualberta.ca/index.php/EBLIP/article/view/1486>

Harnad, Stevan. "Integrating Universities' Thesis and Research Deposit Mandates." ECS EPrints Repository, 2009.  
<http://eprints.ecs.soton.ac.uk/18032/>

———. "Waking OA's 'Slumbering Giant': The University's Mandate to Mandate Open Access." *New Review of Information Networking* 14, no. 1 (2008): 51-68.  
<http://eprints.ecs.soton.ac.uk/17298/>

Harnad, Stevan, Les Carr, Alma Swan, Arthur Sale, and Hélène Bosc. "Open Access Repositories—Maximizing and Measuring Research Impact through University and Research-Funder Open-Access Self-Archiving Mandates." *Wissenschaftsmanagement* 4, no. 4 (2009): 36-41. <http://eprints.ecs.soton.ac.uk/16616/>

Harnad, Stevan, and Nancy McGovern. "Topic 4: Institutional Repository Success Is Dependent upon Mandates." *Bulletin of the American Society for Information Science and Technology* 35, no. 4 (2009): 27-31.  
[http://www.asis.org/Bulletin/Apr-09/AprMay09\\_Harnad-McGovern.pdf](http://www.asis.org/Bulletin/Apr-09/AprMay09_Harnad-McGovern.pdf)

Kennan, Mary Anne. "Learning to Share: Mandates and Open Access." *Library Management* 32, no. 4/5 (2011): 302-318.

Moskovkin, V. M. "Institutional Policies for Open Access to the Results of Scientific Research." *Scientific and Technical Information Processing* 35, no. 8 (2008): 269-273.

Sale, Arthur. "The Acquisition of Open Access Research Articles." *First Monday* 11, no. 10 (2006).  
<http://firstmonday.org/htbin/cgiwrap/bin/ojs/index.php/fm/article/view/1409>

———. "Comparison of Content Policies for Institutional Repositories in Australia." *First Monday* 11, no. 4 (2006).  
<http://firstmonday.org/htbin/cgiwrap/bin/ojs/index.php/fm/article/view/1324>

———. "The Impact of Mandatory Policies on ETD Acquisition." *D-Lib Magazine* 12, no. 4 (2006).  
<http://www.dlib.org/dlib/april06/sale/04sale.html>

———. "The Patchwork Mandate." *D-Lib Magazine* 13, no. 1/2 (2007). <http://www.dlib.org/dlib/january07/sale/01sale.html>

Shulenburg, David. "University Public-Access Mandates Are Good for Science." *PLoS Biology* 7, no. 11 (2009).  
<http://dx.doi.org/10.1371/journal.pbio.1000237>

Suber, Peter. "Lessons from Maryland." *SPARC Open Access Newsletter*, no. 134 (2009).  
<http://www.earlham.edu/~peters/fos/newsletter/06-02-09.htm#maryland>

———. "The Open Access Mandate at Harvard." *SPARC Open Access Newsletter*, no. 119 (2008).  
<http://www.earlham.edu/~peters/fos/newsletter/03-02-08.htm#harvard>

———. "Open Access Policy Options for Funding Agencies and Universities." *SPARC Open Access Newsletter*, no. 130 (2009).  
<http://www.earlham.edu/~peters/fos/newsletter/02-02-09.htm#choicepoints>



———. "Three Principles for University Open Access Policies."  
*SPARC Open Access Newsletter*, no. 120 (2008).  
<http://www.earlham.edu/~peters/fos/newsletter/04-02-08.htm#principles>

## 1.9 R&D PROJECTS

### 1.9.1 ARROW

Groenewegen, David, and Andrew Treloar. "ARROW and the RQF: Meeting the Needs of the Research Quality Framework Using an Institutional Research Repository." *Ariadne*, no. 52 (2007).  
<http://www.ariadne.ac.uk/issue52/groenewegen-treloar/>

———. "The ARROW Project: A Consortial Institutional Repository Solution, Combining Open Source and Proprietary Software." *OCLC Systems & Services: International Digital Library Perspectives* 24, no. 1 (2008): 30-39.

Treloar, Andrew, and David Groenewegen. "ARROW, DART and ARCHER: A Quiver Full of Research Repository and Related Projects." *Ariadne*, no. 51 (2007).  
<http://www.ariadne.ac.uk/issue51/treloar-groenewegen/>

Whitehead, Derek. "Repositories: What is the Target? An Arrow Perspective." *New Review of Information Networking* 11, no. 1 (2005): 123-134.

### 1.9.2 DAEDALUS

Ashworth, Susan. "The DAEDALUS Project." *Serials* 16, no. 3 (2003): 249-253. <http://hdl.handle.net/1905/149>

Ashworth, Susan, Morag Mackie, and William J. Nixon. "The DAEDALUS Project, Developing Institutional Repositories at Glasgow University: The Story So Far." *Library Review* 53, no. 5 (2004): 259-264. <http://eprints.gla.ac.uk/archive/00000408/>

Greig, Morag. "Achieving an 'Enlightened' Publications Policy at the University of Glasgow: Based on a Presentation Given at the UKSG Seminar 'Mandating and the Scholarly Journal Article: Attracting Interest on Deposits?', London, 29 October 2008." *Serials: The Journal for the Serials Community* 22, no. 1 (2009): 7-11.  
<http://eprints.gla.ac.uk/5119/>

Greig, Morag, and William J. Nixon. "DAEDALUS: Delivering the Glasgow ePrints Service." *Ariadne*, no. 45 (2005).  
<http://www.ariadne.ac.uk/issue45/greig-nixon/>

Mackie, Morag. "Filling Institutional Repositories: Practical Strategies from the DAEDALUS Project." *Ariadne*, no. 39 (2004).  
<http://www.ariadne.ac.uk/issue39/mackie/>

Nixon, William J. "DAEDALUS: Freeing Scholarly Communication at the University of Glasgow." *Ariadne*, no. 34 (2003).  
<http://www.ariadne.ac.uk/issue34/nixon/>

———. "DAEDALUS: Initial Experiences with EPrints and DSpace at the University of Glasgow." *Ariadne*, no. 37 (2003).  
<http://www.ariadne.ac.uk/issue37/nixon/>

———. "The Evolution of an Institutional E-prints Archive at the University of Glasgow." *Ariadne*, no. 32 (2002).  
<http://www.ariadne.ac.uk/issue32/eprint-archives/>

## **1.9.3 DARE**

Van der Kuil, Annemiek, and Martin Feijen. "The Dawning of the Dutch Network of Digital Academic Repositories (DARE): A Shared Experience." *Ariadne*, no. 41 (2004).  
<http://www.ariadne.ac.uk/issue41/vanderkuil/>

Waijers, Leo. "The DARE Chronicle: Open Access to Research Results and Teaching Material in the Netherlands." *Ariadne*, no. 53 (2007). <http://www.ariadne.ac.uk/issue53/waijers/>

## 1.9.4 DRIVER

Feijen, Martin, Wolfram Horstmann, Paolo Manghi, Mary Robinson, and Rosemary Russell. "DRIVER: Building the Network for Accessing Digital Repositories across Europe." *Ariadne*, no. 53 (2007). <http://www.ariadne.ac.uk/issue53/feijen-et-al/>

Lossau, Norbert, and Dale Peters. "DRIVER: Building a Sustainable Infrastructure of European Scientific Repositories." *Liber Quarterly: The Journal of European Research Libraries* 18, no. 3/4 (2008): 437-448. <http://liber.library.uu.nl/publish/articles/000267/article.pdf>

Peters, Dale, and Norbert Lossau. "DRIVER: Building a Sustainable Infrastructure for Global Repositories." *The Electronic Library* 29, no. 2 (2011): 249-260.

Van der Graaf, Maurits. "DRIVER: Seven Items on a European Agenda for Digital Repositories." *Ariadne*, no. 52 (2007). <http://www.ariadne.ac.uk/issue52/vandergraf/>

## 1.9.5 Hydra/REMAP/RepoMMan

Green, Richard, and Chris Awre. "The REMAP Project: Steps towards a Repository-Enabled Information Environment." *Ariadne*, no. 59 (2009). <http://www.ariadne.ac.uk/issue59/green-awre/>

———. "RepoMMan: Delivering Private Repository Space for Day-to-Day Use." *Ariadne*, no. 54 (2008). <http://www.ariadne.ac.uk/issue54/green-awre/>

———. "Towards a Repository-Enabled Scholar's Workbench: RepoMMan, REMAP and Hydra." *D-Lib Magazine* 15, no. 5/6 (2009). <http://www.dlib.org/dlib/may09/green/05green.html>

Green, Richard, Ian Dolphin, Chris Awre, and Robert Sherratt. "The RepoMMan Project: Automating Workflow and Metadata for an Institutional Repository." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 2 (2007): 210-215. <http://edocs.hull.ac.uk/muradora/objectView.action?pid=hull:98>

## 1.9.6 SHERPA

Allinson, Julie, and Elizabeth Harbord. "SHERPA to YODL-ING: Digital Mountaineering at York." *Ariadne*, no. 60 (2009). <http://www.ariadne.ac.uk/issue60/allinson-harbord/>

Hubbard, Bill. "SHERPA and Institutional Repositories." *Serials* 16, no. 3 (2003): 243-247. <http://eprints.nottingham.ac.uk/archive/000000095/>

Johnson, Gareth J. "In the Kingdom of the Blind: Successfully Implementing Institutional Repositories in the United Kingdom and the Sherpa Partnership Experience." *New Review of Academic Librarianship* 13, no. 1/2 (2008): 13-33.

MacColl, John, and Stephen Pinfield. "Climbing the Scholarly Publishing Mountain with SHERPA." *Ariadne*, no. 33 (2002). <http://www.ariadne.ac.uk/issue33/sherpa/>

Moyle, Martin, Rebecca Stockley, and Suzanne Tonkin. "SHERPA-LEAP: A Consortial Model for the Creation and Support of Academic Institutional Repositories." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 2 (2007): 125-132. <http://eprints.ucl.ac.uk/2663/>

## 1.9.7 Other

Allinson, Julie, Sebastien François, and Stuart Lewis. "SWORD: Simple Web-Service Offering Repository Deposit." *Ariadne*, no. 54 (2008). <http://www.ariadne.ac.uk/issue54/allinson-et-al/>

Androulakis, Steve, Ashley M Buckle, Ian Atkinson, David Groenewegen, Nick Nicholas, Andrew Treloar, and Anthony Beitz. "ARCHER—e-Research Tools for Research Data Management." *International Journal of Digital Curation* 4, no. 1 (2009). <http://www.ijdc.net/index.php/ijdc/article/view/99>

Awre, Chris. "The JISC's FAIR Programme: Disclosing and Sharing Institutional Assets." *Learned Publishing* 17, no. 2 (2004): 151-156. <http://eprints.rclis.org/archive/00001331/>

Awre, Chris, and Christine Baldwin. "Focus on Access to Institutional Resources: A Synthesis of the JISC Fair Programme." *New Review of Information Networking* 11, no. 2 (2005): 137-158.

Betts-Gray, Mary, and John Harrington. *Embed: Final Report*. London: JISC, 2009.

<http://www.jisc.ac.uk/publications/documents/embedfinalreport.aspx>

Birrell, Duncan, Gordon Dunsire, and Kathleen Menzies. *Online Catalogue and Repository Interoperability Study (OCRIS): Final Report*. London: JISC, 2009.

<http://www.jisc.ac.uk/publications/documents/scholcommslinksfinalreport.aspx>

Brody, Tim, Richard Gedye, Ross MacIntyre, Paul Needham, Ed Pentz, Sally Rumsey, and Peter Shepherd. *Publisher and Institutional Repository Usage Statistics (PIRUS): Final Report*. London: JISC, 2009.

<http://www.jisc.ac.uk/publications/documents/pirusfinalreport.aspx>

Burholt, Steve, Stuart Brown, Jan Haines, Rowena Rouse, and Richard Francis. *Common Institutional Repositories for Collaborative Learning Environments (CIRCLE): Final Report*. London: JISC, 2009.

<http://www.jisc.ac.uk/publications/documents/circlefinalreport.aspx>

Cocciolo, Anthony. "Can Web 2.0 Enhance Community Participation in an Institutional Repository? The Case of PocketKnowledge at Teachers College, Columbia University." *The Journal of Academic Librarianship* 36, no. 4 (2010): 304-312.

Connaway, Lynn S., and Timothy J. Dickey. *Towards a Profile of the Researcher of Today: What Can We Learn from JISC Projects? Common Themes Identified in an Analysis of JISC Virtual Research Environment and Digital Repository Projects*. London: JISC, 2009.

<http://ie-repository.jisc.ac.uk/359/>

Dalton, Pete, and Angela Conyers. *JISC Repositories and Preservation Programme: Final Evaluation Report*. London: JISC, 2009. <http://ie-repository.jisc.ac.uk/435/>

Darby, R. M., C. M. Jones, L. D. Gilbert, and S. C. Lambert. "Increasing the Productivity of Interactions between Subject and Institutional Repositories." *New Review of Information Networking* 14, no. 2 (2008): 117-135.

Drury, Caroline. "Building Institutional Repository Infrastructure in Regional Australia." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 4 (2007): 395-402. <http://eprints.usq.edu.au/3838/>

Finlay, Janet, John Gray, and Dawn Wood. *Integrating Repository Function with Work Practice: Tools to Facilitate Personal E-administration: Final Report*. London: JISC, 2009. <http://www.jisc.ac.uk/publications/documents/streamlinefinalreport.aspx>

Grace, Stephen. *Enhanced Ingest to Digital E-research Repositories (EIDeR): Final Report*. London: JISC, 2009. <http://www.jisc.ac.uk/whatwedo/programmes/reppres/interoperabilitydemos/eider.aspx>

Gray, Andrew. "Institutional Repositories for Creative and Applied Arts Research: The Kultur Project." *Ariadne*, no. 60 (2009). <http://www.ariadne.ac.uk/issue60/gray/>

Hey, Jessie. "Targeting Academic Research with Southampton's Institutional Repository." *Ariadne*, no. 40 (2004). <http://www.ariadne.ac.uk/issue40/hey/>

Hunter, Philip, Sheila Cannell, Simon Bains, James Toon, Susan Ashworth, Morag Greig, Alan Dawson, and Gordon Dunsire. *Institutional Repositories Infrastructure for Scotland (IRIScotland): Final Report*. London: JISC, 2009. <http://www.jisc.ac.uk/publications/documents/iriscotlandextreport.aspx>

Jacobs, Neil, Amber Thomas, and Andrew McGregor. "Institutional Repositories in the UK: The JISC Approach." *Library Trends* 57, no. 2 (2008): 124-141.

Jeffries, Neil. *Bridging the Interoperability Divide (BID): Final Report*. London: JISC, 2009. <http://ie-repository.jisc.ac.uk/412/>

Knowles, Jacqueline. "Collaboration Nation: The Building of the Welsh Repository Network." *Program: Electronic Library and Information Systems* 44, no. 2 (2010): 98-108.

Knowles, Jackie, and Stuart Lewis. *Welsh Repository Network: Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/whatwedo/programmes/reppres/sue/welshrepositorynetwork.aspx>

Lewis, Stuart. *The Deposit Plait: Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/whatwedo/programmes/reppres/interoperabilitydemos/depositplait.aspx>

———. *Repository Bridge: Automated Linkage of National and Institutional Repositories: Final Report*. London: JISC, 2006.  
<http://www.jisc.ac.uk/publications/documents/repositorybridgefinalreport.aspx>

Lewis, Stuart, Leonie Hayes, Vanessa Newton-Wade, Antony Corfield, Richard Davis, Tim Donohue, and Scott Wilson. "If SWORD Is the Answer, What Is the Question?: Use of the Simple Web-Service Offering Repository Deposit Protocol." *Program: Electronic Library and Information Systems* 43, no. 4 (2009): 407-418. <http://hdl.handle.net/2292/5315>

Look, Hugh. *Embedding Repositories in Research Management Systems: Final Report*. London: JISC, 2009.  
<http://ie-repository.jisc.ac.uk/408/>

Luker, Wendy, and Nick Sheppard. *Personal Engagement with Repositories through Social Network Applications (PERSoNA): Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/publications/documents/personafinalreport.aspx>



Lyon, Liz. "eBank UK: Building the Links between Research Data, Scholarly Communication and Learning." *Ariadne*, no. 36 (2003). <http://www.ariadne.ac.uk/issue36/lyon/intro.html>

Martin, Ruth. "ePrints UK: Developing a National E-prints Archive." *Ariadne*, no. 35 (2003). <http://www.ariadne.ac.uk/issue35/martin/>

McLeish, Simon, and Greg Pytel. *Federated Access to Repositories (FAR): Final Report*. London: JISC, 2009. <http://www.jisc.ac.uk/publications/documents/farfinalreport.aspx>

Pepler, Sam. *Citation, Location and Deposition in Discipline and Institutional Repositories (CLADDIER): Final Report*. London: JISC, 2008. <http://ie-repository.jisc.ac.uk/223/>

Pitman, Lesley. "IPR and Multimedia in Institutional Repositories: Lessons from the MIDESS Project." *ALISS Quarterly* 3, no. 1 (2007): 24-27.

Ponomareva, Natalia, ed. *AIR (Automated Archiving for an Institutional Repository): Final Report*. London: JISC, 2009. <http://ie-repository.jisc.ac.uk/319/>

Ponomareva, Natalia, Jose Manuel Gomez, and Viktor Pekar. "AIR: A Semi-automatic System for Archiving Institutional Repositories." *Lecture Notes in Computer Science* 5723 (2010): 169-181.

Proudfoot, Rachel, Archana Sharma-Oates, Beccy Shipman, and Bo Middleton. *Increasing Repository Content through Automation and Services (IncReASe): Final Report*. London: JISC, 2009. <http://www.jisc.ac.uk/whatwedo/programmes/reppres/sue/increase>

Ramnishath, A., Francis Jayakanth, Filbert Minj, and T. B. Rajashekar. "Adapting Kepler Framework for Enriching Institutional Repositories: An Experimental Study." *Lecture Notes in Computer Science* 3652 (2005): 521-522.

Reilly, William, Robert Wolfe, and MacKenzie Smith. "MIT's CWSpace Project: Packaging Metadata for Archiving Educational Content in DSpace." *International Journal on Digital Libraries* 6, no. 2 (2006): 139-147. <http://hdl.handle.net/1721.1/33967>

Rice, Robin. *DISC-UK DataShare: Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/whatwedo/programmes/reppres/sue/datashare.aspx>

Sheppard, Victoria, and Wendy White. *Kultur Consortium: Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/whatwedo/programmes/reppres/sue/kultur.aspx>

Stevenson, Adrian, and Julie Allinson. *Simple Web-Service Offering Repository Deposit Phase 2 (SWORD 2): Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/publications/documents/sword2finalreport.aspx>

Van Deventer, Martie, and Heila Pienaar. "South African Repositories: Bridging Knowledge Divides." *Ariadne*, no. 55 (2008).  
<http://www.ariadne.ac.uk/issue55/vandeventer-pienaar/>

## 1.10 RESEARCH STUDIES

Aguillo, Isidro, José Ortega, Mario Fernández, and Ana Utrilla. "Indicators for a Webometric Ranking of Open Access Repositories." *Scientometrics* 82, no. 3 (2010): 477-486.

Allen, James. "Interdisciplinary Differences in Attitudes towards Deposit in Institutional Repositories." Master's theses, Manchester Metropolitan University, 2005.  
<http://eprints.rclis.org/archive/00005180/>

Amin, Mayur. "Article Repositories and Journal Subscription—Future Scenarios." *Information Services & Use* 27, no. 4 (2007): 173-177.

Andrew, Theo. "Trends in Self-Posting of Research Material Online by Academic Staff." *Ariadne*, no. 37 (2003).  
<http://www.ariadne.ac.uk/issue37/andrew/>

Asunka, Stephen, Hui Soo Chae, and Gary Natriello. "Towards an Understanding of the Use of an Institutional Repository with Integrated Social Networking Tools: A Case Study of PocketKnowledge." *Library & Information Science Research* 33, no. 1 (2011): 80-88.

Awre, Chris, and Alma Swan. "Linking Repositories: Scoping the Development of Cross-institutional User-Oriented Services." *OCLC Systems & Services: International Digital Library Perspectives* 23, no. 4 (2007): 372-381. <http://eprints.ecs.soton.ac.uk/13962/>

Bankier, Jean-Gabriel. "Perceptions of Developing Trends in Repositories." *SelectedWorks*, 2008.  
[http://works.bepress.com/jean\\_gabriel\\_bankier/6/](http://works.bepress.com/jean_gabriel_bankier/6/)

———. "Perceptions of Developing Trends in Repositories." *SelectedWorks*, 2010.  
[http://works.bepress.com/jean\\_gabriel\\_bankier/10/](http://works.bepress.com/jean_gabriel_bankier/10/)

Bonilla-Calero, A. I. "Scientometric Analysis of a Sample of Physics-Related Research Output Held in the Institutional Repository Strathprints (2000-2005)." *Library Review* 57, no. 9 (2008): 700-721.

Boock, Michael. "Improving DSpace@OSU with a Usability Study of the ET/D Submission Process." *Ariadne*, no. 45 (2005).

Campbell-Meier, Jennifer. "Case Studies on Institutional Repository Development: Creating Narratives for Project Management and Assessment." Ph.D. dissertation, University of Hawaii at Manoa, 2008. <http://hdl.handle.net/10125/4177>

Carr, Leslie, and Tim Brody. "Size Isn't Everything: Sustainable Repositories as Evidenced by Sustainable Deposit Profiles." *D-Lib Magazine* 13, no. 7/8 (2007).  
<http://www.dlib.org/dlib/july07/carr/07carr.html>

Chuang, Chih-Feng, and Chao-Jen Cheng. "A Study of Institutional Repository Service Quality and Users' Loyalty to College Libraries in Taiwan: The Mediating & Moderating Effects." *Journal of Convergence Information Technology* 5, no. 8 (2010): 89-99.  
<http://www.aicit.org/jcit/pp1/10-JCIT1-605208.pdf>

Connell, Tschera Harkness. "The Use of Institutional Repositories: The Ohio State University Experience." *College & Research Libraries* 72, no. 3 (2011): 253-275.  
<http://crl.acrl.org/content/72/3/253.full.pdf+html>

Covey, Denise Troll. "Self-Archiving Journal Articles: A Case Study of Faculty Practice and Missed Opportunity." *portal: Libraries and the Academy* 9, no. 2 (2009): 223-251.  
[http://works.bepress.com/denise\\_troll\\_covey/34/](http://works.bepress.com/denise_troll_covey/34/)

Cullen, Rowena, and Brenda Chawner. "Institutional Repositories: Assessing Their Value to the Academic Community." *Performance Measurement and Metrics* 11, no. 2 (2010): 131-147.

Davis, Philip M., and Matthew J. L. Connolly. "Institutional Repositories: Evaluating the Reasons for Non-use of Cornell University's Installation of DSpace." *D-Lib Magazine* 13, no. 3/4 (2007). <http://www.dlib.org/dlib/march07/davis/03davis.html>

Dickinson, Lisa Marie. "Subject Access in New Zealand Institutional Repositories: What Is the Best Method with Consideration to the Self-Archiving Author." Master's thesis, Victoria University of Wellington, 2008.

Fernandez, Leila. "Open Access Initiatives in India—An Evaluation." *Partnership: The Canadian Journal of Library and Information Practice and Research* 1, no. 1 (2006). <http://journal.lib.uoguelph.ca/index.php/perj/article/view/110/171>

Foulonneau, Muriel, and Francis André. *Investigative Study of Standards for Digital Repositories and Related Services*. Amsterdam: Amsterdam University Press, 2008. <http://dare.uva.nl/aup/nl/record/260226>

Foster, Nancy Fried, and Susan Gibbons. "Understanding Faculty to Improve Content Recruitment for Institutional Repositories." *D-Lib Magazine* 11, no. 1 (2005). <http://www.dlib.org/dlib/january05/foster/01foster.html>

Henty, Margaret. "Ten Major Issues in Providing a Repository Service in Australian Universities." *D-Lib Magazine* 13, no. 5/6 (2007). <http://www.dlib.org/dlib/may07/henty/05henty.html>

Jantz, Ronald C., and Myoung C. Wilson. "Institutional Repositories: Faculty Deposits, Marketing, and the Reform of Scholarly Communication." *The Journal of Academic Librarianship* 34, no. 3 (2008): 186-195.

Kim, Hyun Hee, and Yong Ho Kim. "Usability Study of Digital Institutional Repositories." *The Electronic Library* 26, no. 6 (2008): 863-881.

Kim, Jihyun. "Finding Documents in a Digital Institutional Repository: DSpace and Eprints." E-LIS, 2005. <http://eprints.rclis.org/5189/>

———. "Motivating and Impeding Factors Affecting Faculty Contribution to Institutional Repositories." *Journal of Digital Information* 8, no. 2 (2007).  
<http://journals.tdl.org/jodi/article/viewArticle/193/177>

———. "Motivations of Faculty Self-Archiving in Institutional Repositories." *The Journal of Academic Librarianship* 37, no. 3 (2011): 246-254.

Kim, Yong Ho, and Hyun Hee Kim. "Development and Validation of Evaluation Indicators for a Consortium of Institutional Repositories: A Case Study of Dcollection." *Journal of the American Society for Information Science and Technology* 59, no. 8 (2008): 1282-1294.

Kingsley, Danny. "Those Who Don't Look Don't Find: Disciplinary Considerations in Repository Advocacy." *OCLC Systems & Services: International Digital Library Perspectives* 24, no. 4 (2008): 204-218. <http://dspace.anu.edu.au/handle/1885/46229>

Krishnamurthy, M., and T. D. Kemparaju. "Institutional Repositories in Indian Universities and Research Institutes: A Study." *Program: Electronic Library and Information Systems* 45, no. 2 (2011): 185-198.

Kroth, Philip J., Holly E. Phillips, and Gale G. Hannigan. "Institutional Repository Access Patterns of Nontraditionally Published Academic Content: What Types of Content Are Accessed the Most?" *Journal of Electronic Resources in Medical Libraries* 7, no. 3 (2010): 189-195.

Kuchma, Iryna, and Brian Rosenblum. *Report on Open Repository Development in Developing and Transition Countries*. Utrecht: eIFL-OA Program, 2010.  
[http://www.eifl.net/cps/sections/services/eifl-oa/docs/report-on-open/downloadFile/file/Evaluation\\_report\\_on\\_IRs\\_June.pdf?nocache=1278427046.97](http://www.eifl.net/cps/sections/services/eifl-oa/docs/report-on-open/downloadFile/file/Evaluation_report_on_IRs_June.pdf?nocache=1278427046.97)

Lercher, Aaron. "A Survey of Attitudes about Digital Repositories among Faculty at Louisiana State University at Baton Rouge." *The Journal of Academic Librarianship* 34, no. 5 (2008): 408-415.

Markland, Margaret. "Institutional Repositories in the UK: What Can the Google User Find There?" *Journal of Librarianship and Information Science* 38, no. 4 (2006): 221-228

Maness, Jack M., Tomasz Miaskiewicz, and Tamara Sumner. "Using Personas to Understand the Needs and Goals of Institutional Repositories." *D-Lib Magazine* 14, no. 9/10 (2008).  
<http://www.dlib.org/dlib/september08/maness/09maness.html>

Mittal, Rekha, and G. Mahesh. "Digital Libraries and Repositories in India: An Evaluative Study." *Program: Electronic Library and Information Systems* 42, no. 3 (2008): 286-302.

Nykanen, Melissa. "Institutional Repositories at Small Institutions in America: Some Current Trends." *Journal of Electronic Resources Librarianship* 23, no. 1 (2011): 1-19.

Okoye, M. O., and A. N. Ejikeme. "Open Access, Institutional Repositories, and Scholarly Publishing: The Role of Librarians in South Eastern Nigeria." *Library Philosophy and Practice* (2011).  
<http://www.webpages.uidaho.edu/~mbolin/okoye-ejikeme.htm>

Organ, Michael. "Download Statistics—What Do They Tell Us? The Example of Research Online, the Open Access Institutional Repository at the University of Wollongong, Australia." *D-Lib Magazine* 12, no. 11 (2006).  
<http://www.dlib.org/dlib/november06/organ/11organ.html>

Palmer, Carole L., Lauren C. Teffeau, and Mark P. Newton. *Identifying Factors of Success in CIC Institutional Repository Development: Final Report*. Urbana-Champaign: Center for Informatics Research in Science and Scholarship, University of Illinois at Urbana-Champaign, 2008.  
<http://www.ideals.illinois.edu/handle/2142/8981>

———. "Strategies for Institutional Repository Development: A Case Study of Three Evolving Initiatives." *Library Trends* 57, no. 2 (2008): 142-167. [http://docs.lib.purdue.edu/lib\\_research/106/](http://docs.lib.purdue.edu/lib_research/106/)

Pickton, Margaret, and Cliff McKnight. "Is There a Role for Research Students in an Institutional Repository? Some Repository Managers' Views." *Journal of Librarianship and Information Science* 39, no. 3 (2007): 153-161.

Probets, Steve, and Celia Jenkins. "Documentation for Institutional Repositories." *Learned Publishing* 19, no. 1 (2006): 57-71. <http://www.ingentaconnect.com/content/alpsp/lp/2006/00000019/0000001/art00006>

Reid, Stephanie Frances. "An Investigation into the Motivating Factors behind the Use or Non Use of Institutional Repositories by Selected University Academics." Master's thesis, Victoria University of Wellington, 2008.

Rodríguez-Armentia, Nerea, and Carlos B. Amat. "Is It Worth Establishing Institutional Repositories? The Strategies for Open Access to Spanish Peer-Reviewed Articles." *Learned Publishing* 23 (2010): 193-203.

Russell, Rosemary, and Michael Day. "Institutional Repository Interaction with Research Users: A Review of Current Practice." *New Review of Academic Librarianship* 16, no. S1 (2010): 116-131. <http://www.informaworld.com/smpp/ftinterface~db=all~content=a928307770~fulltext=713240930>

Seaman, David. "Discovering the Information Needs of Humanists When Planning an Institutional Repository." *D-Lib Magazine* 17, no. 3/4 (2011). <http://www.dlib.org/dlib/march11/seaman/03seaman.html>

Smith, Kathlin. "Institutional Repositories and E-journal Archiving: What Are We Learning?" *Journal of Electronic Publishing* 11, no. 1 (2008). <http://dx.doi.org/10.3998/3336451.0011.107>



St. Jean, Beth, Soo Young Rieh, Elizabeth Yakel, and Karen Markey. "Unheard Voices: Institutional Repository End-Users." *College & Research Libraries* 72, no. 1 (2011): 21-42.  
<http://crl.acrl.org/content/72/1/21.full.pdf+html>

Theodorou, Roxana. "OA Repositories: the Researchers' Point of View." *Journal of Electronic Publishing* 13, no. 3 (2010).  
<http://hdl.handle.net/2027/spo.3336451.0013.304>

Thomas, Chuck, and Robert H. McDonald. "Measuring and Comparing Participation Patterns in Digital Repositories: Repositories by the Numbers, Part 1." *D-Lib Magazine* 13, no. 9/10 (2007).  
<http://www.dlib.org/dlib/september07/mcdonald/09mcdonald.html>

Wani, Zahid Ashraf, Sumeer Gul, and Javeed Ahmad Rah. "Open Access Repositories: A Global Perspective with an Emphasis on Asia." *Chinese Librarianship: an International Electronic Journal*, no. 27 (2009).  
<http://www.white-clouds.com/iclc/cliej/cl27WGR.htm>

Watson, Sarah. "Authors' Attitudes to, and Awareness and Use of, a University Institutional Repository." *Serials: The Journal for the Serials Community* 20, no. 3 (2007): 225-230.  
<http://hdl.handle.net/1826/2017>

Wells, Paul. "Institutional Repositories: Investigating User Groups and Comparative Evaluation Using Link Analysis." Master's thesis, University of the West of England, 2009.  
<http://eprints.rclis.org/16519/>

Westell, Mary. "Institutional Repositories: Proposed Indicators of Success." *Library Hi Tech* 24, no. 2 (2006): 211-226.

Wong, Gabrielle K. W. "Exploring Research Data Hosting at the HKUST Institutional Repository." *Serials Review* 35, no. 3 (2009): 125-132. <http://repository.ust.hk/dspace/handle/1783.1/6096>

Wust, Markus Gerhard. "Attitudes of Education Researchers towards Publishing, Open Access and Institutional Repositories." Master's thesis, University of Alberta, 2006.

Xia, Jingfeng. "Assessment of Self-Archiving in Institutional Repositories: Across Disciplines." *The Journal of Academic Librarianship* 33, no. 6 (2007): 647-654.

———. "A Comparison of Subject and Institutional Repositories in Self-Archiving Practices." *The Journal of Academic Librarianship* 34, no. 6 (2008): 489-495.

———. "Personal Name Identification in the Practice of Digital Repositories." *Program: Electronic Library and Information Systems* 40, no. 3 (2006): 256-267.

Xia, Jingfeng, and Li Sun. "Assessment of Self-Archiving in Institutional Repositories: Depositorship and Full-Text Availability." *Serials Review* 22, no. 1 (2007): 14-21.

———. "Factors to Assess Self-Archiving in Institutional Repositories." *Serials Review* 33, no. 2 (2007): 73-80.

Xu, Hong. "The Theory Analysis of Faculty Participation in Institutional Repositories." *CALA Occasional Paper Series* no. 1 (2008): 2-15. <http://www.cala-web.org/files/ops/OPSMarch08.pdf>

Zuber, Peter A. "A Study of Institutional Repository Holdings by Academic Discipline." *D-Lib Magazine* 14, no. 11/12 (2008). <http://www.dlib.org/dlib/november08/zuber/11zuber.html>

Zuccala, Alesia, Charles Oppenheim, and Rajveen Dhiensa. "Managing and Evaluating Digital Repositories." *Information Research: An International Electronic Journal* 13, no. 1 (2008). <http://informationr.net/ir/13-1/paper333.html>

# 1.11 SOFTWARE

## 1.11.1 General

Crow, Raym. *A Guide to Institutional Repository Software*. 2nd ed. New York: Open Society Institute, 2004.

[http://www.soros.org/openaccess/pdf/OSI\\_Guide\\_to\\_Institutional\\_Repository\\_Software\\_v2.pdf](http://www.soros.org/openaccess/pdf/OSI_Guide_to_Institutional_Repository_Software_v2.pdf)

Marill, Jennifer L., and Edward C. Luczak. "Evaluation of Digital Repository Software at the National Library of Medicine." *D-Lib Magazine* 15, no. 5/6 (2009).

<http://www.dlib.org/dlib/may09/marill/05marill.html>

Prudlo, Marion. "E-archiving: An Overview of Some Repository Management Software Tools." *Ariadne*, no. 43 (2005).

<http://www.ariadne.ac.uk/issue43/prudlo/>

Ware, Mark. *Pathfinder Research on Web-Based Repositories*.

London: Publisher and Library/Learning Solutions, 2004.

<http://mrkwr.files.wordpress.com/2006/11/pals-report-on-institutional-repositories.pdf>

## 1.11.2 DSpace

Baptista, Ana Alice, and Miguel Ferreira. "Tea for Two: Bringing Informal Communication to Repositories." *D-Lib Magazine* 13, no. 5/6 (2007). <http://www.dlib.org/dlib/may07/baptista/05baptista.html>

Celeste, Eric, and Margret Branschofsky. "Building DSpace to Enhance Scholarly Communication." In *E-series: Publishers, Libraries, Users and Standards*, 2nd ed., ed. by Wayne Jones, 239-247. New York: Haworth Press, 2002.

<http://hdl.handle.net/1721.1/26704>

Chudnov, Daniel. "DSpace: Durable Digital Documents." *Serials* 14, no. 3 (2001): 284-285. <http://hdl.handle.net/1721.1/26702>

Creel, James S., Jack R. Koenig, and Robert McGeachin. "Automating the Importation of a Historic Scientific Serial into a Digital Repository." *OCLC Systems & Services: International Digital Library Perspectives* 26, no. 4 (2010): 243-252.

Doctor, Gayatri. "Determining the Number of Simultaneous Users of an Institutional Knowledge Repository at a Management Institute in India." *Vine* 38, no. 3 (2008): 334-347.

Jones, Paul, Michael Day, and Alexander Ball. "Topic 3: Institutional Repositories Should Be Built on Open Source Software." *Bulletin of the American Society for Information Science and Technology* 35, no. 4 (2009): 22-26.  
[http://www.asis.org/Bulletin/Apr-09/AprMay09\\_Jones-Day-Ball.pdf](http://www.asis.org/Bulletin/Apr-09/AprMay09_Jones-Day-Ball.pdf)

Koenig, Jack, and Adam Mikeal. "Creating Complex Repository Collections, Such as Journals, with Manakin." *Program: Electronic Library and Information Systems* 44, no. 4 (2010): 393-402.

Körber, Nils, and Hussein Suleman. "Usability of Digital Repository Software: A Study of DSpace Installation and Configuration." *Lecture Notes in Computer Science* 5362 (2008): 31-40.

Phillips, Scott, Cody Green, Alexey Maslov, Adam Mikeal, and John Leggett. "Manakin: A New Face for DSpace." *D-Lib Magazine* 13, no. 11/12 (2007).  
<http://www.dlib.org/dlib/november07/phillips/11phillips.html>

Ribaric, Tim. "Automatic Preparation of ETD Material from the Internet Archive for the DSpace Repository Platform." *Code4Lib Journal*, no. 8 (2009). <http://journal.code4lib.org/articles/2152>

Smith, MacKenzie. "DSpace: An Institutional Repository from the MIT Libraries and Hewlett Packard Laboratories." *Lecture Notes in Computer Science* 2458 (2002): 543-549.  
<http://hdl.handle.net/1721.1/26706>

———. "DSpace for E-print Archives." *High Energy Physics Libraries Webzine*, no. 9 (2004).  
<http://library.web.cern.ch/library/Webzine/9/papers/3/>

Smith, MacKenzie, Mary Barton, Mick Bass, Margaret Branschofsky, Greg McClellan, Dave Stuve, Robert Tansley, and Julie Harford Walker. "DSpace: An Open Source Dynamic Digital Repository." *D-Lib Magazine* 9, no. 1 (2003).  
<http://www.dlib.org/dlib/january03/smith/01smith.html>

Smith, MacKenzie, Richard Rodgers, Julie Walker, and Robert Tansley. "DSpace: A Year in the Life of an Open Source Digital Repository System." *Lecture Notes in Computer Science* 3232 (2004): 38-44. <http://dspace.mit.edu/handle/1721.1/26697>

Tansley, Robert, Mick Bass, and MacKenzie Smith. "DSpace as an Open Archival Information System: Current Status and Future Directions." *Lecture Notes in Computer Science* 2769 (2003): 446-460. <http://hdl.handle.net/1721.1/29464>

Tansley, Robert, MacKenzie Smith, and Julie Harford Walker. "The DSpace Open Source Digital Asset Management System: Challenges and Opportunities." *Lecture Notes in Computer Science* 3652 (2005): 242-253. <http://hdl.handle.net/1721.1/29462>

Walsh, Maureen P. "Batch Loading Collections into DSpace: Using Perl Scripts for Automation and Quality Control." *Information Technology and Libraries* 29, no. 3 (2010): 117-127.

### 1.11.3 EPrints

Beazley, Mike R. "Eprints Institutional Repository Software: A Review." *Partnership: The Canadian Journal of Library and Information Practice and Research* 5, no. 2 (2010).  
<http://journal.lib.uoguelph.ca/index.php/perj/article/viewArticle/1234>

Gumpenberger, Christian. "The EPrints Story: Southampton as the Cradle of Institutional Self-Archiving." *Arbeitsgemeinschaft für Medizinisches Bibliothekswesen* 9, no. 1 (2009): Doc10.  
<http://www.egms.de/static/en/journals/mbi/2009-9/mbi000138.shtml>

Hitchcock, Steve. *Putting Eprints into the Community: Final Report*. London: JISC, 2007. <http://ie-repository.jisc.ac.uk/115/>

Schraefel, M. C., Daniel A. Smith, and Leslie A. Carr. *mSpace meets EPrints: A Case Study in Creating Dynamic Digital Collections*. Southampton: University of Southampton, 2006.

### 1.11.4 Fedora

Agnew, Grace, and Yang Yu. "The Rutgers Workflow Management System: Migrating a Digital Object Management Utility to Open Source." *Code4Lib Journal*, no. 1 (2007).  
<http://journal.code4lib.org/articles/25>

Flanders, David F. *Fedorazon: Final Report*. London: JISC, 2009.  
<http://www.jisc.ac.uk/whatwedo/programmes/reppres/sue/fedorazon>

Jantz, Ronald. "Public Opinion Polls and Digital Preservation: An Application of the Fedora Digital Object Repository System." *D-Lib Magazine* 9, no. 11 (2003).  
<http://www.dlib.org/dlib/november03/jantz/11jantz.html>

Johnston, Leslie. "Development and Assessment of a Public Discovery and Delivery Interface for a Fedora Repository." *D-Lib Magazine* 11, no. 10 (2005).  
<http://www.dlib.org/dlib/october05/johnston/10johnston.html>

———. "An Overview of Digital Library Repository Development at the University of Virginia Library." *OCLC Systems & Services: International Digital Library Perspectives* 20, no. 4 (2004): 170-173.

Lagoze, Carl, Sandy Payette, Edwin Shin, and Chris Wilper. "Fedora: An Architecture for Complex Objects and Their Relationships." *International Journal on Digital Libraries* 6, no. 2 (2006): 124-138. <http://arxiv.org/abs/cs.DL/0501012>

Manafy, Michelle. "This Fedora's Big Enough for Any DAM Project." *EContent* 26, no. 10 (2003): 9-11.  
<http://www.econtentmag.com/Articles/ArticleReader.aspx?ArticleID=5553&IssueID=192>

Manepalli, Giridhar, Henry Jerez, and Michael L. Nelson. "FeDCOR: An Institutional CORDRA Registry " *D-Lib Magazine* 12, no. 2 (2006).

<http://www.dlib.org/dlib/february06/manepalli/02manepalli.html>

Payette, Sandra, and Carl Lagoze. "Flexible and Extensible Digital Object and Repository Architecture (FEDORA)." *Lecture Notes in Computer Science* 1513 (1998): 41-60.

<http://www.cs.cornell.edu/payette/papers/ECDL98/FEDORA.html>

———. "Value Added Surrogates for Distributed Content: Establishing a Virtual Control Zone." *D-Lib Magazine* 6, no. 6 (2000). <http://www.dlib.org/dlib/june00/payette/06payette.html>

Payette, Sandra, and Thornton Staples. "The Mellon Fedora Project: Digital Library Architecture Meets XML and Web Services." *Lecture Notes in Computer Science* 2458 (2002): 406-421.

Staples, Thornton, and Ross Wayland. "Virginia Dons FEDORA: A Prototype for a Digital Object Repository." *D-Lib Magazine* 6, no. 7/8 (2000). <http://www.dlib.org/dlib/july00/staples/07staples.html>

Staples, Thornton, Ross Wayland, and Sandra Payette. "The Fedora Project: An Open-Source Digital Object Repository Management System." *D-Lib Magazine* 9, no. 4 (2003).

<http://www.dlib.org/dlib/april03/staples/04staples.html>

### **1.11.5 Other**

Bainbridge, David, Wendy Osborn, Ian H. Witten, and David M. Nichols. "Extending Greenstone for Institutional Repositories." *Lecture Notes in Computer Science* 4312 (2006): 303-312.

Bell, Suzanne, and Nathan Sarr. "Case Study: Re-engineering an Institutional Repository to Engage Users." *New Review of Academic Librarianship* 16, no. S1 (2010): 77-89

<http://www.informaworld.com/smpp/ftinterface~db=all~content=a928310909~fulltext=713240930>

Benjelloun, Rida. "Archimède: A Canadian Solution for Institutional Repository." *Library Hi Tech* 23, no. 4 (2006): 481-489.

Morrow, Anne, and Allyson Mower. "University Scholarly Knowledge Inventory System: A Workflow System for Institutional Repositories." *Cataloging & Classification Quarterly* 47, no. 3/4 (2009): 286-296. <http://eprints.rclis.org/16118/>



## **2.0 ELECTRONIC THESES AND DISSERTATIONS**

Al Salmi, Jamal. "Factors Influencing the Adoption and Development of Electronic Theses and Dissertations (ETD) Programs, with Particular Reference to the Arab Gulf States." *Information Development* 24, no. 3 (2008): 226-236.

Alhaji, Ibrahim Usman. "Digitization of Past Question Papers, Dissertations and Theses: A Case Study of 30 Nigerian University Libraries." *The International Information & Library Review* 39, no 3/4 (2007): 228-246.

Allard, Suzie. "7th International Symposium on Electronic Theses and Dissertations (ETD 2004): Distributing Knowledge Worldwide through Better Scholarly Communication, 3-5 June 2004, Lexington, Kentucky, USA." *D-Lib Magazine* 10, no. 9 (2004). <http://www.dlib.org/dlib/september04/allard/09allard.html>

Andrew, Theo. *Intellectual Property and Electronic Theses*. London: JISC, 2004. [http://www.thesesalive.ac.uk/archive/IP\\_etheses.pdf](http://www.thesesalive.ac.uk/archive/IP_etheses.pdf)

———. "Theses Alive!: An E-theses Management System for the UK." (2004). Edinburgh Research Archive, 2004. <http://www.era.lib.ed.ac.uk/handle/1842/423>

Arabito, Stefania, and Fabio Asnicar. "Openstarts: A 'Lean' Approach to ETD Publishing." E-LIS, 2006. <http://eprints.rclis.org/11311/>

Asner, Haya, and Tsviya Polani. "Electronic Theses at Ben-Gurion University: Israel as Part of the Worldwide ETD Movement." *portal: Libraries and the Academy* 8, no. 2 (2008): 121-139.

Atkinson, Lisa. "The Rejection of D-Space: Selecting Theses Database Software at the University of Calgary Archives." E-LIS, 2006. <http://eprints.rclis.org/archive/00007938/>.

Averkamp, Shawn, and Joanna Lee. "Repurposing ProQuest Metadata for Batch Ingesting ETDs into an Institutional Repository." *Code4Lib Journal*, no. 7 (2009). <http://journal.code4lib.org/articles/1647>.

Bakelli, Yahia, and Sabrina Benrahmoun. "Long-Term Preservation of Electronic Theses and Dissertations in Algeria." *Libri* 53, no. 4 (2003): 254-261.

<http://www.librijournal.org/pdf/2003-4pp254-261.pdf>

Bevan, Simon J. "Electronic Thesis Development at Cranfield University." *Program: Electronic Library & Information Systems* 39, no. 2 (2005): 100-111.

<http://dspace.lib.cranfield.ac.uk/handle/1826/1353>

Bishop, Patricia, Ruth Marshall, and Debra Winter. "A Robust Electronic Thesis and Dissertation Program at UCF." *EDUCAUSE Center for Applied Research Bulletin*, no. 3 (2007).

<http://net.educause.edu/ir/library/pdf/ERB0703.pdf>

Boock, Michael, and Sue Kunda. "Electronic Thesis and Dissertation Metadata Workflow at Oregon State University Libraries." *Cataloging & Classification Quarterly* 47, no. 3/4 (2009): 297-308.

<http://ir.library.oregonstate.edu/jspui/handle/1957/11396>

Brown, Josh. "Literature Review of Research into Attitudes towards Electronic Theses and Dissertations (ETDs)." UCL Eprints (2010).

<http://eprints.ucl.ac.uk/20424/>

Brown, Josh, and Kathy Sadler. *Vision, Impact, Success: Mandating Electronic Theses. Case Studies of E-theses Mandates in Practice in the UK Higher Education Sector*. London: University College London, 2010. <http://eprints.ucl.ac.uk/116947/>

Chang, Sheau-Hwang. "Electronic Theses and Dissertations (ETD)." *OCLC Systems & Services* 18, no. 3 (2002): 109-111.

Coles, Betsy, and Katherine Johnson. "Moving Electronic Theses from ETD-db to EPrints: The Best of Both Worlds: A Project Briefing Presented at the CNI Spring 2010 Membership Meeting, Baltimore, MD, April 12, 2010." Caltech Library System Papers and Publications, 2010. <http://caltechlib.library.caltech.edu/122/>

Coles, Betsy, and George S. Porter. "Smoothing the Transition to Mandatory Electronic Theses." *Caltech Library System Papers and Publications*, 2003. <http://caltechlib.library.caltech.edu/61/>

Copeland, Susan. "Electronic Theses: Some Recent Developments." *Library and Information Research News* 77 (2000): 35-39.

———. "Electronic Theses: Their Production, Management and Use." *Library and Information Research News* 75 (1999): 23-28.

———. "Electronic Theses and Dissertations: Promoting 'Hidden' Research." *Policy Futures in Education* 6, no. 1 (2008): 87-96.

Copeland, Susan, and Andrew Penman. "The Development and Promotion of Electronic Theses and Dissertations (ETDs) within the UK." *New Review of Information Networking* 10, no. 1 (2004): 19-32. <https://openair.rgu.ac.uk/handle/10059/46>

Copeland, Susan, Andrew Penman, and Richard Mime. "Electronic Theses: The Turning Point." *Program: Electronic Library & Information Systems* 39, no. 3 (2005): 185-197. <https://openair.rgu.ac.uk/handle/10059/40>

Cox, Fannie M., and Mary Barbosa-Jerez. "Gleanings from the 7th International Symposium on Electronic Thesis and Dissertations." *Library Hi Tech News* 21, no. 8 (2004): 10-12.

Deng, Sai, and Terry Reese. "Customized Mapping and Metadata Transfer from DSpace to OCLC to Improve ETD Work Flow." *New Library World* 110, no. 5/6 (2009): 249-264.

Diepold, Peter. "'Dissertationen Online'—The ETD Project of the German Learned Societies." *Liber Quarterly: The Journal of European Research Libraries* 10, no. 1 (2000): 31-40.

Dobratz, Susanne, Matthias Schulz, Phil Potter, and Patty Strabala. "SGML/XML-Based Electronic Theses and Dissertations: Existing Projects and Standards." *The Internet and Higher Education* 4, no. 2 (2001): 93-104.

Dos Santos Pacheco, Roberto Carlos, Vinicius Medina Kern, and Paulo Henrique S. Bermejo. "Interoperability and Information Integration in an Early Online Academic Digital Library of Theses and Dissertations: The Case of BTB." *The International Information & Library Review* 35, no. 2-4 (2003): 319-333.

Douglas, Kimberly. "Report on the Fourth Annual Symposium on Electronic Theses and Dissertations." *Bulletin of the American Society for Information Science & Technology* 28, no. 1 (2001): 27-28. <http://www.asis.org/Bulletin/Oct-01/douglas.html>

Edminster, Jude, and Joe Moxley. "Graduate Education and the Evolving Genre of Electronic Theses and Dissertations." *Computers and Composition* 19, no. 1 (2002): 89-104.

El-Bayoumi, Janice, and Lisa Charlong. "The University of New Brunswick's Pilot for an Electronic Theses and Dissertation Program." In *Proceedings of the 31st Annual ACM SIGUCCS Conference on User Services*, 240-246. New York: ACM Press, 2003.

[http://ausweb.scu.edu.au/aw03/papers/el\\_bayoumi2/paper.html](http://ausweb.scu.edu.au/aw03/papers/el_bayoumi2/paper.html)

El-Sherbini, Magda, and George Klim. "Metadata and Cataloging Practices." *The Electronic Library* 22, no. 3 (2004): 238-248.

Fineman, Yale. "Electronic Theses and Dissertations." *portal: Libraries and the Academy* 3, no. 2 (2003): 219-227.

———. "Electronic Theses and Dissertations in Music." *Notes* 60, no. 4 (2004): 893-907.

Fox, Edward A., John L. Eaton, Gail McMillan, Neill A. Kipp, Paul Mather, Tim McGonigle, William Schweiker, and Brian DeVane. "Networked Digital Library of Theses and Dissertations: An International Effort Unlocking University Resources." *D-Lib Magazine* (September 1997).

<http://www.dlib.org/dlib/september97/theses/09fox.html>

Fox, Edward A., John L. Eaton, Gail McMillan, Neill A. Kipp, Laura Weiss, Emilio Arce, and Scott Guyer. "National Digital Library of Theses and Dissertations: A Scalable and Sustainable Approach to Unlock University Resources." *D-Lib Magazine* (September 1996).

<http://www.dlib.org/dlib/september96/theses/09fox.html>

Fox, Edward A., Shahrooz Feizabadi, Joseph M. Moxley, and Christian R. Weisser, eds. *Electronic Theses and Dissertations: A Sourcebook for Educators, Students, and Librarians*. New York: Marcel Dekker, 2004.

Fox, Edward A., Marcos André Gonçalves, Gail McMillan, John Eaton, Anthony Atkins, and Neill Kipp. "The Networked Digital Library of Theses and Dissertations: Changes in the University Community " *Journal of Computing in Higher Education* 13, no. 2 (2001): 102-124.

Fox, Edward A., Robert Hall, and Neill Kipp. "NDLTD: Preparing the Next Generation of Scholars for the Information Age." *The New Review of Information Networking* 3 (1997): 59-76.

<http://snidely.dlib.vt.edu:8081/dspace/handle/2340/40>

Fox, Edward A., Gail McMillan, and John L. Eaton. "The Evolving Genre of Electronic Theses and Dissertations." NDLTD Document Archive, 1999.

<http://snidely.dlib.vt.edu:8081/dspace/handle/2340/36>

Fox, Edward A., Gail McMillan, Hussein Suleman, Marcos A. Gonçalves, and Ming Luo. "Networked Digital Library of Theses and Dissertations (NDLTD)." In *Digital Libraries: Policy, Planning and Practice*, edited by Judith Andrews and Derek Law, 167-188. Aldershot, Hants, England: Ashgate, 2004.

Friend, Frederick J. "Brief Communication: UK Theses Online?" *Interlending & Document Supply* 26, no. 4 (1998): 175-177.

Fyffe, Richard, and William C. Welburn. "ETDs, Scholarly Communication, and Campus Collaboration." *College & Research Libraries News* 69, no. 3 (2008): 152-155.  
<http://www.ala.org/ala/mgrps/divs/acrl/publications/crlnews/2008/mar/etdsschcommcampucollab.cfm>

Ghosh, Maitrayee. "'Added Values to E-theses'—ETD 2007 Symposium at Uppsala University, Sweden: A Summary Report." *Library Hi Tech News* 24, no. 6 (2007): 23-26.

Goldsmith, Ursula Irene Anna. "Perceptions of Active Graduate Faculty at a Research Extensive University Regarding Electronic Submission of Theses and Dissertations (ETDs)." PhD diss., Louisiana State University, 2002.  
<http://etd.lsu.edu/docs/available/etd-0709102-111850/>

Goodfellow, L. M. "Electronic Theses and Dissertations: A Review of This Valuable Resource for Nurse Scholars Worldwide." *International Nursing Review* 56, no. 2 (2009): 159-165.

Greig, Morag. "Implementing Electronic Theses at the University of Glasgow: Cultural Challenges." *Library Collections, Acquisitions, & Technical Services* 29, no. 3 (2005): 326-335.  
<http://eprints.gla.ac.uk/2295/>

Hagen, John H., Susanne Dobratz, and Peter Schirmbacher. "Electronic Theses and Dissertations Worldwide: Highlights of the ETD 2003 Symposium." *D-Lib Magazine* 9, no. 7/8 (2002).  
<http://www.dlib.org/dlib/july03/hagen/07hagen.html>

Hall, Susan. "Electronic Theses and Dissertations: Enhancing Scholarly Communication and the Graduate Student Experience." *Science & Technology Libraries* 22, no. 3/4 (2002): 51-58.

Hall, Susan L., Lona Hoover, and Robert E. Wolverton, Jr. "Administration of Electronic Theses/Dissertations Programs: A Survey of U.S. Institutions." *Technical Services Quarterly* 22, no. 3 (2005): 1-17.

———. "Publishing Electronic Theses and Dissertations: Reconfiguring Library Services." *Technical Services Quarterly* 21, no. 2 (2003): 63-70.

Hoover, Lona, and Robert E. Wolverton, Jr. "Cataloging and Treatment of Theses, Dissertations, and ETDs." *Technical Services Quarterly* 20, no. 4 (2003): 3-57.

Horová, Iva, and Radim Chvála. "Non-text Theses as an Integrated Part of the University Repository: A Case Study of the Academy of Performing Arts in Prague." *Liber Quarterly: The Journal of European Research Libraries* 20, no. 2 (2010): 226-241.  
<http://liber.library.uu.nl/publish/issues/2010-2/index.html?000504>

Howard, Rachel I., and Tyler Goldberg. "Facilitating Greater Access to ETDs through CONTENTdm." *OCLC Systems & Services: International Digital Library Perspectives* 27, no. 2 (2011): 113-123.

Jewell, Christine, William Oldfield, and Sharon Reeves. "University of Waterloo Electronic Theses: Issues and Partnerships." *Library Hi Tech* 24, no. 2 (2006): 183-196.

Jin, Yi. "The Development of the China Networked Digital Library of Theses and Dissertations." *Online Information Review* 28, no. 5 (2004): 367-370.

Johnson, Ian M., and Susan M. Copeland. "OpenAIR: The Development of the Institutional Repository at the Robert Gordon University." *Library Hi Tech News* 25, no. 4 (2008): 1-4.

Jones, Richard. "DSpace vs. ETD-db: Choosing Software to Manage Electronic Theses and Dissertations." *Ariadne*, no. 38 (2004).  
<http://www.ariadne.ac.uk/issue38/jones/>

———. "The Tapir: Adding E-theses Functionality to DSpace." *Ariadne*, no. 41 (2004). <http://www.ariadne.ac.uk/issue41/jones/>



Jones, Richard, and Theo Andrew. "Open Access, Open Source and E-theses: The Development of the Edinburgh Research Archive." *Program: Electronic Library and Information Systems* 39, no. 3 (2005): 198-212. <http://hdl.handle.net/1842/811>

Jones, Richard, Theo Andrew, and John MacColl. "Case Study: The Edinburgh Research Archive." Edinburgh Research Archive, 2006. <http://hdl.handle.net/1842/859>

Koulouris, Alexandros, and Angelos Anagnostopoulos. "Theses E-submission Tool at the National Technical University of Athens." *OCLC Systems & Services: International Digital Library Perspectives* 26, no. 2 (2010): 123-132.

Kushkowsky, Jeffrey D. "Web Citation by Graduate Students: A Comparison of Print and Electronic Theses." *portal: Libraries and the Academy* 5, no. 2 (2005): 259-276.

Larivière, Vincent, Alesia Zuccala, and Éric Archambault. "The Declining Scientific Impact of Theses: Implications for Electronic Thesis and Dissertation Repositories and Graduate Studies." *Scientometrics* 74, no. 1 (2008): 109-121. [http://www.ost.uqam.ca/Portals/0/docs/articles/2008/Thesis\\_Scientometrics.pdf](http://www.ost.uqam.ca/Portals/0/docs/articles/2008/Thesis_Scientometrics.pdf)

Lee, Kyiho. "Construction of a Full-Text Database and Service System for Korean Electronic Theses and Dissertations." *Bulletin of the American Society for Information Science & Technology* 27, no. 3 (2001): 21-27. <http://www.asis.org/Bulletin/Mar-01/lee.html#lee>

Lippincott, Joan K. "Institutional Strategies and Policies for Electronic Theses and Dissertations." *EDUCAUSE Center for Applied Research Bulletin*, no. 13 (2006). <http://net.educause.edu/ir/library/pdf/ERB0613.pdf>

Lippincott, Joan K., and Clifford A. Lynch. "ETDs and Graduate Education: Programs and Prospects." *Research Library Issues*, no. 270 (2010): 6-15. <http://publications.arl.org/rli270/7>

Looi, Eng Ngah, and Suit Wai Yeng. "The Inevitable Future of Electronic Theses and Dissertations within Malaysia Context." *Lecture Notes in Computer Science* 2911 (2003): 340-350.

Lomax, Joanne. "The Work of the University Theses Online Group: Report of a Survey and Seminar." *Program: Electronic Library & Information Systems*, no. 4 (1997): 377-382.

Lowry, Charles B. "ETDs and Digital Repositories—A Disciplinary Challenge to Open Access?" *portal: Libraries & the Academy* 6, no. 4 (2006): 387-393.

MacColl, John. "Electronic Theses and Dissertations: A Strategy for the UK." *Ariadne*, no. 32 (2002).  
<http://www.ariadne.ac.uk/issue32/theses-dissertations/>

Maitrayee, Ghosh. "E-theses and Indian Academia: A Case Study of Nine ETD Digital Libraries and Formulation of Policies for a National Service." *The International Information & Library Review* 41, no. 1 (2009): 21-33.

Marcondes, Carlos Henrique, and Luis Fernando Sayao. "Brazilian Digital Library of Theses and Dissertations." *The International Information & Library Review* 35, no. 2-4 (2003): 265-279.

Maurer, Margaret Beecher, Sevim McCutcheon, and Theda Schwing. "Who's Doing What? Findability and Author-Supplied ETD Metadata in the Library Catalog." *Cataloging & Classification Quarterly* 49, no. 4 (2011): 277-310.

McCutcheon, Sevim. "Basic, Fuller, Fullest: Treatment Options for Electronic Theses and Dissertations." *Library Collections, Acquisitions, and Technical Services* 35, no. 2/3 (2011): 64-68.

McCutcheon, Sevim, Michael Kreyche, Margaret Beecher Maurer, and Joshua Nickerson. "Morphing Metadata: Maximizing Access to Electronic Theses and Dissertations." *Library Hi Tech* 26, no. 1 (2008): 41-57.

Macduff, Colin. "An Evaluation of the Process and Initial Impact of Disseminating a Nursing E-thesis." *Journal of Advanced Nursing* 65, no. 5 (2009): 1010–1018.

McMillan, Gail. "Digital Preservation of Theses and Dissertations through Collaboration." *Resource Sharing & Information Networks* 17, no. 1/2 (2005): 159-174.

———. "Do ETDs Deter Publishers?" *College & Research Libraries News* 62, no. 6 (2001): 620-621.

———. "Electronic Theses and Dissertations: Merging Perspectives." *Cataloging and Classification Quarterly* 22, no. 3/4 (1996): 105-125.

———. "ETD: Electronic Theses and Dissertations." In *Encyclopedia of Library and Information Science*, edited by Miriam Drake, 1034-1040. New York: Marcel Dekker, 2003.

———. "Managing Electronic Theses and Dissertations: The Third International Symposium." *College & Research Libraries News* 61, no. 5 (2000): 413-414.

McMillan, Gail, Ed Fox, and John Eaton. "Evolving Genre of Electronic Theses and Dissertations." In *Proceedings of the 32nd Annual Hawaii International Conference on System Sciences*, edited by Ralph H. Sprague. Los Alamitos, CA: IEEE Computer Society Press, 1999.

Morris, Susan D. "Lending Electronic Theses and Dissertations at the University of Georgia Libraries—New Connections, New Perspectives, Changes for Everybody." *Georgia Library Quarterly* 41, no. 2 (2004): 5-9.

Moxley, Joseph M. "Universities Should Require Electronic Theses and Dissertations." *EDUCAUSE Quarterly* 24, no. 3 (2001): 61-63. <http://www.educause.edu/ir/library/pdf/eqm0139.pdf>

Moyle, Martin. "Improving Access to European E-theses: the DART-Europe Programme." *Liber Quarterly* 18, no. 3/4 (2008): 413-423. <http://liber.library.uu.nl/publish/articles/000268/article.pdf>

- Müller, Eva. "E-theses and the Nordic E-theses Initiative: The Impact of the Joint Work on the Role of the Library." *Liber Quarterly: The Journal of European Research Libraries* 16, no. 3/4 (2006): 301-305.  
<http://liber.library.uu.nl/publish/articles/000191/article.pdf>
- Murthy, T. A. V., V. S. Cholin, and J. K. Vijayakumar. "UGC-Inflibnet Initiatives in E-journal Consortia and Digital Library of Doctoral Theses for Indian Universities." E-LIS, 2005.  
<http://eprints.rclis.org/archive/00005658/>
- Niederer, Ulrich, Ulrich Weigel, Marie-Pierre Gillieron-Garber, and Karl Bohler. "Electronic Theses: Swiss Perspectives." *Liber Quarterly: The Journal of European Research Libraries* 10, no. 1 (2000): 51-62.
- Padmavathi, T., K. P. Sanjai Lal, and H. Y Mahakuteshwar. "CFTRI Digital Library of Theses and Dissertations: An Initiative." *Information Studies* 11, no. 1 (2005): 39-58.
- Paillassard, Pierrette, Joachim Schöpfel, and Christiane Stock. "Dissemination and Preservation of French Print and Electronic Theses." *The Grey Journal* 3, no. 2 (2007): 77-93.
- Park, Eun G., Zou Qing, and David McKnight. "Electronic Thesis Initiative: Pilot Project of McGill University, Montreal." *Program: Electronic Library & Information Systems* 41, no. 1 (2007): 81-91.
- Park, Eun G., and Marc Richard. "Metadata Assessment in E-theses and Dissertations of Canadian Institutional Repositories." *The Electronic Library* 29, no. 3 (2011): 394-407.
- Park, Eun G., Nam Young-Joon, and Oh Sanghee. "Integrated Framework for Electronic Theses and Dissertations in Korean Contexts." *Journal of Academic Librarianship* 33, no. 3 (2007): 338-346.
- Perry, Mark, and Paula Callan. "Legal Protocols and Practices for Managing Copyright in Electronic Theses." QUT ePrints, 2006.  
<http://eprints.qut.edu.au/archive/00004344/>

Phanouriou, Constantinos, Neill A. Kipp, Ohm Sornil, Paul Mather, and Edward A. Fox. "A Digital Library for Authors: Recent Progress of the Networked Digital Library of Theses and Dissertations." In *Digital Libraries 99: Proceedings of the Fourth ACM Conference on Digital Libraries, August 11-14, 1999, Berkeley, CA*, edited by Edward A. Fox and Neil Rowe, 20-27. New York: ACM Press, 1999.

<http://snidely.dlib.vt.edu:8081/dspace/handle/2340/33>

Pitkin, Gary M., Robert E Wolverton Jr., Lona Hoover, Robert Fowler, and Susan Hall. *Electronic Theses and Dissertations: Developing Standards and Changing Practices*. Binghamton, NY: Haworth Press, 2008.

*Proceedings of Eighth International Symposium on Electronic Theses and Dissertations*. NDLTD Document Archive: 2005.

<http://snidely.dlib.vt.edu:8081/dspace/handle/2340/6>

*Proceedings of Fifth International Symposium on Electronic Theses and Dissertations*. NDLTD Document Archive: 2002.

<http://snidely.dlib.vt.edu:8081/dspace/handle/2340/13>

*Proceedings of Fourth International Symposium on Electronic Theses and Dissertations*. NDLTD Document Archive: 2001.

<http://snidely.dlib.vt.edu:8081/dspace/handle/2340/14>

*Proceedings of Ninth International Symposium on Electronic Theses and Dissertations*. NDLTD Document Archive: 2006.

<http://snidely.dlib.vt.edu:8081/dspace/handle/2340/5>

*Proceedings of Seventh International Symposium on Electronic Theses and Dissertations*. NDLTD Document Archive: 2004.

<http://snidely.dlib.vt.edu:8081/dspace/handle/2340/7>

*Proceedings of Sixth International Symposium on Electronic Theses and Dissertations*. NDLTD Document Archive: 2003.

<http://snidely.dlib.vt.edu:8081/dspace/handle/2340/10>

*Proceedings of Tenth International Symposium on Electronic Theses and Dissertations*. NDLTD Document Archive: 2007.

<http://snidely.dlib.vt.edu:8081/dspace/handle/2340/217>

*Proceedings of Third International Symposium on Electronic Theses and Dissertations*. NDLTD Document Archive: 2000.  
<http://snidely.dlib.vt.edu:8081/dspace/handle/2340/15>

Ramirez, Marisa, and Gail McMillan. "FERPA and Student Work: Considerations for Electronic Theses and Dissertations." *D-Lib Magazine* 16, no. 1/2 (2010).  
<http://www.dlib.org/dlib/january10/ramirez/01ramirez.html>

Ratanya, Felicitas C. "Electronic Theses and Dissertations (ETD) as Unique Open Access Materials: Case of the Kenya Information Preservation Society (KIPS)." *Library Hi Tech News* 27, no. 4/5 (2010): 15-20.

Reeves, Sharon, John Hagen, and Christine Jewell. "Unlocking Scholarly Access: ETDs, Institutional Repositories and Creators: Highlights of ETD 2006, the 9th International Symposium on Electronic Theses and Dissertations." *Library Hi Tech News* 23, no. 7 (2006): 12-15.

Richardson, W. Ryan, Venkat Srinivasan, and Edward A. Fox. "Knowledge Discovery in Digital Libraries of Electronic Theses and Dissertations: An NDLTD Case Study." *International Journal on Digital Libraries* 9, no. 2 (2008): 163-171.

Russell, Jill. "EThOS: Progress Towards an Electronic Thesis Service for the UK." *Serials: The Journal for the Serials Community* 19, no. 1 (2006): 32-36. <http://eprints.bham.ac.uk/6/>

———. "EThOSnet: Building a UK E-theses Community." *Ariadne*, no. 52 (2007). <http://www.ariadne.ac.uk/issue52/russell/>

Sale, Arthur. "The Impact of Mandatory Policies on ETD Acquisition." *D-Lib Magazine* 12, no. 4 (2006).  
<http://www.dlib.org/dlib/april06/sale/04sale.html>

———. "Unifying ETD with Open Access Repositories." UTAS ePrints, 2005. <http://eprints.utas.edu.au/202/>

Seamans, Nancy H. "Electronic Theses and Dissertations as Prior Publications: What the Editors Say." *Library Hi Tech* 21, no. 1 (2003): 56-61.

Sharretts, Cristina W., and James C. French. "Electronic Theses and Dissertations at the University of Virginia Library." In *Digital Libraries 99: Proceedings of the Fourth ACM Conference on Digital Libraries, August 11-14, 1999, Berkeley, CA*, edited by Edward A. Fox and Neil Rowe, 246-247. New York: Association for Computing Machinery, 1999.

Soete, George J. "Electronic Theses and Dissertations." *Transforming Libraries*, no. 7 (1998).  
<http://www.arl.org/bm~doc/spec-236-flyer.pdf>

Southwick, Sílvia Barcellos. "The Brazilian Electronic Theses and Dissertations Digital Library: Providing Open Access for Scholarly Information." *Ciência da Informação* 35, no. 2 (2006).  
[http://www.scielo.br/scielo.php?script=sci\\_arttext&pid=S0100-19652006000200011](http://www.scielo.br/scielo.php?script=sci_arttext&pid=S0100-19652006000200011)

Stock, Christiane. "Open Access to Full Text and ETDs in Europe: Improving Accessibility through the Choice of Language?" *The Grey Journal* 4, no. 2 (2008): 73-82.

Strader, C. Rockelle. "Author-Assigned Keywords versus Library of Congress Subject Heading—Implications for the Cataloging of Electronic Theses and Dissertations." *Library Resources & Technical Services* 53, no. 4 (2009): 243-250.

Strodl, Stephan, Christoph Becker, Robert Neumayer, Andreas Rauber, Eleonora Nicchiarelli Bettelli, Max Kaiser, Hans Hofman, Heike Neuroth, Stefan Strathmann, Franca Debole, and Giuseppe Amato. "Evaluating Preservation Strategies for Electronic Theses and Dissertations." *Lecture Notes in Computer Science* 4877 (2007): 238-247.  
[http://www.ifs.tuwien.ac.at/~strodl/paper/str\\_DELOS07.pdf](http://www.ifs.tuwien.ac.at/~strodl/paper/str_DELOS07.pdf)

Suber, Peter. "Open Access to Electronic Theses and Dissertations." *Journal of Library and Information Technology* 28, no. 1 (2008). <http://publications.drdo.gov.in/ojs/index.php/djlit/article/view/149>

———. "Open Access to Electronic Theses and Dissertations (ETDs)." *SPARC Open Access Newsletter*, no. 99 (2006). <http://www.earlham.edu/~peters/fos/newsletter/07-02-06.htm#etds>

Suleman, Hussein, Anthony Atkins, Marcos A. Gonçalves, Robert K. France, Edward A. Fox, Vinod Chachra, Murray Crowder, and Jeff Young. "Networked Digital Library of Theses and Dissertations: Bridging the Gaps for Global Access—Part 1: Mission and Progress." *D-Lib Magazine* 7, no. 9 (2001). <http://www.dlib.org/dlib/september01/suleman/09suleman-pt1.html>

Suleman, Hussein, Anthony Atkins, Marcos A. Goncalves, Robert K. France, Edward A. Fox, Vinod Chachra, Murray Crowder, and Jeff Young. "Networked Digital Library of Theses and Dissertations: Bridging the Gaps for Global Access—Part 2: Services and Research." *D-Lib Magazine* 7, no. 9 (2001). <http://www.dlib.org/dlib/september01/suleman/09suleman-pt2.html>

Suleman, Hussein, and Edward A. Fox. "Leveraging OAI Harvesting to Disseminate Theses." *Library Hi Tech* 21, no. 2 (2003): 219-227.

Surratt, Brian E. "ETD Release Policies in American ARL Institutions: A Preliminary Study." Texas A&M Digital Library, 2005. <http://hdl.handle.net/1969.1/2483>

Surratt, Brian E., and Dustin Hill. "ETD2MARC: A Semiautomated Workflow for Cataloging Electronic Theses and Dissertations." *Library Collections, Acquisitions, & Technical Services* 28, no. 2 (2004): 205-223. <http://repository.tamu.edu/handle/1969.1/588>

Susan, Hall, Hoover Lona, and E. Wolverson Robert, Jr. "Administration of Electronic Theses/Dissertations Programs: A Survey of U.S. Institutions." *Technical Services Quarterly* 22, no. 3 (2005): 1-17.



Swain, Dillip K. "Global Adoption of Electronic Theses and Dissertations." *Library Philosophy and Practice* (2010).  
<http://unllib.unl.edu/LPP/dillip-swain.htm>

Swan, Alma. *Evaluation of Options for a UK Electronic Thesis Service: Study Report*. UCL EPrints, 2006.  
<http://eprints.ucl.ac.uk/2197/>

Tennant, Roy. "Accessing Electronic Theses: Progress?" *Library Journal*, 15 May 2000, 30-31.  
<http://www.libraryjournal.com/article/CA156517.html>

Teper, Thomas H., and Beth Kraemer. "Long-Term Retention of Electronic Theses and Dissertations." *College & Research Libraries* 63, no. 1 (2002): 61-72. <http://crl.acrl.org/content/63/1/61.abstract>

Thompson, Larry A. "Electronic Theses and Dissertations at Virginia Tech." *Science & Technology Libraries* 20, no. 1 (2001): 87-101.

Troman, Anthony, Neil Jacobs, and Susan Copeland. "A New Electronic Service for UK Theses: Access Transformed by EThOS." *Interlending & Document Supply* 35, no. 3 (2007): 157-163.

Ubogu, Felix N. "Spreading the ETD Gospel: A Southern Africa Perspective." *International Information & Library Review* 33, no. 2/3 (2001): 249-259.

Urs, Shalini R., and K.S. Raghavan. "Vidyanidhi: Indian Digital Library of Electronic Theses." *Communications of the ACM* 44, no. 5 (2001): 88-89.

Vijayakumar, J. K., H. G. Hosamani, and T. A. V. Murthy. "Regulation of Doctoral Research in Universities: Importance of INFdLIBNET Online Doctoral Theses Database." E-LIS, 2005.  
<http://eprints.rclis.org/archive/00005666/>

Vijayakumar, J. K., and T. A. V. Murthy. "Need of a Digital Library for Indian Theses and Dissertations: A Model on Par with the ETD Initiatives at International Level." E-LIS, 2001.  
<http://eprints.rclis.org/archive/00005655/>

Vijayakumar, J. K., T. A. V. Murthy, and M. T. M. Khan. "Accessing Indian University Research Literature: Importance of ETDs in the Verge of UGC-InfoNet." E-LIS, 2004.  
<http://eprints.rclis.org/archive/00005660/>

———. "Electronic Theses and Dissertations and Academia: A Preliminary Study From India." *Journal of Academic Librarianship* 33, no. 3 (2007): 417-421.

———. "Electronic Theses and Dissertations for Indian Universities: A Framework." E-LIS, 2004.  
<http://eprints.rclis.org/5656/>

———. "Experimenting with a Model Digital Library of ETDs for Indian Universities Using D-Space." *Library Philosophy and Practice* 9, no. 1 (2006): 1-17.  
<http://www.webpages.uidaho.edu/~mbolin/vijayakumar.htm>

———. "Indian Academia on Copyright and IPR issues of Electronic Theses and Dissertations." E-LIS, 2005.  
<http://eprints.rclis.org/archive/00005657/>

———. "Introducing Electronic Theses and Dissertations in Universities: An Indian Perspective." E-LIS, 2005.  
<http://eprints.rclis.org/archive/00005670/>

Vijayakumar, J. K., and Manju Vijayakumar. "Importance of Doctoral Theses and Its Access: A Literature Analysis." *The Grey Journal* 3, no. 2 (2007): 67-75.

Weisser, Christian, John Baker, and Janice R. Walker. "Problems and Possibilities of Electronic Theses and Dissertations." *Computer-Mediated Communication Magazine* (November 1997).  
<http://www.december.com/cmc/mag/1997/nov/etds.html>

Weisser, Christian, and Janice R. Walker. "Electronic Theses and Dissertations: Digitizing Scholarship for Its Own Sake." *The Journal of Electronic Publishing* 3, no. 2 (1997).  
<http://hdl.handle.net/2027/spo.3336451.0003.209>

Wells, Andrew, and Tony Cargnelutti. "Australian Digital Theses Program: Expansion, Partnership and the Future." *Lecture Notes in Computer Science* 3334 (2005): 1-14.

Wong, Irene S.M., and Yiu-On Li. "Creating a Virtual Union Catalog for Hong Kong Dissertations and Theses Collections." *The Electronic Library* 27, no. 2 (2009): 331-341.

Wight, Charles Albert, and Richard Bryan Anderson. "Electronic Publication of Theses and Dissertations." USpace Institutional Repository (2010).  
<http://content.lib.utah.edu/cdm4/document.php?CISOROOT=/ir-main&CISOPTR=47822>

Yiotis, Kristin. "Electronic Theses and Dissertation (ETD) Repositories: What Are They? Where Do They Come from? How Do They Work?" *OCLC Systems & Services: International Digital Library Perspectives* 24, no. 2 (2008): 101-115.

Yusop, Zulkefli Bin Mohd. "Malaysia Theses Online (MYTO): An Approach for Managing Universities Electronic Theses and Dissertations." PTSL@UKM Repository (2008).  
<http://eprints.ukm.my/134/>

Zhang, Baoping, Marcos André Gonçalves, and Edward A. Fox. "An OAI-Based Filtering Service for CITIDEL from NDLTD." *Lecture Notes in Computer Science* 2911 (2003): 590-601.

Zhang, Yin, and Kyiho Lee. "Features and Uses of a Multilingual Full-Text Electronic Theses and Dissertations (ETDS) System." In *National Online Meeting 2001: Proceedings of the 22nd National Online Meeting, New York, May 15-17, 2001*, edited by Martha E. Williams, 555-566. Medford, NJ: Information Today, 2001.

Zhang, Yin, Kyiho Lee, and Bum-Jong You. "Usage Patterns of an Electronic Theses and Dissertations System." *Online Information Review* 25, no. 6 (2001): 370-377.

Zhao, Yang, and Airong Jiang. "Building a Distributed Heterogeneous CALIS-ETD Digital Library." *Lecture Notes in Computer Science* 3334 (2005): 1-20.

# APPENDIX A. RELATED BIBLIOGRAPHIES

Bailey, Charles W., Jr. *Digital Curation and Preservation Bibliography*. Houston: Digital Scholarship, 2010-2011.  
<http://www.digital-scholarship.org/dcpb/dcpb.htm>

———. *Digital Curation and Preservation Bibliography 2010*. Houston: Digital Scholarship, 2011.  
<http://digital-scholarship.com/dcpb/dcpb2010.htm>

———. *Digital Scholarship 2009*. Houston: Digital Scholarship, 2010. <http://www.digital-scholarship.org/sepb/annual/ds2009.htm>

———. "Electronic Publishing on Networks: A Selective Bibliography of Recent Works." *The Public-Access Computer Systems Review* 3, no. 2 (1992): 13-20.  
<http://epress.lib.uh.edu/pr/v3/n2/bailey.3n2>

———. "Electronic Publishing on Networks: Part II of a Selective Bibliography." *The Public-Access Computer Systems Review* 5, no. 2 (1994): 5-14. <http://epress.lib.uh.edu/pr/v5/n2/bailey.5n2>

———. *Google Books Bibliography*. Houston: Digital Scholarship, 2005-2010. <http://www.digital-scholarship.org/gbsb/gbsb.htm>

———. "Network-Based Electronic Publishing of Scholarly Works: A Selective Bibliography." *The Public-Access Computer Systems Review* 6, no. 1 (1995): 5-21.  
<http://epress.lib.uh.edu/pr/v6/n1/bail6n1.html>

- . *Open Access Bibliography: Liberating Scholarly Literature with E-prints and Open Access Journals*. Washington, DC: Association of Research Libraries, 2005.  
<http://www.digital-scholarship.org/oab/oab.htm>
- . *Open Access Journals Bibliography*. Houston: Digital Scholarship, 2010. <http://digital-scholarship.com/oajb/oajb.html>
- . *Scholarly Electronic Publishing Bibliography*. Houston: Digital Scholarship, 1996-2010.  
<http://www.digital-scholarship.com/sepb/sepb.html>
- . *Scholarly Electronic Publishing Bibliography: 2008 Annual Edition*. Houston: Digital Scholarship, 2009.  
<http://digital-scholarship.org/sepb/annual/sepb2008.htm>
- . *Scholarly Electronic Publishing Bibliography 2010*. Houston: Digital Scholarship, 2011.  
<http://digital-scholarship.com/sepb/annual/sepb2010.htm>
- . *Transforming Scholarly Publishing through Open Access: A Bibliography*. Houston: Digital Scholarship, 2010.  
<http://digital-scholarship.org/tsp/transforming.htm>

## APPENDIX B. ABOUT THE AUTHOR

Charles W. Bailey, Jr. is the publisher of Digital Scholarship. From 2004 to 2007, he was the Assistant Dean for Digital Library Planning and Development at the University of Houston Libraries. From 1987 to 2003, he served as Assistant Dean/Director for Systems at the University of Houston Libraries. Previously, he served as the head of the systems department at an academic medical library, a systems librarian at an research library, a technical writer at a bibliographic utility, and a media librarian at an academic media center. He holds master's degrees in information and library science and instructional media and technology.

In 1989, Bailey established PACS-L, a mailing list about public-access computers in libraries, and *The Public-Access Computer Systems Review*, the first open access journal in the field of library and information science. He served as PACS-L Moderator until November 1991 and as founding Editor-in-Chief of *The Public-Access Computer Systems Review* until the end of 1996.

In 1990, Bailey and Dana Rooks established *Public-Access Computer Systems News*, an electronic newsletter, and Bailey co-edited this publication until 1992.

In 1992, he founded the PACS-P mailing list for announcing the publication of selected e-serials, and he moderated this list until 2007.

In recognition of his early electronic publishing efforts, Bailey was given a Network Citizen Award by the Apple Library in 1992 and the first LITA/Library Hi Tech Award for Outstanding Achievement in Communicating to Educate Practitioners within the Library Field in Library and Information Technology in 1993.

In 1996, he established *the Scholarly Electronic Publishing Bibliography (SEPB)*, an open access book that has been updated over 75 times.

In 1997, he added *Scholarly Electronic Publishing Resources*, a directory of relevant websites, to *SEPB*.

In 2001, he added the *Scholarly Electronic Publishing Weblog*, which announces relevant new publications, to *SEPB*.

In 2001, he was selected as a team member of *Current Cites*, and he has subsequently been a frequent contributor of reviews to this monthly e-serial.

Bailey was profiled in the Movers & Shakers 2003: The People Who Are Shaping the Future of Libraries supplement to the March 15, 2003 issue of *Library Journal*.

In 2005, Bailey established Digital Scholarship (<http://digital-scholarship.org/>), which provides information and commentary about digital copyright, digital curation, digital repository, open access, scholarly communication, and other digital information issues. Digital Scholarship's digital publications are open access. Both print and digital publications are under versions of the Creative Commons Attribution-Noncommercial License. In 2005, he also established *DigitalKoans*, a weblog that covers the same topics as Digital Scholarship.

In 2005, he also published the *Open Access Bibliography: Liberating Scholarly Literature with E-prints and Open Access Journals* with the Association of Research Libraries (a paperback, a PDF file, and an XHTML website), the *Electronic Theses and Dissertations Bibliography*, the *Google Book Search Bibliography*, and the "Open Access Webliography" (with Adrian K. Ho).

In 2008, he published *Author's Rights, Tout de Suite* and *Institutional Repositories, Tout de Suite*.

In 2009, he published the *Scholarly Electronic Publishing Bibliography: 2008 Annual Edition* (a paperback, a Kindle e-book, and a PDF file) and the *Institutional Repository Bibliography*.

In 2010, he published the *Digital Curation and Preservation Bibliography*, *Digital Scholarship 2009* (a paperback and a PDF file), and *Transforming Scholarly Publishing through Open Access: A Bibliography* (a paperback, a PDF file, and an XHTML website). The *Charleston Advisor* gave Bailey a Best Content by an Individual Award for *Transforming Scholarly Publishing through Open Access: A Bibliography* and his other digital publications.

In early 2011, he published the *Digital Curation and Preservation Bibliography 2010*.

With the exception of the *Open Access Bibliography: Liberating Scholarly Literature with E-prints and Open Access Journals* and *Transforming Scholarly Publishing through Open Access: A Bibliography*, Bailey periodically updates his Digital Scholarship bibliographies.

For more details, see the "Digital Scholarship Publications Overview" (<http://digital-scholarship.org/about/overview.htm>).

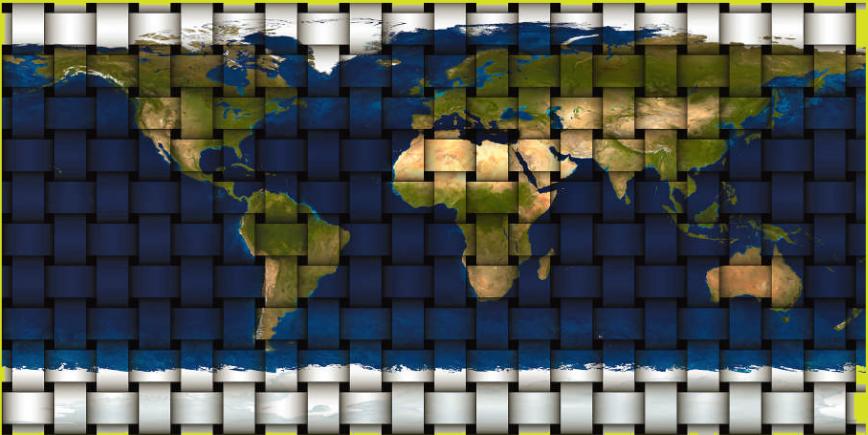
Bailey has written over 30 papers about digital copyright, expert systems, institutional repositories, open access, scholarly communication, and other topics. See the "Selected Publications of Charles W. Bailey, Jr." for a more complete description of his publications (<http://digital-scholarship.org/cwb/bailey.htm>).

His e-mail address is [digitalscholarship@gmail.com](mailto:digitalscholarship@gmail.com).



This page is intentionally blank.

# **DIGITAL SCHOLARSHIP**



**<http://digital-scholarship.org/>**