UKCORR Committee meeting 10-12-21

Those present: Nicola Dowson (Chair), Alison Sutton, Bev Jones, Tracy Colborne, Nick Sheppard, , Stuart Lawson, Thom Blake, Ellen Cole, Jenny Basford, Yvonne Budden, Leigh Stork, Galia Umansky Annette Ramsden (Secretary)

Guests: Catherine Sharp, Jennifer Smith

Apologies received: Anisha Ahmed, George Macgregor, Chris Manning

1. Updates from actions from previous minutes;

a. Nicola has received information as to which external groups committee members are involved with. **Action: Nicola to collate**

b. Knowledgebase management; **Action: Bev, Galia and Nicola have met and started the review**

c. EDI- **Action To hold a committee planning session in New Year and discuss**

d. RIOXX update **Action: Nicola to check with George if the paper went to UKRI**

e. ORCC resources spreadsheet update  **Action: this is now progressing**

f. Blogs- Leigh circulated blog about the repository survey. **Next blog post TBC**

2 . Jisc APC spreadsheet; Jennifer Smith raised issues with template; which version is current (lack of versioning) lack of communication from Jisc, institutions not involved in design/testing, publisher data not compatible, tension around individual funder contribution and value of TA. Potentially report will be replaced with a new template. Catherine and others have been involved in discussions with Jisc. **Action: Yvonne to feedback to UKRI T&F monitoring group**

3**.** OUP Case reports;Jennifer Smith reported that while Jisc guidance [Working with transitional agreements](https://checkpoint.url-protection.com/v1/url?o=https%3A//www.jisc.ac.uk/full-guide/working-with-transitional-agreements&g=Y2E0N2NiYjlkZTAyYmJiZg==&h=ZGRlYmUyNWI3YzE1YzFmOGI4YWQ1YzVlMWNlOGQ1OTM3MDU5MWM2MzI3ZGE3OGQ3Mzc4NGRmYWVkOWUxMjcxNw==&p=Y3AxZTp1Y2xhbmxpdmU6Y2hlY2twb2ludDpvZmZpY2UzNjVfZW1haWxzX2VtYWlsOjZlN2FjYWE5NTdmODBjNjIwYjgzZDI4NWEwZmFiMjU4OnYx) states that most read and publish agreements will exclude OA publishing of case reports, some publishers are allowing OA waivers for this publication type.

Discussion around whether article types as defined for TA deals are nuanced enough. Has been discussed at [Jisc](https://checkpoint.url-protection.com/v1/url?o=https%3A//www.jisc.ac.uk/get-involved/jisc-collections-strategic-groups&g=MTc4NWEzOTUxMDFiNGQ4ZA==&h=YWQzNTIyMDllZmMxYWFhYzc3NDU0MDliNGYyZWI2Yjk2ZmYxN2ZlODU4MjlkOGU1YTc1NjlmNjBhZTI3OGI5Yw==&p=Y3AxZTp1Y2xhbmxpdmU6Y2hlY2twb2ludDpvZmZpY2UzNjVfZW1haWxzX2VtYWlsOjZlN2FjYWE5NTdmODBjNjIwYjgzZDI4NWEwZmFiMjU4OnYx) Transitional agreements oversight group but there is difficulty as no conformity of categorisation by publishers. Questions also raised in meeting as to who determines whether article type is “article” or “case report” - author may select /identify as article or publisher may assign. Should there be institutional oversight for OA/ Potential role of publisher dashboards/ability to rebadge item. Potentially create group spreadsheet of issues with deals/inconsistency of practice. Request evidence from UKCORR members, and feedback to Jisc systematically/ Jisc evaluation template for TA’s.

Action: **Catherine Sharp to take to** [**RLUK Open Access Publisher Processes Group**](https://checkpoint.url-protection.com/v1/url?o=https%3A//www.rluk.ac.uk/rluk-oapp/&g=NTBiOTRkMzNkOTJkMWI2Mw==&h=MGY5YjlhYjNjYjQ1YTFhODU3ODUxZjc4ZjM0NTU0ZGVlNjhiMDJlOTcxYTM1NThlMWM1ZmNiMjFjYjA4ZWYwNg==&p=Y3AxZTp1Y2xhbmxpdmU6Y2hlY2twb2ludDpvZmZpY2UzNjVfZW1haWxzX2VtYWlsOjZlN2FjYWE5NTdmODBjNjIwYjgzZDI4NWEwZmFiMjU4OnYx)

**Action: Jennifer to feedback the discussion to next Jisc Content Expert Group in March**

**Action: Jennifer: post meeting advised that OUP renewal permits case reports as eligible item types**

4. DOI & Theses; Leigh reported on her recent event which was well attended. Plan to hold 2 x online workshops possibly end of Feb and invite DataCite representative/potentially EThOS.

5. AOB;

a. Request from member who has moved to Jisc to remain on list -agreed to let them remain

b. Jenny Basford is resigning from portfolio role as External Liaison Officer but will stay on the Committee to the end of her term with a ‘without portfolio’ role. Nicola thanked Jenny for her work in the role. Nicola to do request to the current Committee members to move into the role. **Action: Nicola: post meeting note Leigh Stork has volunteered and will move to the External Liaison role.**

c. Feedback to Nicola any comments on the list of proposed events/workshops Valerie McCutcheon and Kirsty Wallis have generated from ARMA and UKCORR. **Action: all**

d. CASARI taxonomy – Nick to follow up. **Action: Nick**

Next meeting to be a planning meeting and to be convened in Jan/Feb 2022