International Coalition of Library Consortia
ICOLC Fall'04 Barcelona
(6th European meeting)
27th to 30th October 2004

Scientific Periodicals Consortia for University and Research Institute Libraries in Brazil

Rosaly Favero Krzyzanowski
rfkrzyza@fapesp.br

The State of Sao Paulo Research Foundation
http://www.fapesp.br
São Paulo, Brasil

rfk 2004
This presentation will focus on the following consortia:

• **PROBE/FAPESP** - Electronic Library Program is a State of Sao Paulo consortium, created in 1999 with support of FAPESP - The State of Sao Paulo Research Foundation.

• **Brazilian Scientific Information Portal/CAPES** - is a national Consortium, created in 2001 and sponsored by a federal government agency called CAPES - Coordination for Higher Level Graduates Improvement, at the Education Ministry;

• **COPERE/SENAC** - is a new national consortium, created in 2003 and coordinated by SENAC- a national service for professional qualification in commercial areas.
ProBE PORTAL
http://www.probe.br

3 State Universities
2 Federal Universities
1 Information Centre
35 Higher Educ. and Research Institutes
140,000 users and 136 libraries

2,340 FULL TEXT TITLES:
Elsevier Science, Academic Press
High Wire Press, Gale Group and
Ebsco (MIT, Blackwell), SciELO

rfk 2004
Brazilian Scientific Information Portal
CAPES- Coordination for Higher Level Graduates Improvement
http://www.periodicos.capes.gov.br

Created in 2001

Universe in 2004:

130 Member Institutions all over the country
Electronic Collection
7,913 full text titles (including SciELO, QUALIS)
80 reference databases
Potential users
1,000,000 (researchers, faculty, graduate and undergraduate students)
Brazilian Scientific Information Portal

Requirements for participation

• Federal higher education institutions;
• Research institutions providing post-graduate courses evaluated by CAPES;
• State and municipal public higher education institutions providing post-graduate courses evaluated by CAPES;
• Private higher education institutions with at least a Ph.D. course scored 5 or higher by CAPES.
Brazilian Scientific Information Portal

Electronic collection costs - Contract negotiations

- 2003 ➔ US$ 18,690.00 ➔ 3,505 titles and 13 databases

- 2004 ➔ (New contracts for 3 and 5 years)
  Total cost **before negotiation** with editors:
  US$ 22,363.00

  Total cost **after negotiation** with editors, based on qualitative and quantitative use evaluation:
  US$ 17,337.00

  ➔ With the discount (22.47%) new 1,535 titles and 3 databases were subscribed

  Total cost today:
  US$ 21,017.00

rfk 2004
Brazilian Scientific Information Portal

Proposal

To share this experience with:

- other Latin American countries;
- African countries;
- Other countries of Portuguese and Spanish languages
COPERE PORTAL

http://www.portaldapesquisa.com.br/copere/

• Created in 2003

• Objective
To promote electronic journals access for Private Higher Education Institutions not included in CAPES Consortium.

• Universe: 8 Institutions coordinated by SENAC*
  9,500 full text titles
  31 referential databases
  79,086 users

*National Service for professional qualification in commercial areas.
CONSORTIA MAIN STEPS

- **Agreement** among the Co-ordination of each consortium and its member institutions (rights and responsibilities);
- **Definition of consortia governance and management**;
- **Selection of electronic library titles** of each consortium;
- **Electronic Journals Licensing Agreements** among the co-ordination of each consortium and publishers (**contracts**);
- **Qualification of human resources** (**training**);
- **Promotion and encouragement** to potential users to the electronic journals access (**acculturation**);
- **Continuous evaluation** of electronic library resources use.
ELECTRONIC LIBRARY PROGRAM USE SURVEY - AIMS

• To obtain data on scientific community acceptance of electronic collections and search interfaces available in ProBE and CAPES Consortia;

• To follow up and to evaluate available titles adequacy;

• To make changes in the Electronic Library titles if necessary.
ELECTRONIC LIBRARY PROGRAM USE SURVEY METHODOLOGY

• **Qualitative** - user opinion poll / user satisfaction by means of a form available online

• **Quantitative** - based mainly on statistical data provided by publishers
ProBE DOWNLOADS (Articles)

Years 2000 and 2001

<table>
<thead>
<tr>
<th>Year</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2000</td>
<td>301,583</td>
</tr>
<tr>
<td>2001</td>
<td>2,116,187</td>
</tr>
</tbody>
</table>
downloaded articles in the first semester of 2004

= 6,348,271

Source: CAPES, 2004
Final Remarks (I)

• **Co-operation** requires co-ordination, leadership and perseverance. Co-operative actions demand great efforts among participants.

• Main **barriers and difficulties** to be overcome in many steps in these consortia: selection of titles, contracts negotiations, access to statistical data from publishers.
Final Remarks (II)

- Users confirmed acceptance of the consortia and the need to have such available tools for online access to international scientific literature.

- The consortia cost/benefit rate was considered highly satisfactory by FAPESP and CAPES, encouraging the development of further actions.
Final Remarks (III)

• The consortia acting as a stimulus for their member libraries:
  1) to reduce subscriptions in paper;
  2) to avoid duplications of titles;
  3) to keep just one subscription of each title.

• Essential role from sponsoring agencies, especially FAPESP and CAPES, for the development of these consortia as well as for the improvement of academic libraries infra-structure.
Final Remarks (IV)

- Local information professionals should be highly committed to the enhancement of electronic information use, as a contribution in the process of knowledge access and creation in Brazil, in other Latin American countries and abroad.
Thank you!
Gracias!
Obrigado!

• Rosaly Favero Krzyzanowski
  rfkrzyza@fapesp.br