Oxford Journals

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ICOLC Fall 2004 Conference 6th European meeting Barcelona Friday 30th October 2004,

Overview

- Introduction
- Pricing
- Quality
- Licensing issues
- Technical issues
- Business Models
 - Consortia models
 - OUP's Open Access experiments

Introduction

Oxford University Press

- World's largest and most international University Press
- Financially successful and stable business established 500 years ago
- 3500 employees in 80 offices world-wide
- Dictionary publisher since 1884
- Journal publisher for over 100 years

Journals Division of OUP

- 140 employees in 5 offices worldwide
- 178 journals
 - Science 44
 - Medicine33
 - Law
 18
 - Humanities 44
 - Social Sciences 33
- Over 50% of our journals published on behalf of academic societies









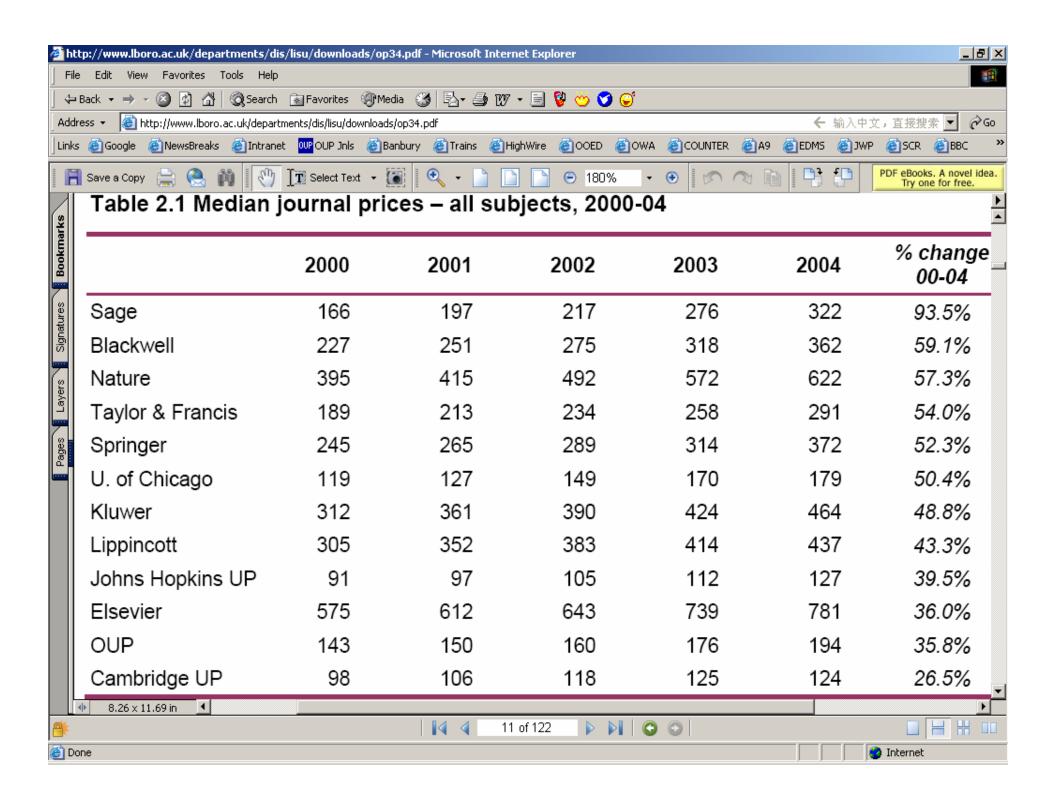


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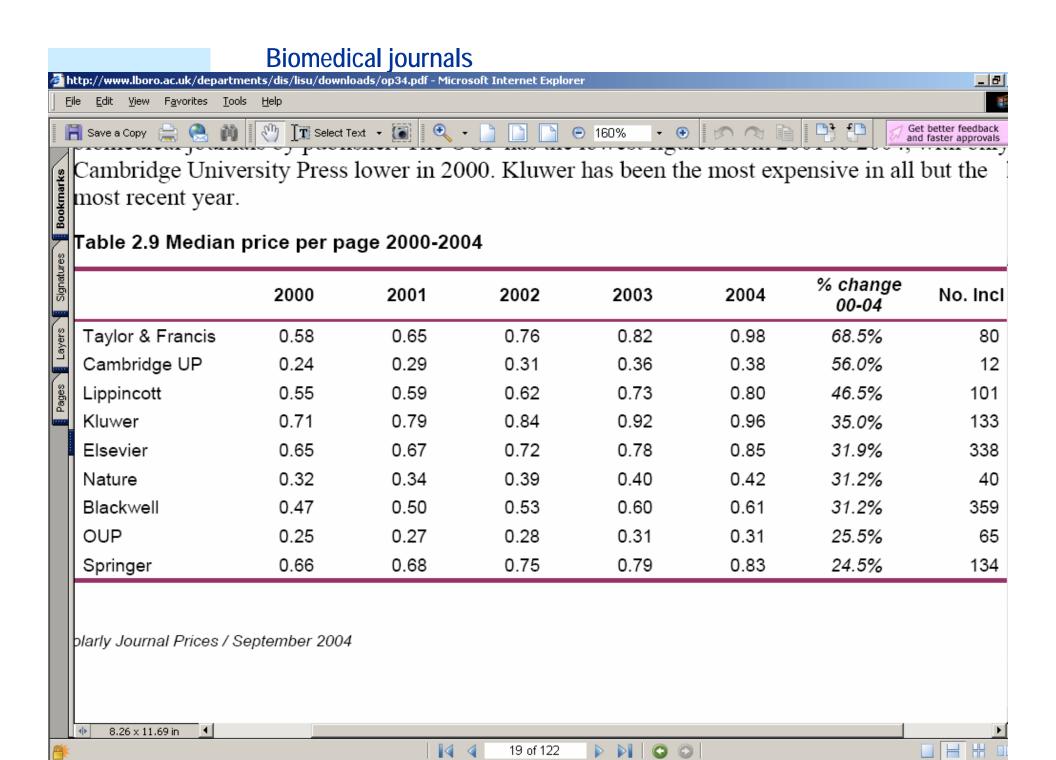
Some Oxford Journals society partners

- SCIENCE AND MEDICINE
- European Society of Human Reproduction & Embryology
- European Society for Medical Oncology
- European Renal Association
- European Society of Cardiology
- British Society for Rheumatology
- International Epidemiological Association
- Johns Hopkins Bloomberg School of Public Health
- HUMANITIES AND SOCIAL SCIENCE
- Foundation for the European Review of Agricultural Economics
- International Communication Association
- Classical Association
- Mind Association
- British Institute of International and Comparative Law
- Society for Financial Studies
- Past and Present Society
- American academy of Religion
- World Bank

Pricing



Biomedical journals 🎒 http://www.lboro.ac.uk/departments/dis/lisu/downloads/op34.pdf - Microsoft Internet Explorer _ B × File Edit View Favorites Tools Help ⑤ T Select Text → ⑥ ● → Adobe PDF delivers digital books and more 📔 Save a Copy 📄 🤼 🙌 6 160% Fig 2.9 Median price per page, 2000-2004 £1.00 T&F Kluw er £0.90 **Esevier** Springer £0.80 Lippincott £0.70 Blackwell £0.60 £0.50 Nature £0.40 CUP £0.30 OUP £0.20 £0.10 £0.00 2000 2001 2002 2003 2004 8.26 x 11.69 in



Quality

Quality research material

Some examples.....

- Human Reproduction Update ranked 1/52 in the area of Reproductive Biology
- Chemical Senses ranked 1/92 in the area of Physiology
- Public Opinion Quarterly ranked 1/42 in the area of Political Science
- ALPSP/Charlesworth award for learned journals awarded to Journal of the Royal Musical Association (2004)

Biomedical journals http://www.lboro.ac.uk/departments/dis/lisu/downloads/op34.pdf - Microsoft Internet Explorer _ B × File Edit View Favorites Tools Help T Select Text ▼ 160% Create an Adobe PDF online Fig 2.11 Mean impact factor 1999-2002 6.0 Nature 5.0 4.0 CUP 3.0 OUP **Esevier** Lippincott 2.0 Blackwell T & F Springer Kluw er 1.0 0.0 1999 2000 2001 2002 8.26 x 11.69 in 22 of 122

Biomedical journals http://www.lboro.ac.uk/departments/dis/lisu/downloads/op34.pdf - Microsoft Internet Explorer _ B × File Edit View Favorites Tools Help T Select Text → T 160% Create an Adobe PDF from your desktop Fig 2.13 Median price per point of impact factor 2000-2003 £600 Kluw er £500 Springer **Esevier** £400 Lippincott T&F £300 Blackwell Nature £200 CUP OUP £100 £0 2000 2001 2002 2003 $8.26 \times 11.69 \text{ in}$ 24 of 122

Scholarly Journals Prices: Selected Trends and Analysis LISU, October 2004

http://www.lboro.ac.uk/departments/dis/lisu/pages/publications/oup.html



Endorsements of our collection

- UKB Consortium, The Netherlands
- OUP is number 4 on a select list of 10 that UKB prioritised for 2004
- National Electronic Site Licensing Initiative, United Kingdom
- OUP was amongst 10 publishers selected for inclusion in the 2004 offer to the UK H.E community

Licensing Issues

Oxford Journals Site License

Institutions with a print and online subscription, or an online-only subscription to an Oxford Journal are entitled to:

- IP registered access across a single site
- Access to full-text in HTML (where available) and PDF - current contents, plus available online back issues
- COUNTER compliant usage statistics
- Remote access via secure proxy (or ATHENS authentication from January 2005)
- Walk-in user access
- Inter-library loan for academic and not-for-profit institutions
- Perpetual access to paid-for content

Perpetual access to subscribed material

- Via OUP web site
- Via LOCKSS cache
- Via trusted third party e.g.
 - Koninklijke Bibliotheek,National Library of the Netherlands

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Technical Issues

Technical issues

- All journals to be hosted at HighWire from January 2005
- Usage
- Linking
- Digitised far archive

Move to HighWire

Main benefits accrue to end users:-

- Common features and functionality across the whole list e.g.:-
 - More sophisticated searching and alerting e.g.
 CiteTrack
 - Toll-free linking of references

For library customers:-

- Access management unchanged
- License terms unchanged
- Old urls will be redirected.
- Usage statistics will migrate to HighWire system

Usage Statistics

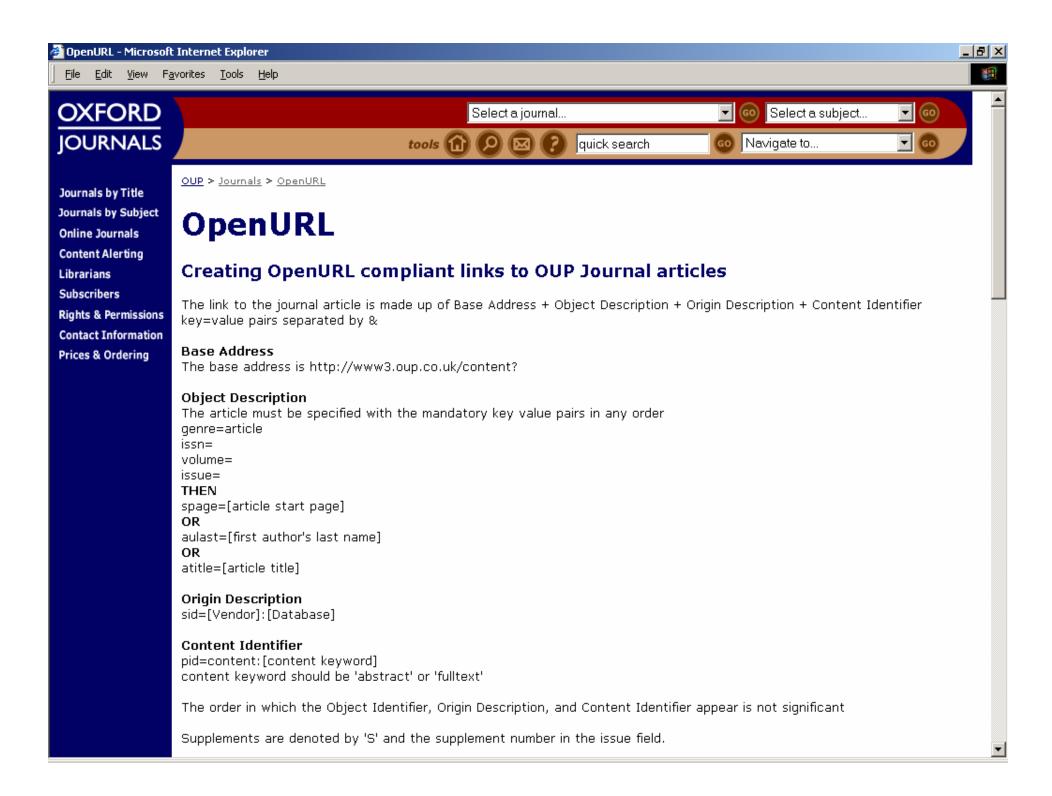
Moving the data to HighWire is not a trivial task!

- Every journal
- Every customer
- Every download
- Every year from 2001
- COUNTER compliant from 2001

The move will be completed during 2005

Linking

- Oxford Journals is a member of CrossRef
- Bilateral linking agreements include:-
 - ISI
 - Scopus
 - PubMed
 - CSA
 - Historical Abstracts
 - OCLC
 - All major agent gateways
- OpenURL our linking syntax is available via our Librarians site



Digitised far archive

- We plan to launch a digitised archive in 2005
- First to launch will be a humanities collection
- We plan to offer both purchase and subscription options

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<u>View Favorites Tools Help</u>

J			contents starting in	Abstracts starting in	PDFs starting in	HTML starting in	_
Japanese Journal of Clinical Oncology	current issue	archive	1997	1997	1997	1997	
Journal of African Economies	current issue	archive	1996	1996	1999		
Journal of the American Academy of Religion	current issue	archive	2000		2001		
Journal of Antimicrobial Chemotherapy	current issue	archive	1975	1979	1997	1999	
The Journal of Biochemistry	current issue	archive			2003		
Journal of Communication	current issue	archive	1996	1997	2001		
Journal of Conflict and Security Law	current issue	archive	2000		2000		
The Journal of Deaf Studies and Deaf Education	current issue	archive	1996	1996	1999		
<u>Journal of Design History</u>	current issue	archive	1980	1997	2004		
Journal of Economic Geography	current issue	archive			2001		
Journal of Electron Microscopy	current issue	archive	1997	1997	2001	2004	
<u>Journal of Environmental Law</u>	current issue	archive	1996	1999	1998		
<u>Journal of Experimental Botany</u>	current issue	archive	1996	1996	1997	2000	
Journal of Financial Econometrics	current issue	archive			2003		
<u>Journal of Heredity</u>	current issue	archive	1996	1996	1998		
Journal of the History of Collections	current issue	archive	1996	1996	2002		
Journal of the History of Medicine and Allied Sciences note 1	current issue	archive	1997		2002		
<u>Journal of the ICRU</u>	current issue	archive			2004		
Journal of International Criminal Justice	current issue	archive	2003	2003	2003		
Journal of International Economic Law	current issue	archive	1998	1998	1998		
Journal of Islamic Studies	current issue	archive	1996	1997	2001		
The Journal of Law, Economics, and Organization	current issue	archive	1996	1996	1998		
Journal of Logic and Computation	current issue	archive	1996	1996	1999		
Journal of Molluscan Studies	current issue	archive	1997	1997	1999		
JNCI Cancer Spectrum note 2	current issue	archive	1989	1989	1997	1998	
Journal of the National Cancer Institute note 3	current issue	archive	1989	1989	1997	1998	
Journal of the National Cancer Institute Monographs note 4	current issue	archive	1998		1998	1998	
Journal of Pediatric Psychology	current issue	archive	1980	1989	1999	2000	
Journal of Petrology	current issue	archive	1996	1996	1997	1997	
Journal of Plankton Research	current issue	archive	1996	1996	1998	1999	
Journal of Public Administration Research and Theory	current issue	archive	2003	2003	2003		✓

Business Models

What's available

Institutional subscriptions by journal:-

online 90%

print95%

combined 100%

- Consortia offers
 - Full collection
 - Shared access
 - Subject cluster
 - → Single-site
 - → Multi-site
 - Multi-organisational access
- Open Access experiments



Important definitions

Online collection

All of those OUP online journals specified as being available on a consortial deal basis (see separate list). A small number of online journals are not licensable to consortia at the request of their sponsoring societies

Shared access

Those journals from the OUP online collection which at least one member of the consortium has a subscription to

<u>Site</u>

OUP define site as being within one metropolitan boundary

Pricing alternatives

Current pricing models

- Consortial premium model
- Base price model
- Multi-site pricing model
- Fixed price model
- Young journal pricing



Consortial Premium Model

Either for shared access or subject cluster access or entire Online Collection access

Consortium premium =

- 15% of the full institution price per journal per institution which does not have an existing subscription
- PLUS
- 90% of full institution price of any cancellations made since 2002

1 to 3 year terms

Consortium Licence must be signed



Consortial Premium Model - Worked Example:

Journal Title	Price \$	Inst. A	Inst. B	Inst. C	Total Subs	Total Print price	Total non- subscribin	Consortial Premium
							g	
Brain	\$510.00	1	1	1	3	\$1,530.00	0	\$0.00
Computer	\$705.00	1	1		2	\$1,410.00	1	\$105.75
Journal								
Forestry	\$345.00	1		1	2	\$690.00	1	\$51.75
Survival	\$118.00				0	\$0.00	3	\$53.10
					7	\$3,630.00	5	\$210.60



Base Price Model

- Meets the need for those consortia that wish to move to e-only
- Base price for the Online Collection is a sliding scale percentage of 2002 spend, adjusted to take into account subscribed journals which have since left or joined the OUP list
- Print can be cancelled, or bought at a 75% discount off full price.
- Consortium licence must be signed



Base Price Model

Base price:-

<10 journals subscribed to - 150% of print spend

10-50 journals subscribed to - 125%

51-100 journals subscribed to - 110%

101-119 journals subscribed to - 105%

120+ journals subscribed to - 100%

There is a minimum entry fee of \$1000 per institution



Multisite pricing model - academic

Premium

Based on the following percentages of 2002 expenditure at current year online prices, adjusted to take into account subscribed journals which have since left or joined the OUP list:-

*	Shared access	15%
*	Subject cluster	20%
*	All SciMed or all HumSoc	25%
F	Entire collection	30%

Plus current online price of any cancellations made since 2002

1 to 3 year terms

Consortium Licence must be signed

There is a minimum entry fee of \$3000



Fixed price model

Price per site for 2004

W Microsoft Word - temp.doc File Edit View Insert Format Iools Table	Window Help	 					
Pricing Band	Number of research active academic staff	Fixed Price for online access to the OUP Online Collection for 2003					
1	< 500	\$2400					
2	501 - 750	\$4700					
3	751 - 1000	\$7000					
4	1000 - 1500	\$9400					
5	> 1500	\$13200					
Page 1 Sec 1 1/1 At 2.5cm Ln	1 Col 1 PEC TRK EXT OVR WPH						

Plus current online price of any cancellations made since 2002 1 to 3 year terms

Consortium Licence must be signed



Young Journal Pricing

- Volume 10 or less in the current year = "young"
- Calculate the average consortial holding to OUP journals for the consortium
- Apply the average across the list of young journals
- If there are no existing subscriptions, or existing subscriptions are held but are lower than the average, the difference is added to either the premium or the base price, depending on the pricing model selected



Young Journal Pricing - worked example

Journal Title	Price \$	Inst. A	Inst. B	Inst. C	Total Subs	Total Print price		Consortial Premium
Brain	\$510.00	1	1	1	3	\$1,530.00	0	\$0.00
Computer Journal	\$705.00	1	1		2	\$1,410.00	1	\$105.75
Forestry	\$345.00	1		1	2	\$690.00	1	\$51.75
Young Journal A	\$118.00				0	\$0.00	3	\$256.65
					7	\$3,630.00	5	\$414.15

In the example above, the price would be calculated as follows:

Average number of subscriptions to mature journal = 2.3

$$2.3 \times (90\% \times \$118) = \$244.26$$

Non-subscribing sites = 3 - 2.3 = 0.7

$$0.7 \times (15\% \times \$118) = \$12.39$$

Total Consortial Premium for Young Journal A = \$244.26 + \$12.39 = \$256.65



Consortia & Academic Multisite Agreements EUROPE

ANKOS Turkey

BIBSAM Sweden

DNLA Denmark

FAK (Friedrich-Althoff-Konsortium) Germany

Heal-LINK Greece

HEBIS Germany

NESLI *UK*

Niedersachsen Germany

Norway (*RBT*) Norway

University of Lausanne France



Consortia & Academic Multisite Agreements NORTH AMERICA

Council of Atlantic University Libraries	Canada
California Digital Library	U.S.A.
CISTI	U.S.A.
COPPUL	Canada
CREPUQ	Canada
FCLA	U.S.A.
GWLA	U.S.A.
Loyola Notre Dame University	U.S.A.
Michigan Library Consortium	U.S.A.
NAAL	U.S.A.
NERL	U.S.A.
OBERLIN	U.S.A.
OCUL	Canada
OhioLINK	U.S.A.
Oregon Health and Science Universities	U.S.A.
UALC	U.S.A.
University of Medicine & Dentistry, New Jersey	U.S.A.
University of Chicago	U.S.A.
University of Toronto	Canada
VIVA	U.S.A.

Consortia & Academic Multisite Agreements ELSEWHERE

CAPES Brazil

CAUL Australia

CGIAR South America

IIN - Isfahan University of Medical Sciences Iran

IIN - Islamic Azad University Iran

IIN - Shiraz University of Medical Sciences Iran

IIN - Tehran University of Medical Sciences Iran

IIN - United Arab Emirates University UAE

IIN - University of Jordan

Jordan

JANUL Japan Japan

JMLA Japan
JPLA Japan

JULAC Hong Kong

KESLI Korea

MALMAD Israel

National University of Singapore Singapore

RIKEN

TAIWAN

Taiwan

Journals Sales Team



Adam Finch

Library Sales Assistant & PA

Dulcie Watanabe

Library Sales Manager Key accounts

Annaig Gautier

Academic Library Sales Exec S Europe Latin America

Matthew Howells

Academic Library Sales Exec UK & Eire N Europe

Kamran Kardan

AcademicLibrary Sales Exec Africa, Indian sub-continent C & E Europe

Hannah Dernie

Corporate Sales Exec Global (non-academic)

James Mercer

Academic Library Sales Exec SE Asia (inc Japan & China) Australasia

TBA

Academic Library Sales Exec North America

Toyoshi Onji

Journals Director Tokyo Office

Emiko Okuda

Sales and Marketing Executive



Journals Sales Support Contacts

David Painter
Head of Customer Service

Amy Williams
Academic Library Marketing Manager

Deborah Logan
Corporate, Professional and Specialist Marketing
Manager

Open Access at Oxford Journals

What is Open Access?

An Open Access Publication is one that meets the following two conditions:

FREE ACCESS, FREE DISTRIBUTION

The author(s) and copyright holder(s) grant(s) to all users a free, irrevocable, worldwide, perpetual right of access to, and a license to copy, use, distribute, transmit and display the work publicly and to make and distribute derivative works, in any digital medium for any responsible purpose, subject to proper attribution of authorship, as well as the right to make small numbers of printed copies for their personal use.

DEPOSITED IN A LONG-TERM REPOSITORY

A complete version of the work and all supplemental materials, including a copy of the permission as stated above, in a suitable standard electronic format is deposited immediately upon initial publication in at least one online repository that is supported by an academic institution, scholarly society, government agency, or other well-established organization that seeks to enable open access, unrestricted distribution, interoperability, and long-term archiving (for the biomedical sciences, PubMed Central is such a repository).

Bethesda Statement 20 June 2003

Why is OUP experimenting?

- In response to calls from our editors and authors
 in some communities
- Responsibilities as University Press
- To explore new business models

Experimenting with Open Access

Model Journal

Full OA Nucleic Acids Research

Partial OA Journal of Experimental Botany

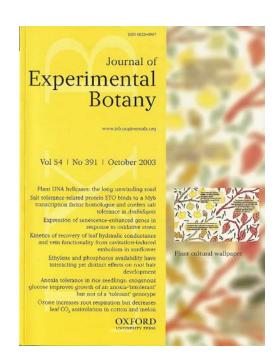
Sponsored OA Evidence-Based Complementary

& Alternative Medicine

Partial Open Access

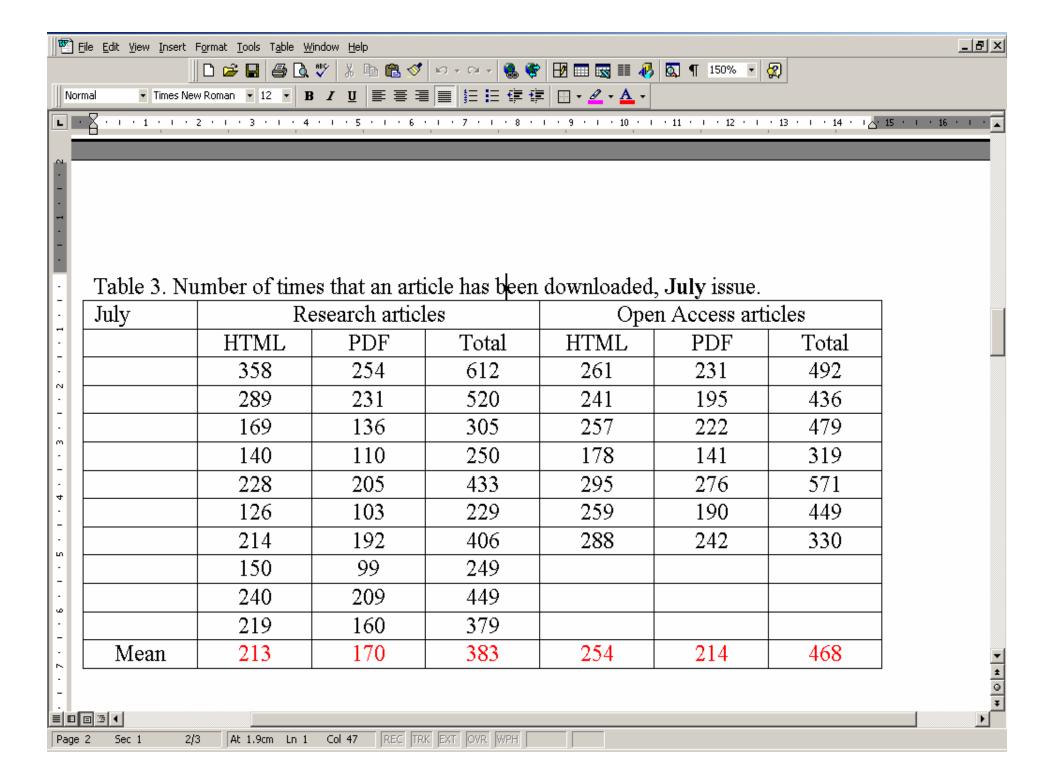
- Journal of Experimental Botany Vol 54 | No 391 | October 2003 Plant DNA helicases: the long unwinding road Salt tolerance-related protein STO binds to a Myb transcription factor homologue and confers sa tolerance in Arabidopsi Expression of senescence-enhanced genes i response to oxidative stre-Kinetics of recovery of leaf hydraulic conductance and vein functionality from cavitation-induced embolism in sunflower Ethylene and phosphorus availability have interacting yet distinct effects on root hair development glucose improves growth of an anoxia-'intolerant' but not of a 'tolerant' genotype Ozone Increases root respiration but decreases leaf CO2 assimilation in cotton and melon OXFORD
- Highly ranked international journal
- 12 issues per year plus supplements
- From July 2004 optional author charge of £250/\$400
- Waiver for UK authors grant from JISC
- Reviews & special issues not open access

Partial Open Access

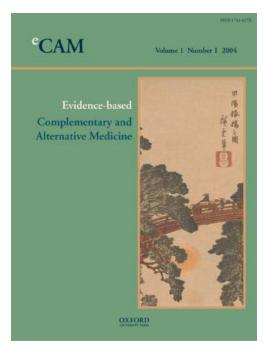


So far:-

- 26% of papers published since July 2004 have been Open Access
- 16% of non-UK papers have opted to pay £250 for Open Access
- Subscription prices held for 2005
- Extensive monitoring of the experiment in progress

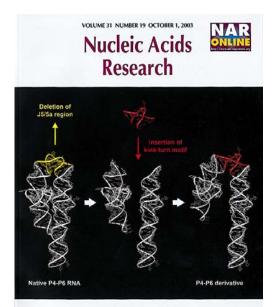


Sponsored Open Access



- New Journal launched June 2004
- Sponsored by Ishikawa Natural Medicinal Products Research Center, Japan
- Print version sold on subscription
- Online version open access

Full Open Access



- International journal of molecular biology
- Impact Factor 6.6
- 24 issues per year
- ~1,700,000 full-text HTML downloads in 2003
- ~1,100 research articles published in 2003
- ~2500 submissions projected 2004

2004 NAR Author Survey

- Aim: to explore the possibility of migrating the entire journal to Open Access
- 7500 authors sent survey by email
- 1052 (~14%) responses

Possible models outlined

- Full Open Access
- Partial Open Access
- Current subscription-based model

"Which model would you prefer NAR to adopt?"

54% Full Open Access

22% Partial Open Access

19% Subscription based (5% no response)

So how can we pay for a fully Open Access NAR?

- 1. Charges for <u>commercial</u> re-use of material
- 2. Author charges
- 3. Institutional memberships

1. Charges for commercial re- use

Most authors would be happy with this....

"What criteria are important for Open Access?"

82% said Free online access

50% said Copyright retention by author

77% said Unrestricted re-use by author

76% said Unrestricted re-use by others (non-commercial)

8% said Unrestricted commercial re-use

51% said Independent archive deposition

2. Author charges

70% could find funds to pay \$500

26% could find funds to pay \$1500

3. Institutional memberships

Feedback from librarians...

Institutional membership Feedback from librarians

General Issues <u>Comment</u>

Affordability & Interim solution only - costs

Scalability need to be shared with

authors/funding agencies

Complexity Keep pricing models simple

Author charges

Set realistic rates

Institutional memberships Feedback from librarians

Pricing Model

No. of authors published

Institutional Size

Usage

Current holdings

Comment

Difficult to budget

Too complex

Perceived as unfair

Preferred model

Open Access NAR in 2005

In 2005 the whole journal becomes Open Access

What will this mean for:-

- Authors
- Readers
- Librarians

Open Access NAR in 2005 - Authors -

- Editorial review process separate from charging procedure
- Publication charge of \$1500 per paper
- Discounted charge of \$500 for authors from institutions with print subscriptions or with "institutional membership"
- Simultaneous publication in PubMed Central archive

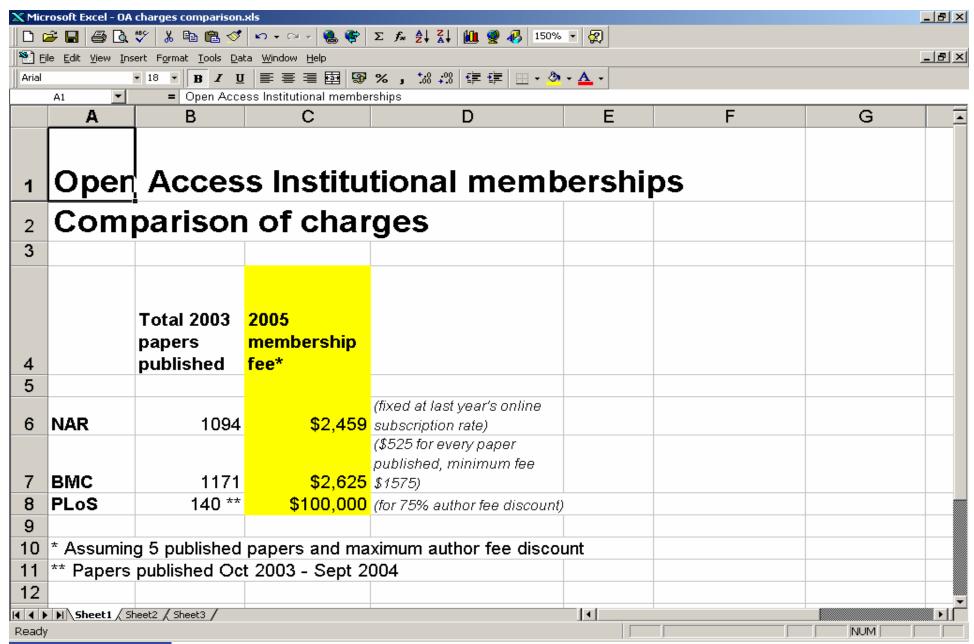
Open Access NAR in 2005 - Readers -

- Immediate online availability to all users, without access or subscription charges
- Educational and research reuse permitted subject to acknowledgement of author and journal

Open Access NAR in 2005 - Libraries -

Institutional Membership

- Becoming an Institutional Member gives discounted publication charges of US\$500 (full rate US\$1500) to corresponding authors based at the member institution.
- Institutional Membership is FREE if you have an institutional print subscription
- Otherwise a 2005 institutional membership costs £1423 / \$2459, which was the price of an online only subscription in 2004.



Consortia and Open Access Nucleic Acids Research

Consortium members will receive NAR institutional membership under the following circumstances:-

1. FOR BASE PRICE DEALS

 they are participating members in any OUP consortium agreement for any collection of Oxford Journals which includes Nucleic Acids Research

AND

they have included the price of one single site or multisite NAR membership in their institution's contribution to the base price, if they have subscribed to NAR in the last three years. If they have not subscribed to NAR in the last three years, they will receive NAR institutional membership at no cost.

Consortia and Open Access NAR

FOR CONSORTIUM PREMIUM DEALS

- they are participating members in any OUP consortium agreement for any collection of Oxford Journals which includes NAR
- they continue with an existing (or recently lapsed) print subscription or replace an existing (or recently lapsed) print or online subscription with an online membership. If they are not a current or recent subscriber to NAR then they will still get institutional membership as long as their contribution to the consortium premium includes an element for NAR, calculated with respect to the online membership price.
- For example, if the consortium premium is 15% of the price of every journal they don't currently subscribe to and they don't currently subscribe to NAR, then they can have NAR membership for 15% of the online membership price.

Open Access - The OUP Philosophy

- OUP considers Open Access to be a model which may help it achieve its mission more effectively than existing models.
- Our experiments are designed to discover whether the Open Access model can do this and achieve financial viability.
- Our experiments have been structured with the aim of maximising Open Access's chances of success.
- We welcome your comments, questions, suggestions, and ideas for refining our experiments.

Thank you for your attention.

Questions?

Richard Gedye richard.gedye@oupjournals.org

Oxford University Library Services Open Archives Initiative

- partnership with Oxford University Library Services, (OULS) in support of the national SHERPA project.
- online access for OULS to articles by Oxford University-based authors published in many of the Oxford Journals from 2002
- the articles will then be searchable via the OULS pilot institutional repository and available free of charge to researchers across the globe