



with Carol Stephenson

Linking Systems: Transforming Resource-Sharing Through ISO ILL and Other Standards

### **Introducing OCUL**

### **Ontario Council of University Libraries**

- 20 universities: 17 English speaking, 3 Bilingual
- http://www.ocul.on.ca

#### The Ontario Scholars Portal

- http://www.scholarsportal.info
- a unique set of shared information resources and services made available to all researchers and students
- 1. Scholarly Information Resources full text content
- 2. RACER access to collections





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### What is RACER?



Rapid Access to Collections by Electronic Requesting

- Fretwell- Downing's VDX and ZPortal software
- Zportal Z39.50 standard for virtual catalogue
- VDX ISO ILL standard for ILL requesting / management
- http://racer.scholarsportal.info







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### **RACER - Why / When / How?**

OCUL System inefficiencies - combination of Aviso, home-grown, some libraries without an automated system to manage ILL, doc del & ILL

Fall 1999 to 2 groups reviewing software

Winter 2000 Tri-University Group of Libraries / University of Toronto

March 2000 Consortial purchase of Fretwell-Downing's software

recommended

April 2000 OCUL ILL Task Group established

May 2000 to FD contracts, equipment purchases, Project staff hired

May 2002

Thursday, June 17, 2004





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### **Timelines in the RACER Project**

Summer 2002 Overall system configuration OCUL

Virtual Web catalogue set up

Fall 2002 First 8 institutions configured, staff

trained. Testing begins

Winter 2002 to Additional 9 institutions configured,

Summer 2003 staff trained. Testing begins

June 2003 First 8 institutions go into production

Fall 2003 to Libraries from additional 8 institutions go into

Spring 2004 production. French end user interface work

Summer 2004 Software upgrade. Complete implementation

for remaining libraries



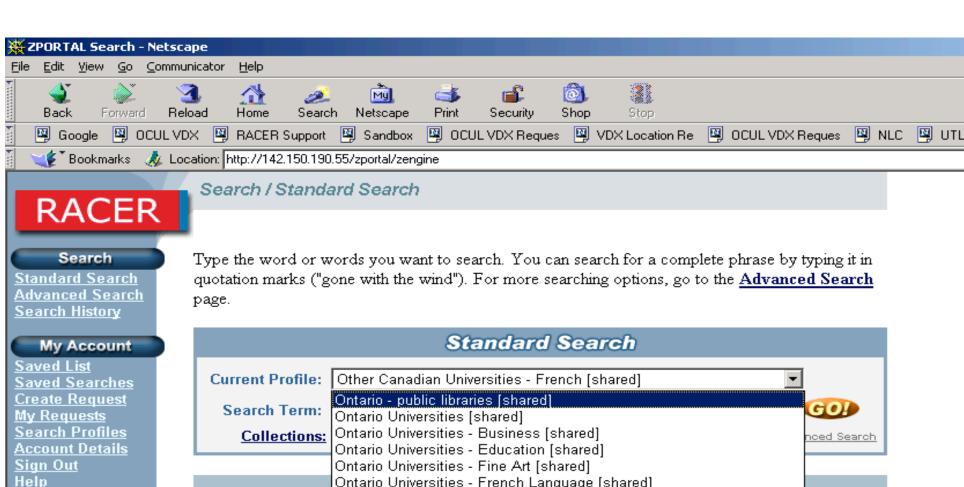


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### **Key Features of RACER for End Users**

- anytime, anywhere access to interlibrary loan
- Z39.50 searchable virtual Web Catalogue OCUL plus more
- Auto-populates ILL request form
- Check the status of their requests online
- Receive email notification for receipt of materials
- English and French Language interfaces





Ontario Universities - French Language [shared] Ontario Universities - Law [shared] Ontario Universities - Medicine / Health [shared] 굣 Ecole des H Ontario Universities - Music [shared] Other Canadian Universities [shared] 굣 Universite E Other Canadian Universities - French [shared] ia Other Canadian Universities -Law [shared] 굣 Universite d Union Catalogues - National Libs [shared] ec 굣 Universite de Sherbrooke 哮 Universite Laval 굣 Universite McGill Select All Deselect All

# RACER Search Standard Search Advanced Search Search History Results Search Results Sort Options Merge Duplicates Search Status My Account Saved List Saved Searches OCUL Ontario Council of University Libraries

#### Results / Search Results / Request

	Request Item
SUBMIT	
Please Choose	Borrow
Copyright Type:	~
**Title of Book:	Dancing girls and other stories
Subtitle:	
**Author(s)/Editor(s):	Atwood, Margaret, 1939-
Sponsoring Body:	
	Part Details
If you only require a copy	of part of this item then please enter details here.
Author of Chapter/Article/Paper:	
**Title of	
Chapter/Article/Paper:	
**Date Published:	c1977.
™Volume/Issue:	
™Pages (e.g. 2-16):	
	Publication Details
Series title and numbering:	
Publisher:	McClelland and Stewart
Place of Publication:	Toronto
Edition:	
ISBN (Leave blank if unknown):	0771008104: \$10.95
ISSN (Leave blank if	
unknown):	
	Carleton University/INNOPAC
Material Type: Monograph  Additional Information	
**This item is not needed after	Guidonariniormation
(e.g. 19 APR 2005):	01 AUG 2004
Special Instructions:	<b>₩</b>



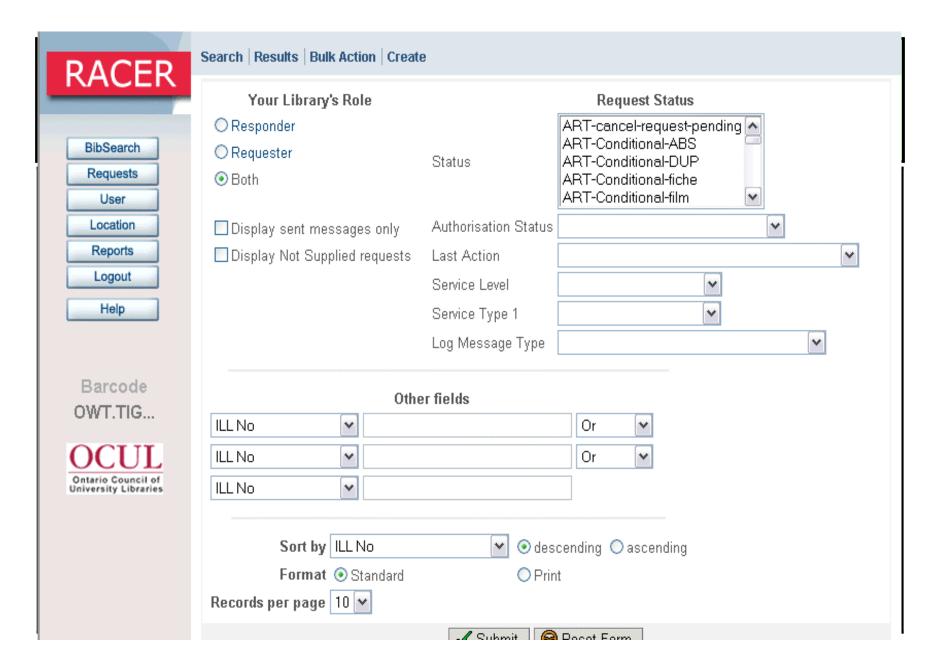


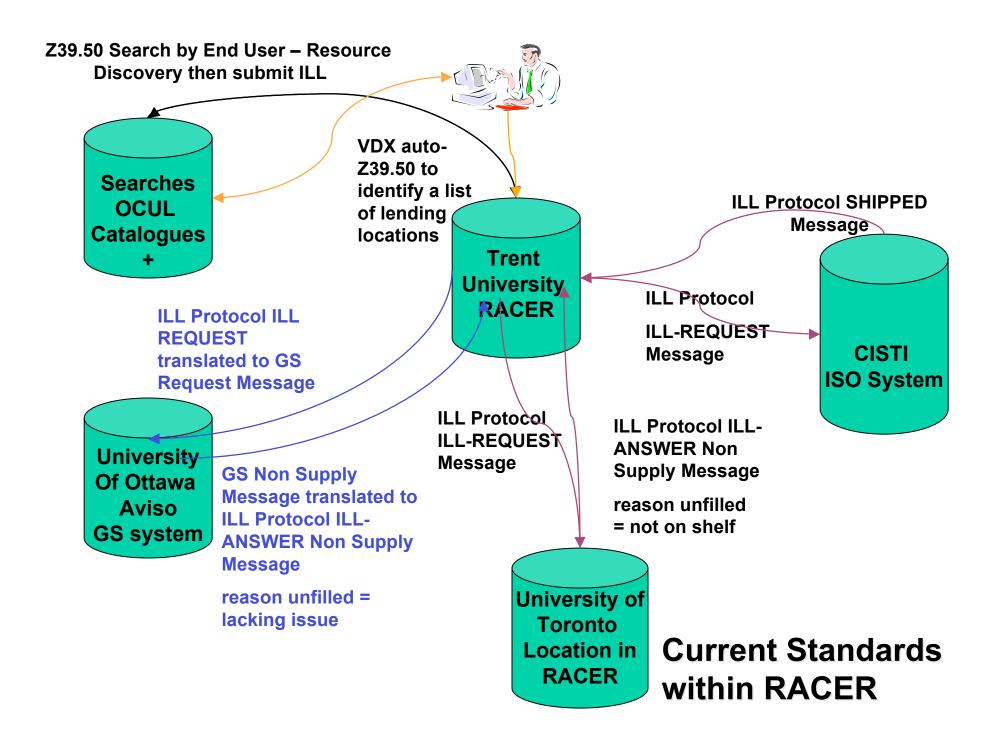
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### **Key Features of RACER for Staff**

- Simple interface in "real time" Web accessible ILL Management system
- We're in it together common OCUL database/set up, central support
- Automating processes patron records upload or Web self registration, catalogue checking (local blocking, list of potential lenders)
- Time savers bulk processing options, PDF workflow reports (picklists, bookbands, labels)









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### Who do we Message with and How?

ISO Within OCUL, Other VDX sites (BLDSC, SOLS), CISTI,

National Library, ILL Manager (completing testing),

Relais (testing), more to test...

Generic Script Translates incoming GS to ISO / outgoing ISO to GS

AMICUS. All libraries using GS. Use with RSS GS translator. Also use for partial messaging with

libraries without automated systems.

External Web request form for incoming non system requests http://illforms.scholarsportal.info/vdx\_illreg.htm

Outside RACER OCLC can message with VDX (OCUL not set up

yet. Still use Passport outside of RACER) Docline

interoperability testing summer 2004?

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### Is ISO to ISO Stress Free?

Scenario 1 Learning curve cause errors

-training - staff "tweaking" needed to ensure

staff at each side action consistently

Scenario 2 Interoperability issues cause errors

-programming – major system "tweaking"

needed when messages aren't received/sent

Scenario 3 Local system settings cause errors

-settings – minor system "tweaking" needed

when fields are not accepted in one

not in the current format

system, or





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### **Has RACER made a Difference?**

A quote from Trent's student newspaper, the Arthur

For all the other books you need that weren't found on Topcat, you can use the Inter-Library Loan program, RACER, to get practically any book you want (I am still in awe of this program -- you should definitely check it out). One might say that, with the high-speed internet and programs like RACER, the world is at our fingertips.

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### **For More Information**

#### **RACER**

TEAM RACER racer.support@utoronto.ca

http://www.scholarsportal.info/vdx/support/index.html

http://racer.scholarsportal.info/

**OCUL Projects** 

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http://www.ocul.on.ca