





#### **OVERVIEW**

- The role of libraries
- Digital media
  - > Electronic books and journals
  - > Institutional repositories
- New services
- New skills



#### A CHANGING ENVIRONMENT

- \*1997 electronic publishing forecast to be 5 - 15% of the market by 2002
- 2006 90% of [English language) scholarly journals now available electronically



#### THE ROLE OF LIBRARIES

- Supporting students and teachers
- Supporting researchers



#### **SUPPORTING STUDENTS**

- Computer provision in libraries
  - Changing design concepts?
- 24/7 access on and off campus
  - > E-induction
  - >E-reference
- Multiple sources
  - **≻**Single access



#### **SUPPORTING TEACHERS**

- Facilitating access to e-resources
- E-literacy
  - Critical evaluation
  - **≻**Plagiarism



## CHANGES IN THE CULTURE OF UNIVERSITIES

### Blurring of boundaries between the role of teachers and librarians



#### **SUPPORTING RESEARCHERS**

- Table of Contents alerting services
- Older journals
  - > Barriers to digitisation
  - > Alternatives to digitisation
    - Inter-library loan
    - Electronic document delivery



## CONSOLIDATION IN THE INDUSTRY

#### Global market share of scientific journals

- 28.2% Elsevier
- **14.1% Springer** 
  - 9.5% Thomson
  - 3.9% John Wiley
  - 3.6% Taylor and Francis Ingenta
  - 3.6% American Chemical Society
  - 3.6% Blackwell Publishing
- 66.4%



#### **INDEXING SERVICES**

- **SISI Citation Indexes**
- Emerging challenges
  - **>**SCOPUS
  - **≻**Google Scholar



#### **OPEN ACCESS JOURNALS**

- Quality control
  - Peer review
- Copyright
- Marketing
  - > Indexing services
  - **≻**CrossRef



# OPEN ARCHIVES / INSTITUTIONAL REPOSITORIES

- Advocacy getting content
- Copyright
- Metadata creation



#### **OPEN ACCESS PUBLISHING**

- Free to the user, but who pays?
  - **≻**Sustainability
    - Preservation
- Language barrier



## CHANGES IN THE INFORMATION SECTOR

- Blurring boundaries between industry sectors
  - Converging roles of players in the industry
- Awareness of the commercial and ethical issues
  - Publishing skills
  - Negotiating skills
    - Collaborative purchasing



#### **NEW ROLES AND SKILLS?**

- Developing tools and services to help users
  - Appropriate levels of ICT skills
  - Pedagogic skills
  - Business skills
- Changing cultures
  - Management
  - > Personal, transferable skills
  - Leadership



#### http://www.rgu.ac.uk/abs

