Florida ILLiad Users Meeting

December 8, 2006

Transforming Document Delivery

&

Resource Sharing for today and the New Year...

Presented 12/9/06 by Cyril Oberlander
Director of Interlibrary Services
University of Virginia Library

Rethinking

Who wants to rethink our work?

Reference and User Services Association

AWARD

EVENTS

OUR SECTION

PUBLICATIONS

Sharing and Transforming Access to Resources Section

CONTACT US JOIN RUSA VOLUNTEER

- Bylaws
- · Committees

Codes, Guidelines, and Technical

- Technical Standards Committee Cooperative
- Development
 Committee
 Education and
- Training Committee
- Executive Committee
- Interlibrary Loan Committee
- International ILL Committee Legislation and
- Licensing Committee
- Membership Committee
- Preconference
 Planning, ILL 101, the
- Washington DC 2007 Yin & Yang Preconference
- Planning,
 Washington, DC,
 2007
- Research and Statistics Rethinking
- Resource Sharing Policies Committee
 - Rethinking
 Resource
- Sharing Publications
- Vendor Relations Committee Virginia

ALA Home RUSA STARS Our Section Committees Rethinking Resource Sharing Policies Committee

Rethinking Resource Sharing Policies Committee

Charge:

- To develop and maintain policies and documentation related to the ongoing activities of the Initiative.
- . To manage all policy issues related to the Rethinking Resource Sharing Initiative and produce documentation as needed.
- To facilitate communication and integration of Rethinking Resource Sharing Initiative effort across STARS, and with other Rethinking Resource Sharing entities, including the Rethinking Resource Sharing Steering Group.

Chair:

Gina A. Persichini (Chair, 2 E-mail: gina.persichini@librar

Link to Current Roster

This information is password don't know, or haven't receiv

The Rethinking Resource Sha working groups affiliated with those issues have upon both t expanded resource sharing id

Please see the files below for

Rethinking Initiative / Forum:

What started as an ad hoc group of practitioners and vendors recently became task groups and an ALA committee that is serious about redesigning resource sharing workflow and systems.

Our Vision: Create a new global service framework that allows individuals to obtain what they want based on factors such as cost, time, format, and delivery. This framework will encompass promoting and exposing library services in a variety of environments.

Related Files

More: http://www.ala.org/ala/rusa/rusaourassoc/rusasections/stars/starssections/committeesa/rrscomm/rrscomm.htm

RRS NISO Workshop Discovery to Delivery, Candy Zemon, November 3, 2006

Getting What You Want, Candy Zemon & Gail Wanner, LITA National Forum, October 28, 2006

7th Nordic NVBF ILL Conference, 3 Oct 2006, Anne Beaubien Powerpoint

It's Time to Think Again about Resource Sharing: A Discussion Paper (PDF File)

Hot Topics Discussion Notes (ALA Annual 2006)

Rethinking Resource Sharing: Cultural and Policy Issues - A Manifesto (brief)

Rethinking Resource Sharing Policies (June 16, 2006)

Functional Specification for the GET-IT Service

Rethinking

Paraphrasing the **Cultural and Policy Issues** Manifesto:

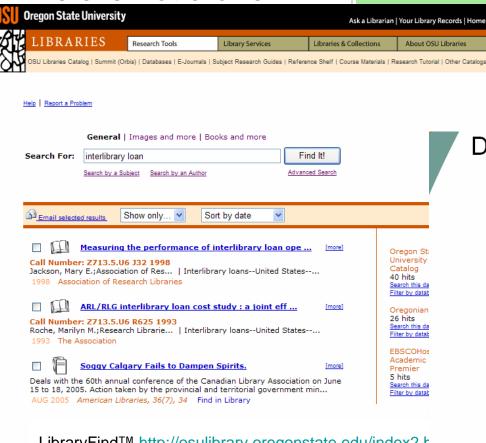
- Keep any service restrictions to the lowest-possible-barriers-to-fulfillment.
- Expand and/or provide delivery options.
- 3. Encourage global access.
- Share resources and expertise.
- 5. Provide reference service opportunities with any "can't supply" messaging.
- 6. Offer fair or fee based service to non-authorized users, in lieu of refusing service.
- 7. Make registration as easy as signing onto a commercial web service.
 - Everyone can be a library user.

From:

http://www.ala.org/ala/rusa/rusaourassoc/rusasections/stars/starssections/committeesa/rrscomm/RRSManifesto16June06.doc

Rethinking...

We are not alone...



LibraryFind™ http://osulibrary.oregonstate.edu/index2.h

FINAL REPORT: DECEMBER 2005

Bibliographic Services Task Force



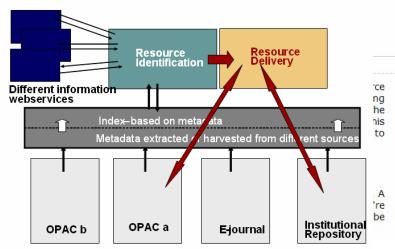
prmation Network for Electronic Services)

Advanced Search Choose a library to search

eorgia Public Library Service, Georgia Library PINES is the nation and lending network for **252 libraries in 123 counties...**

DEFF workshop on Integrated Search

Next Generation of Federated Search



8

DANISH NATIONAL LIBRARY AUTHORITY

Birte Christensen-Dalsgaard: Developing Denmark's Next Generation Digital Library http://www.oclc.org/community/presentations/guests/christensen-dalsgaard.ppt

http://libraries.universityofcalifornia.edu/sopag/BSTF/Final.pdf

& more Rethinking...



Over 1 billion items in more than 10,000 libraries worldwide

Get E-mail Updates Feedback Search for an item in libraries near you: Put our search box on your site » Enter a title, subject or person Let visitors to your homepage or blog try Search WorldCat Advanced Search See other ways you can use WorldCat » . Google, Yahoo! and other Web sites Find books. · On-site at your library music, videos, · Regional or topical library groups articles and Get browser tools » more you can check out, view Search libraries from your toolbar; create a link to the WorldCat page for an item or download WorldCat is the world's largest library network Learn more » Join our Affiliate Program - Librarians: Put your library in WorldCat

Copyright @ 2001-2006 OCLC. All rights reserved. | Privacy Policy | Terms & Conditions

WorldCat is provided by OCLC Online Computer Library Center, Inc. on behalf of its member libraries.

http://worldcat.org/

Anybody have a clear idea where all this rethinking is going?

Service Framework?

D-Lib Magazine July/August 2006

Volume 12 Number 7/8 ISSN 1082-9873

A Service Framework for Libraries

Brian Lavoie

OCLC Online Comput oclc.org

Geneva Henry

Rice University <ghenry@rice.edu>

Lorcan Dempsey

OCLC Online Comput <dempseyl@oclc.org>

I. Introduction

Much progress has been uneven, fragmented, and services should be organ

"Libraries have not been idle in the face of the changes re-shaping their environments: in fact, much work is underway and major advances have already been achieved. But these **efforts lack a unifying** framework, a means for libraries, as a community, to gather the strands of individual projects and weave them into a cohesive whole. A framework of this kind would help in articulating collective expectations, assessing progress, and identifying critical gaps."

http://www.dlib.org/dlib/july06/lavoie/07lavoie.html

Recent discussions in a variety of areas underscore this point:

- Institutional repositories: what is the role of the library in collecting, managing, and preserving institutional scholarly output, and what services should be offered to faculty and students in this regard?
- Metasearch: how can the fragmented pieces of library collections be brought together to simplify and improve the search experience of the user?
- E-learning and course management systems: how can library services be lifted out of traditional library environments and inserted into the emerging workflows of "e-scholars" and "e-learners"?
- Exposing library collections to search engines: how can libraries surface their collections in the general Web search environment, and how can users be provisioned with better tools to navigate an increasingly complex information landscape?

Strategic Focus... What is our business?

What are Library Services in an age of Information Service Ubiquity?

We are in the business of...



Lorcan Dempsey's weblog on Networkflows says...

"Historically, users have built their workflow around the services the library provides. As we move forward, the reverse will increasingly be the case. On the network, the library needs to build its services around its users' work- and learn-flows." http://orweblog.oclc.org/archives/000933.html



See Paul Gould's IDEA 2006 Presentation: http://www.maya.com/web/who/bios/who_bio_gould.mtml

& more User Studies...

Researchers & discovery services...

Research Information Network report published November 2006

http://www.rin.ac.uk/researchers-discovery-services

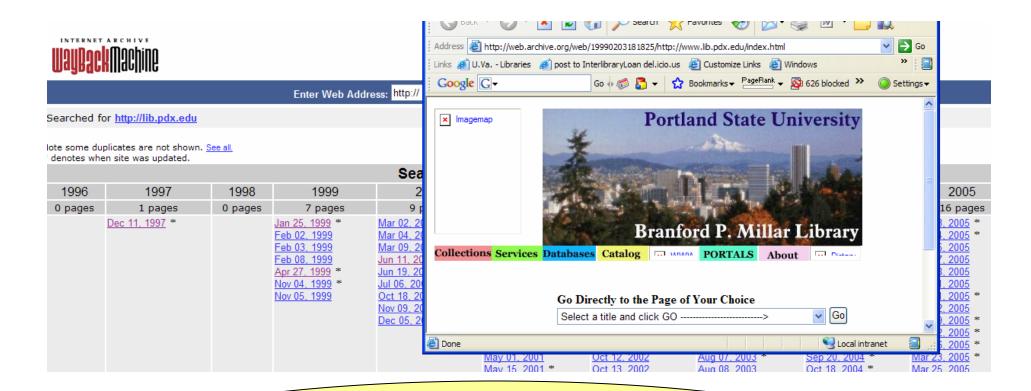
Key frustration for Researchers... *it isn't discovery*... it's getting it... "problem of subsequently accessing identified sources and materials"

Table 23: Key differences/similarities between researcher and librarian results

Theme	Researcher's results	Librarian's results	Divergence
Sources used	Top four sources are articles, monographs, chapters in books, conference proceedings	Top four same as researchers but more librarians suggest datasets are important compared to researchers.	Limited
Discovery services used	Most cited services are general and specialist search engines, and library portals.	Search engines hardly mentioned by librarians.	Fairly High
Advice/Guidance from Librarian	Researchers contact librarians very rarely.	Contact with researchers is ad-hoc. Some searches for senior academics.	Limited
Role of training	Limited number trained in using resource discovery sources but not seen as obstacle.	All involved in formal training on resource discovery skills for researchers but failing to reach targets.	High

Service Studies

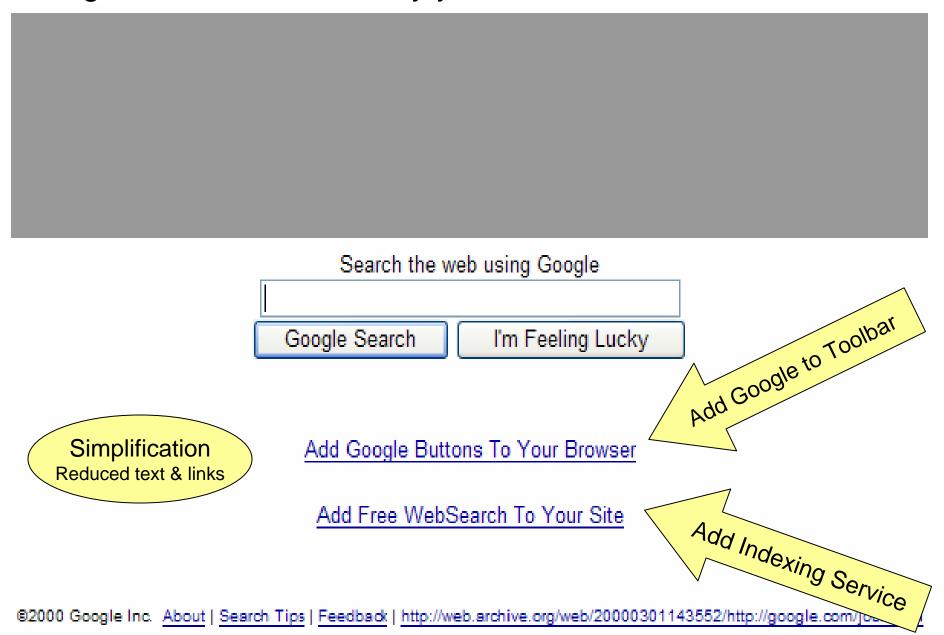
Use the Internet Archive: http://www.archive.org/web/web.php



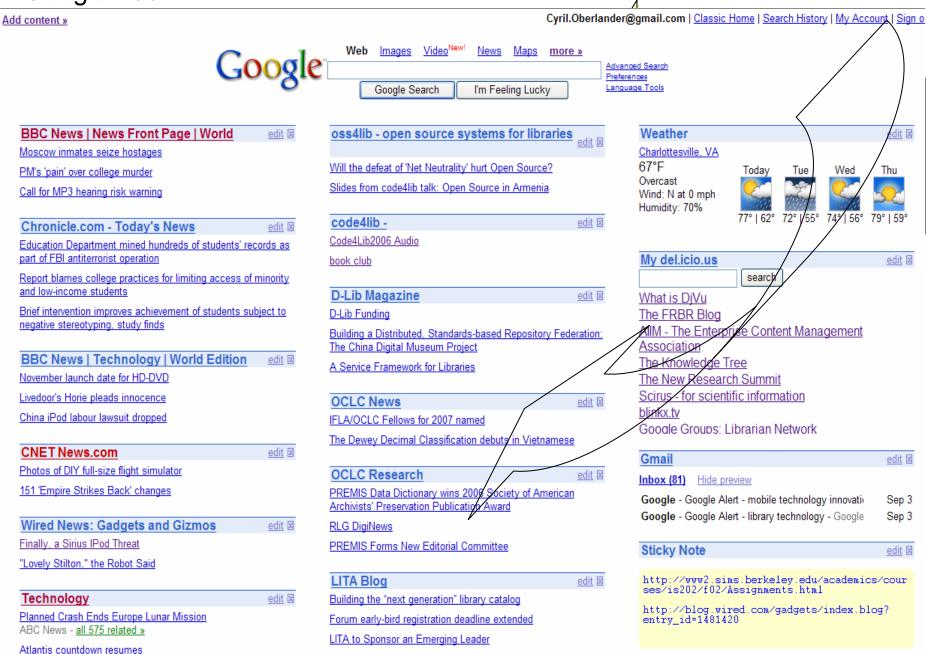
Evaluate Library & Other Web Services:

How has your Library added services at your site in the last 10 years? How will it change each year ahead?

Google 1998-2000, the early years...



Register - all 517 related »



Text to translate:

Babelfish

Communities & Content Studies

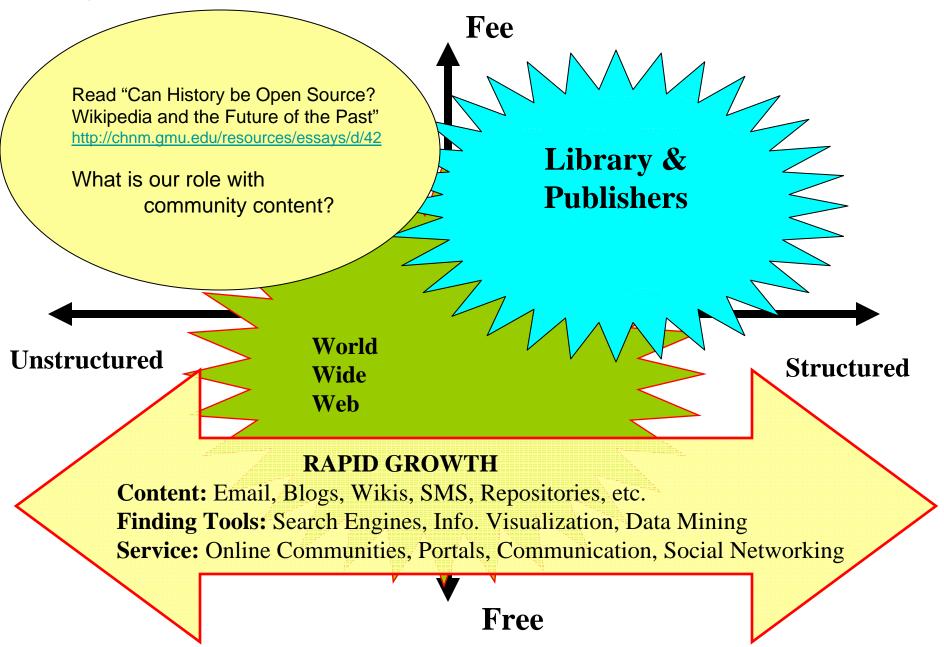
- •What is happening to content?
- What interfaces and providers target communities?

Ask

- •What role do we play in this environment?
- •What role do they play in our work environment?
- •Who's in our parallel universe?

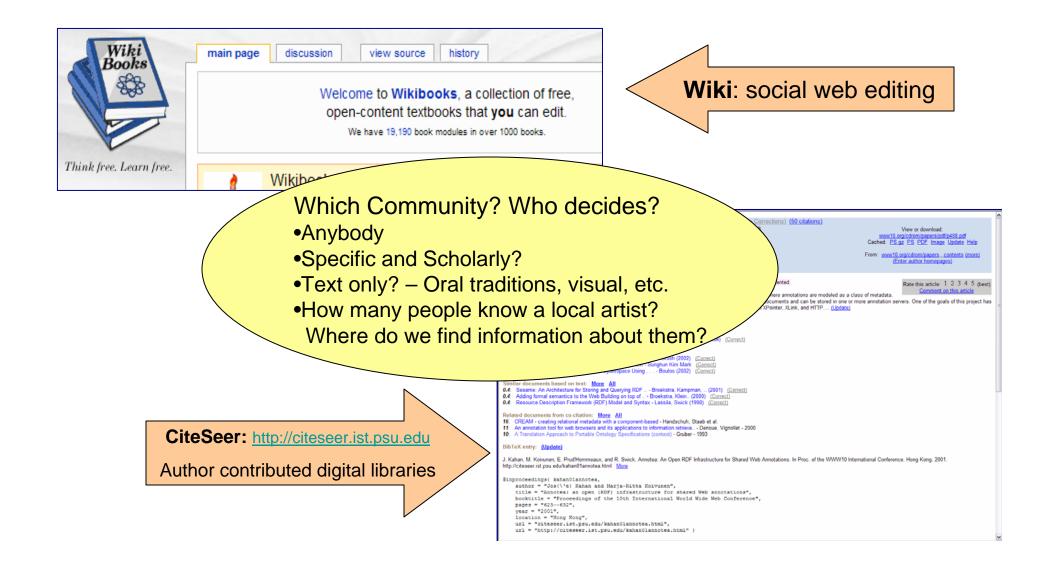
Studying Emerging Content & Community

Library's collection and resources development focus on: Structured & Fee Content



Which Community?

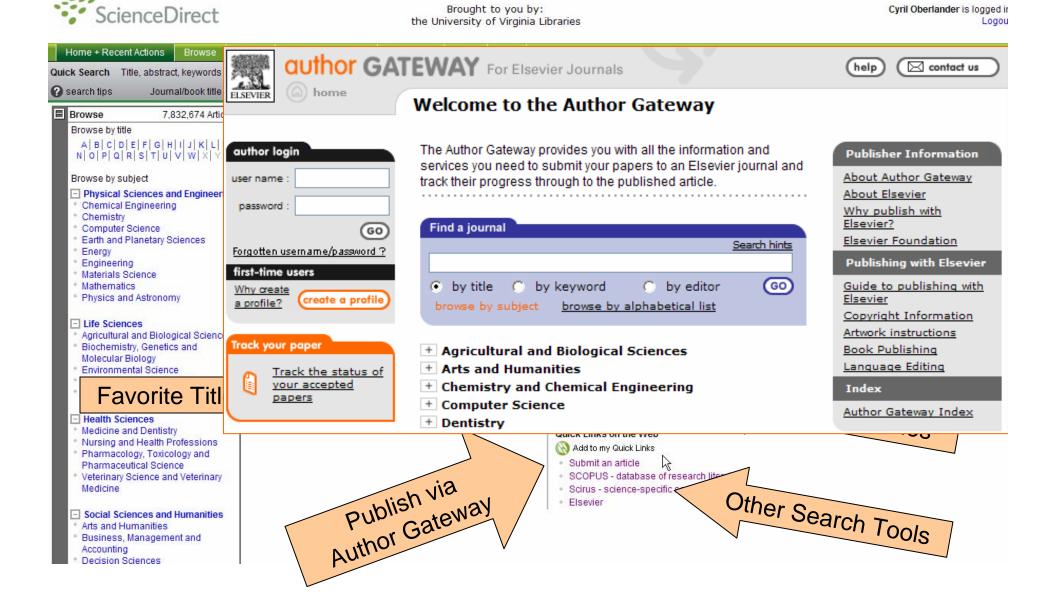
& How do we adopt or support communities?



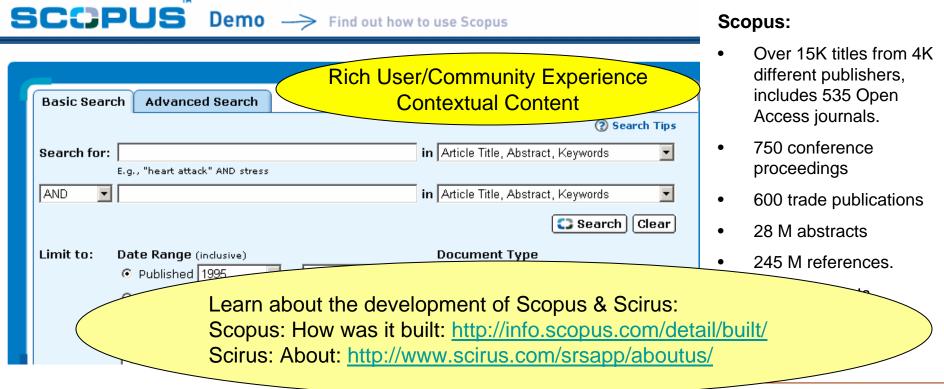
Community Content: Remaking of the BBC & Digital Britain



Community Content: Elsevier: from Print to Scopus & Scirus...



Community Content: Elsevier: from Print to Scopus & Scirus...

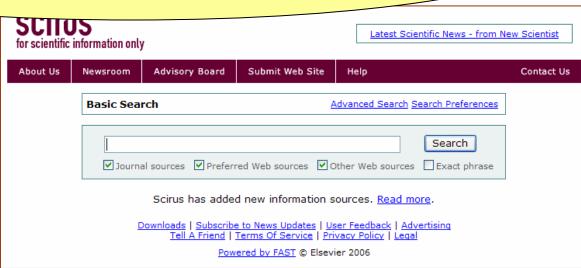


Scirus:

•Searches 250 M Science-specific Web pages.

Search Includes:

- •83M .edu, 25M .org, 10M .ac.uk,
- •22M .com, 6.5M .gov
- Many scholarly repositories indexed



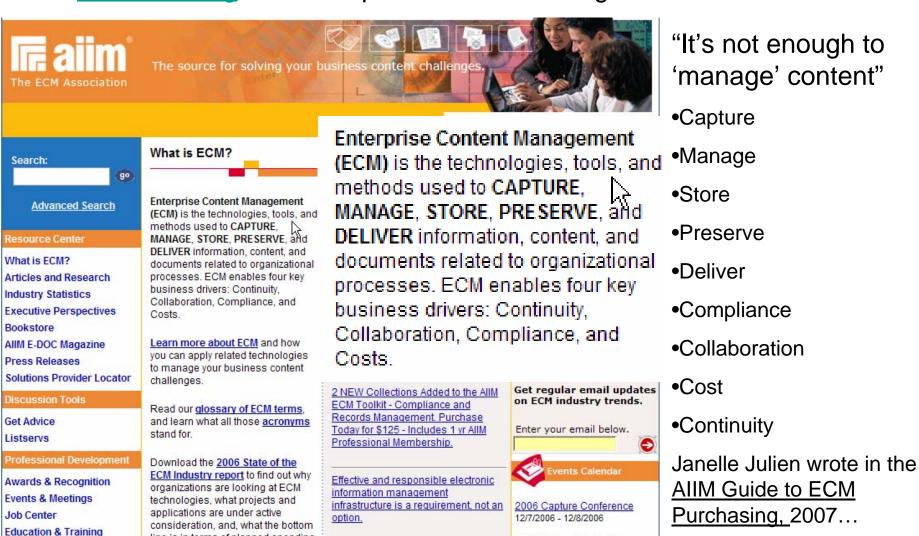
Study Parallel Universe Communities

line is in terms of planned spending

on these technologies?

Webinars

AIIM: www.aiim.org The Enterprise Content Management Association



Top 10 ECM Stories of 2006

PDF/Archive Standards

Committee 12/11/2006

Web 2.0 Break time...

Raise your hands if... (& keep them up)

- You are reasonably confident you know what Web 2.0 means.
- You are a practicing Web 2.0 Librarianship?

Web 2.0 services

From "What is Web 2.0" by Tim O'Reilly 9/3/2005 http://www.oreillynet.com/lpt/a/6228

- Web as Platform (strategic positioning of services)
- Harnessing Collective Intelligence
- Data is the Next Intel Inside (service depends on data)
- End of the Software Release Cycle (daily operations & users as developers)
- Lightweight Programming Models
- Software Above the Level of a Single Device
- Rich User Experiences

cool hype or so what?

Data is out of the box, but is service?



Next web 2.0 service...
Making our GET IT as easy as Ready to Buy?

Search

My Account Help

Welcome, **Cyril** If you are not Cyril, <u>click here</u>

Bookmark | Permalink



Interlibrary loan practices handbook by Virginia Boucher

Type: English:
Book

Publisher: Chicago: American Library Association, 1997.

ISBN: 0838906672 OCLC: 34617796

Subjects: Interlibrary Ioans - United States - Handbooks, manuals, etc. | Interlibrary Loans - United States - Handbooks, | Préstamo interbibliotecario - Estados Unidos - Manuales, | More ...

Libraries

Details

Subjects

Editions

Reviews

Reader Reviews

Write an online review and share your thoughts with other readers.

Adding Service...
like writing reviews
Web 2.0 Readers Service

Displaying Reviews 1 - 1 out of 1

Basic Reference for ILL, 2006-09-10

Reviewer: Cyril

This is one of the standards for ILL shops to have handy for reference and training. It answers the basics of Interlibrary Loan operations, and can be supplemented with updated information by regional association websites, such as ALA RUSA STARS: http://www.ala.org/ala/rusa/rusaourassoc/rusasections/stars/rusastars.htm and IFLA Document Delivery and Resource Sharing Section: http://www.ifla.org/VII/s15/index.htm

No image available

Interlibrary Loan Practices Handbook...

Virginia Boucher
Best Price \$9.50
or Buy New \$45.00

Buy Amazoncom
Privacy Information

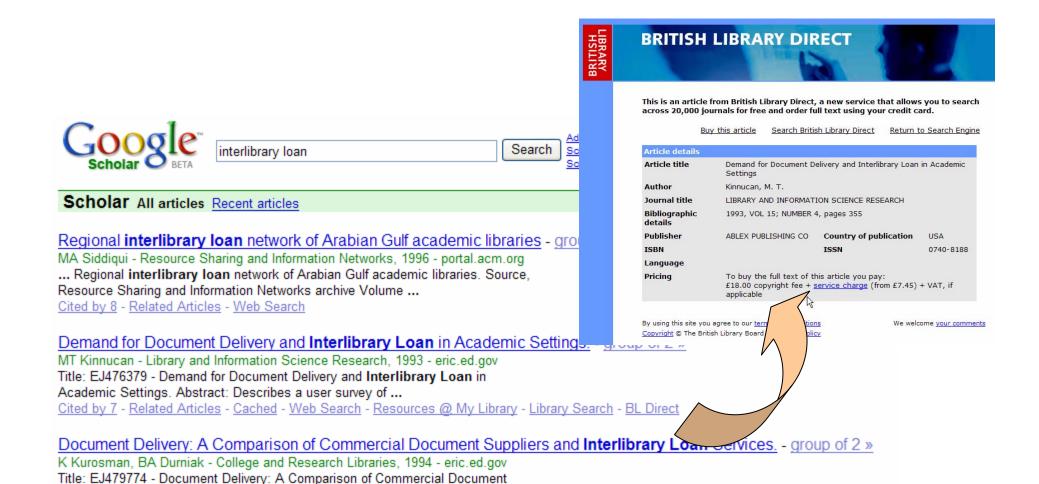
Find in a Library anytime with always-there browser tools

Learn more and download

Get It out there...

Suppliers and Interlibrary Loan Services. Abstract: Examines ...

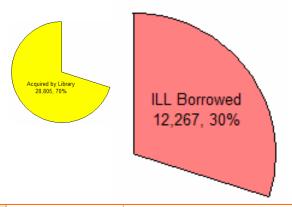
Cited by 7 - Related Articles - Cached - Web Search - Resources @ My Library - BL Direct



Resource Sharing migrations to participate in...

- •Just in Time Acquisition / Purchase on Demand convergence
- Digitize on Demand convergence
 - Electronic Reserves
 - Digital ILL & Digital Libraries
 - Alternate Text Production
- Mobile Technology
- •& workflow elements...
 - Direct to user shipping
 - Diversify resource base
 - Request for Service...
 - Copyright, Creative Commons, Digital Rights...
 - Others?

Resource Sharing migration: Just in Time Acquisition / Purchase on Demand Convergence



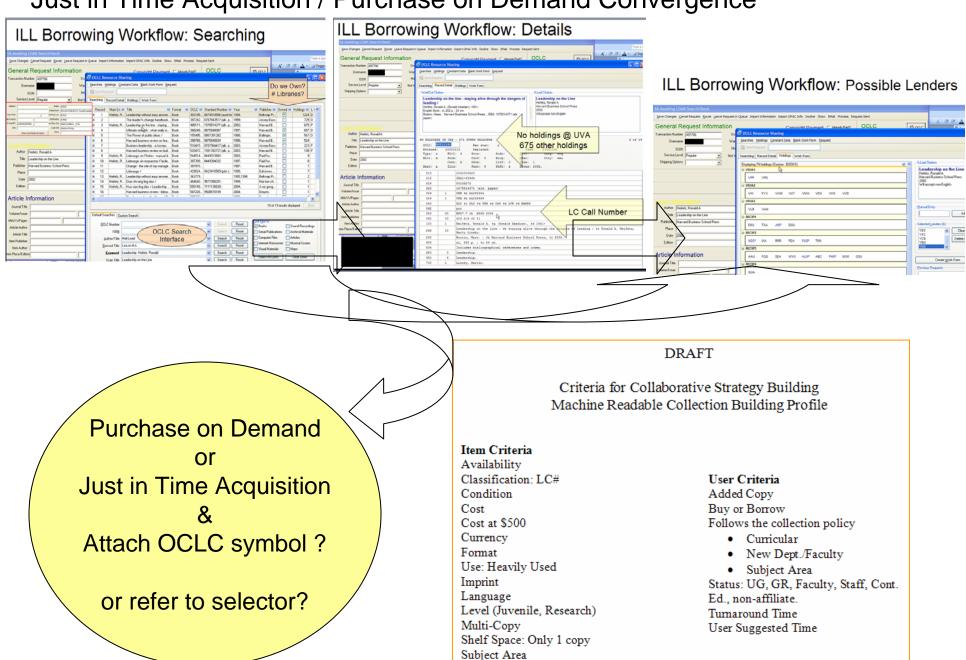
If we take our one week data....
We found that in our 246 requests in one week, only
24% were available to purchase new or used.
One academic library study found 95% availability

One academic library study found 95% availability from the Internet out-of-print book market. (Holley, Ankem, 2005)

1	LoanAuthor	LoanTitle	LoanPublisher	PubDate	Purchase Express or Not ?	Lowest Price Purchase\$	Source AL = Alibris AM = amazon	User says CitedIn	Status	Department
54	Low Donald Anthony.	History of East Africa /		1976		\$19.89	AM	bibliography	FACULTY	POLITICS
55	Podhajsky, Alois.	The art of dressage : basic principles of riding and judging /		1976		\$28.99	AM, AL=31.94		FACULTY	FRENCH
56	Stavropoulos, Christoforos, 1929-	Partakers of divine nature /	Light and Life Pub Co	1976		\$49.00	AM, AL=\$76.89		GRAD	RELIGIOUS STUDIES
57	Hinchliff, Peter Bingham.	Cyprian of Carthage and the unity of the Christian Church /	G. Chapman	1974		\$63.00	АМ	FirstSearch	GRAD	RELIGIOUS STUDIES
58	Weiss, Arthur, 1912-	O'Kelly's eclipse.		1968		\$0.98	AM, AL=\$2.95		FACULTY	FRENCH
59	Callahan, Daniel, 1930-	The secular city debate,		1966		\$2.02	AL, AM=\$9.99		GRAD	RELIGIOUS STUDIES
60	Young, Wayland Hilton, 1923-	Eros denied; sex in western society	Grove	1966		\$2.95	AM, AL=\$4.94	OCLC 534789	FACULTY	ENGLISH
61	Sweetman, Edward.	The unsigned New Zealand treaty; a publication for the New Zealand centenary, 1840-1940,	Arrow Printery Pty	1939		\$44.95	AL	OCLC 6141380	FACULTY	HISTORY
62	Notes	Avg. Publication Date :		1992	Avg. Cost:	\$31.79	Total Cost for t request		\$	1,907.31

Of 246 requests received in one week in October 2005, we removed requests from Law, Miller, for materials we owned, no CDs or PhDs, and only requests with an available purchase price in Amazon or Alibris. We estimate that about 60 requests per week can be purchased, roughly 24% of ILL loan requests, and about 37% of those are recently published (22 of 60 were published between 2000-2005).

Resource Sharing migration: Just in Time Acquisition / Purchase on Demand Convergence



Taskforce Findings / Proposal for a one year pilot

A. Maintain traditional workflow:

- Requests that start as ILL remain borrow, requests that start as Purchase Requests remain selector decision.
- Possibly adding a decision by the users to decide recommending purchasing or recommending borrowing.

B. Pilot and assess ILL Purchase on Demand for:

• If the book is available for less than \$8, ILL purchases the item, when the item is returned, we send it to selector to evaluate acquiring.

C. ILL converts ILL request to orders for available materials:

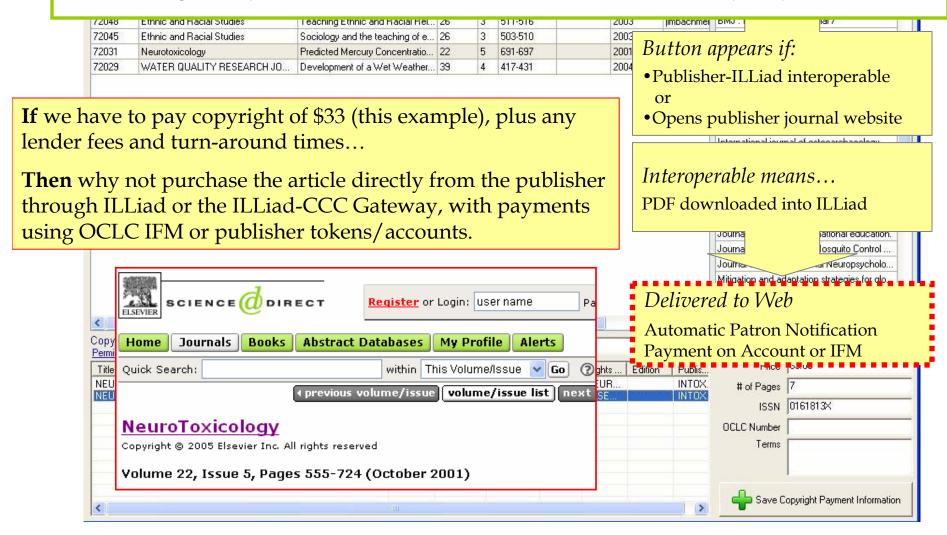
• For materials > \$8 and < \$50 with parameters...

	Cost per week	Est. cost per year
ILL	\$79.49	\$4,133.48
Collections >\$8	\$1,808.30	\$94,031.60
Collections >\$8 & <\$50	\$663.38	\$34,495.76
Collections >\$8 & <\$50 & published within 5 yrs.	\$245.81	\$12,782.12

Just in Time Acquisition - Why not for Articles?

What makes Borrowing easier could also work for Lending...

If you have rights to lend your electronic resources... can we use a Toolbar widget or OpenURL resolver to search & pull up the article to supply a borrowing library – mediated or unmediated, send PDF to Odyssey, etc.



Resource Sharing migration... Digitize on Demand Convergence

Future of Scanning, variables in the mix:

• Emerging large scale or collaborative projects: Google Book, Open Content Alliance, European Digitisation-on-Demand, Microsoft Book Scan, & more...

Google Book Study	Totals	
Pre-1923 (1 year's requests)	1108	As this increases does it
Sample study	459	As this increases, does it
Total in Google Book Search	12	change ILL practice
Sample Ratio	2.61%	& criteria for digital
Estimate for Year	29	Library production?

- Strategic Infrastructure Re-design: As a result of many large scale projects,
 Libraries will be looking at the variety of scanning operations and starting to see an opportunity to re-focus their efforts.
- Service Convergence increasingly apparent:
 - Digital Library production is increasingly focused on digitize on demand service...
 - Interlibrary Loan and Document Delivery is increasingly focused on contributing to digital Libraries.

Resource Sharing migration... Digitize on Demand Convergence: Digital ILL

Whenever possible, digitize on demand...

- digitize the item requested by your users or other library,
- & contribute the digital asset to a digital Library.

Why?

```
Since about 2000... PRE-1923 UVA requests (relying on OCLC pubdate data) 2,982 copies we borrowed, about 835 books in 05-06. 16,950 loaned items, 11,210 articles we copied/scanned 635 LEO articles we copied/scanned
```

How?

Institutional Approaches

- Library of Congress
- National Library of Australia

Cooperative Approaches

- European eTen Program: Digitisation on Demand (DOD)
- •OCLC Digital Archive

Digital ILL: Scan on Demand pilot

Library of Congress: http://www.loc.gov/rr/loan/illscanhome.html



ILL@loc.gov.

Stats

150 items scanned since 2002, criteria:

- Small items
- Too fragile to circulate
- Public domain

Digital ILL: Digitisation on demand

National Library of Australia Policy for digital ILL & collection digitization: http://www.nla.gov.au/policy/digitisation.html

NATIONAL LIBRARY of AUSTRALIA SEARCH: Aims: Build digital content relating to Australia's documentary & cultural heritage... Enable remote collection access and use... Engage new audiences in the online environment Support Library's education, publishing, and exhibition programs Preserve rare and fragile collections and those at risk of obsolescence, while also increasing access to them **Principle:** prime purpose of digitisation is to facilitate access. secondary purpose is to preserve rare and fragile collection items highest priority for digitisation is material relating to Australia and Australians

The following principles guide the Library's digitisation activities:

The prime purpose of digitisation is to facilitate access. The Library wishes to expose its collections more widely and make them easier to use. The secondary purpose is to preserve rare and fragile collection items, by providing digital surrogates of the items for use.

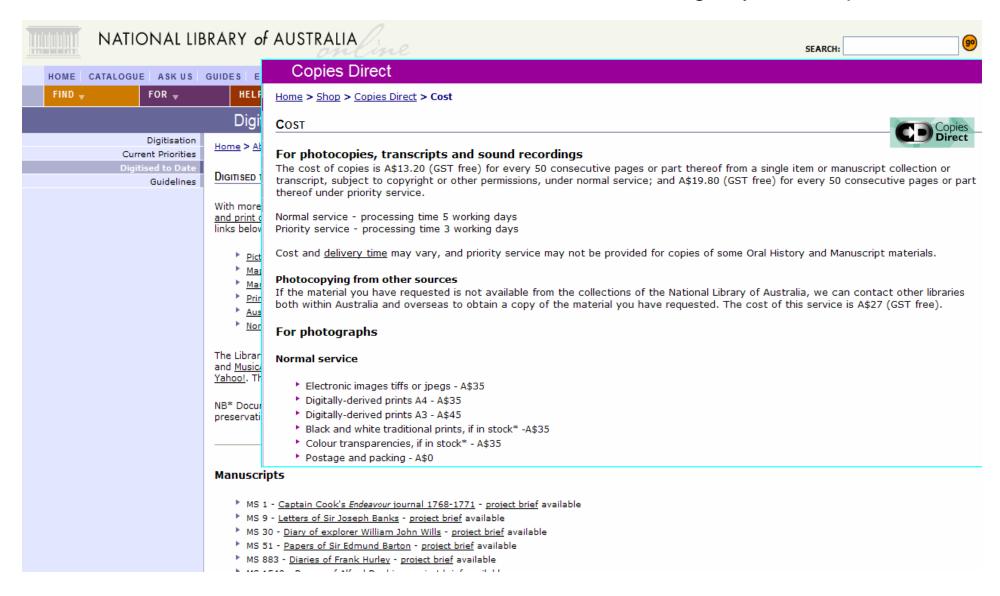
The highest priority for digitisation is material relating to Australia and Australians. Selected material from important overseas collections will be digitised under certain circumstances.

Digital ILL: Digitisation on demand

In the last 18 months, Copies Direct Digitisation on demand service has digitized about 200 Australian titles for the digital Library.

Cost:

A\$35 Digitally derived prints



European Digitisation-on-Demand service

Objective

The main objective of the project is to extend our service and to set up a **network of European libraries** for a **Digitisation-on-Demand Service**. The service shall be based on the following main principles:

- Books and journals published between 1500 and 1930 (or later depending on the policy of the library) shall be available via the Digitisation-on-Demand service.
- Users will be able to order high-quality searchable e-Books by using the usual electronic catalogue of the library.
- All digitised items will be prepared to be incorporated into a digital repository. This repository may be maintained by the library which owns the digitised items or if the library currently does not manage such a repository it may also be integrated into a central repository.
- Value added services, such as print-on-demand, or e-Book download on demand will be offered as well in order to get some revenue from the digitised items.
- Obviously the library which owns the book will also be the exclusive owner of the digitised items.

Description

The service will be based on a network of local nodes supported by a central node at the University Innsbruck library. **Local nodes** (libraries) will be responsible to

- set up their pricing model
- to handle orders and the retrieving of books
- to scan the material and
- to upload the digitised items to the central service node

The **central service node** will be responsible for

- accounting and customer relationship
- full-text (OCR) and e-book generation
- automated metadata extraction
- delivery of e-books to the customer
- delivery of the enriched digital items to the local nodes for further integration into a digital repository
- incorporation of the digital items into a digital library (optional), long-term preservation (optional) and creation of value added services such as print-on-demand (optional).

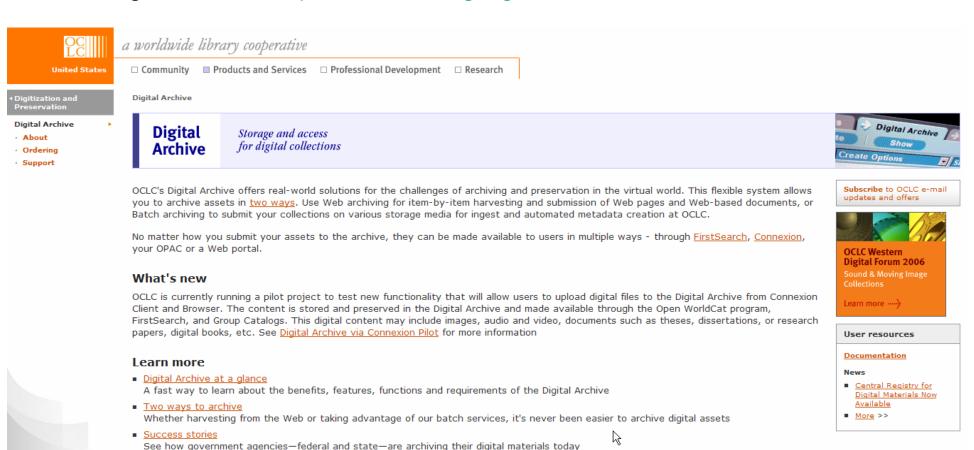
Odyssey & OCLC Digital Archive

Make it seamless...

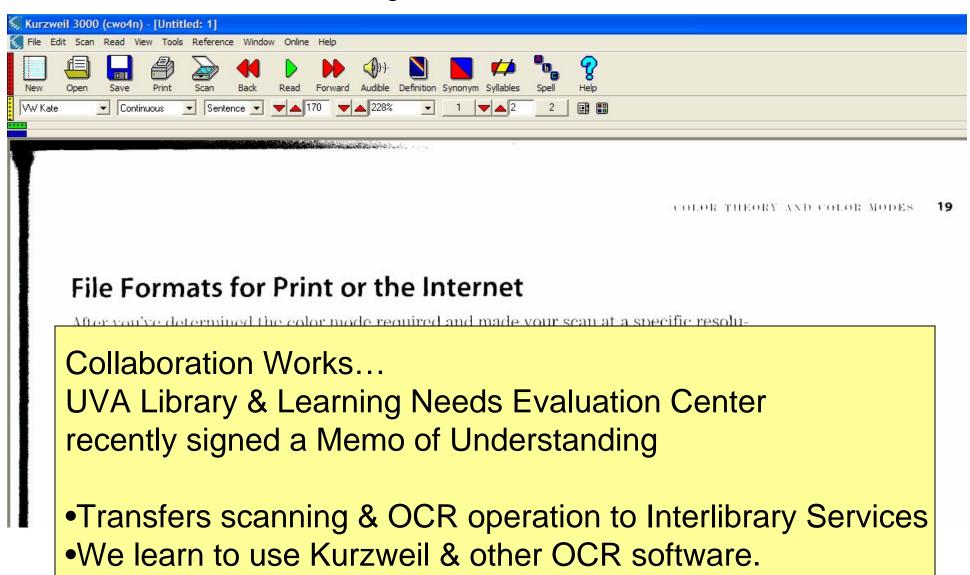
How about designing Odyssey (Opt in) to automatically contribute bibliographic details (associated with the request) and scans of any public domain articles or books to both the borrower, and OCLC's Digital Archive?

Atlas Odyssey: http://www.atlas-sys.com/products/odyssey/

OCLC Digital Archive: http://www.oclc.org/digitalarchive/default.htm



Resource Sharing migration... Digitize on Demand Convergence: Accommodation Needs is a digital divide we can make a difference with.



Plus, this collaboration helps us to look around at emerging technologies outside our community...

Part of keeping up with technology is looking at how other areas do similar work.

This portable reader takes a digital photo and quickly converts it with OCR to read aloud.

K-NFB Reading Technology, Inc. General Information:

Documentation	file.pdf	file.txt	file.rtf
Frequently Asked Questions	download	<u>download</u>	download
Command Summary	download	download	download
Quick Start	download	download	download
User Guide	download	download	download

Technology that scans and reads printed material to the blind is nothing new, but this personal reader is the first truly handheld device to do the job. Combining a state-of-the-art digital camera with a powerful personal data assistant housed in a custom-designed, attractive case, the

Kurzweil-National Federation of the Blind Reader puts the best available character recognition software together with text-tospeech conversion technology, all in the palm of your hand.

Hold the Reader's camera over print—a restaurant menu, directions, or a memo from your boss—and snap a picture. In seconds you can hear the contents of the printed document in clear synthetic speech. Scan, read, and discard pages; store them for later reading; or transfer to a computer or Braille-aware PDA. The Reader even has a headphone jack so you won't disturb your neighbors.

The Reader's convenient size, simple design, and powerful technology deliver unprecedented access to printed matter.



The Kurzweil-National Federation of the Blind Reader

- · Reads most printed documents, from letters and memos to pages in a book
- · Reads address labels and package information and instructions
- · Reads an entire page or a few lines for identification
- · Stores thousands of printed pages with easily obtainable extra memory
- Transfers files to desktop and laptop computers or Braille notetakers
- · Reads documents from computers or other devices

Resource Sharing migration... Mobile Technology

Iris: http://www.irislink.com/





Printing Images from Digital Cameras But printing needs larger images than the screen Readers ask about printing images from digital camwhich is the entire point of creating the large image eras. These images are scaled and printed exactly the The chart below shows scaled printing ppi possible way as images from scanners. There's really not

way as images from scanners. There's leany to h more to say, because after creation, digital im-from common pixel sizes. The shaded values are possibly useful combinations.

Camera Image size Scaled ppi for Image Size in Pixels on Paper (inches) 4x6 5x7 8x10 11x17 3008x2000 500 400 250 2560x1920 427 366 240 2400x1600 400 320 200

640x480 107

Read: Adobe's "Creating an Effective Mobile User Experience":

refore much of this book also applies to proc-

images from digital cameras too. Certainly the

in chapters 4-7 in regard to scaling and printing es applies to camera images too. The histo-

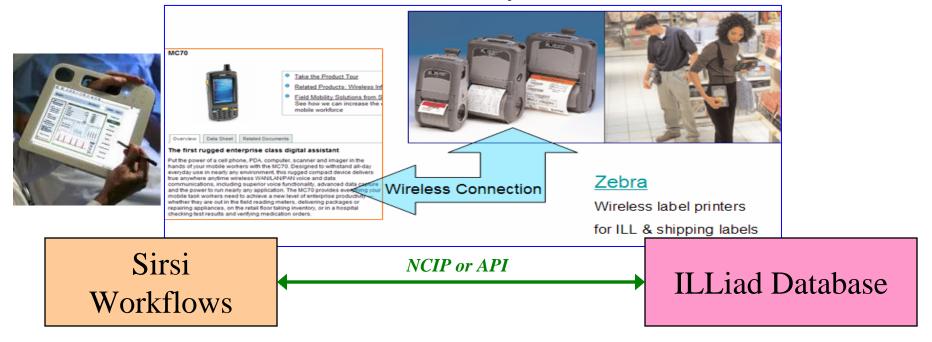
http://www.adobe.com/jp/products/golive/pdfs/mobile_experience_wp.pdf



DSLG: http://imageaccess.com/dlsg/products_mobileILL.htm



Interface between User, Staff, & Systems



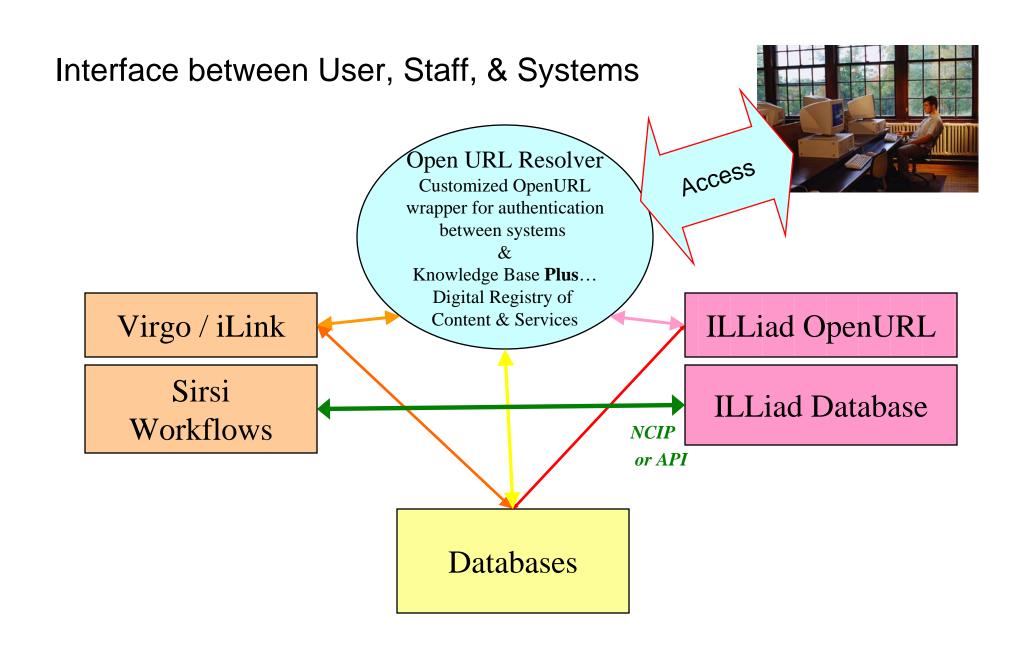
Mobile Paging & Updating System

- 1. Paging list on mobile smart phone.
- 2. Staff update by scanning barcode.
- 3. Delivery Slip is printed on mobile printer.
- 4. Script runs (when wireless signal is available)
 - Update request on ILLiad.
 - Check out Item ID to User ID on Sirsi.
- 5. Item is ready for delivery.

Why Mobile Update?

Benefits:

- Update list dynamically
- Communication tool with distributed staff
- •Improve problem solving; check current status, etc.
- Print only when needed
- Reduced turn-around times
- •Reduced handling of materials
- Synchronize updating in parallel systems



Almost done... Resource Sharing migrations to participate in...

- Lastly, workflow elements...
 - Direct to user shipping
 - Diversify resource base
 - •Request for Service...
 - Copyright, Creative Commons, Digital Rights...
 - •Others?

Get It: Empower Choice, Personalize, & Delivery to Home.

The OCLC Newsletter close window (

Labs

innovation and improvement



Special delivery

Libraries have the option to send items direct to users in WorldCat Delivery Pilot

By Carrie Benseler

OCLC is testing a new service that will facilitate requests for library materials across disparate library system platforms and will interact with different circulation systems. The service will also test the optional delivery of requested library items directly to users at their homes or offices.

By using NCIP (NISO Circulation Interchange Protocol), OCLC is facilitating joining together of disparate integrated library systems (ILS) to create a circulation-based resource sharing service.

The goals of the pilot are to understand how libraries and library users would use direct delivery, if made available, and also to understand how libraries would use interoperability between their ILS to simplify their workflows. The pilot will include several representative library groups that use different ILS. A group of libraries in Montana will be among the first to pilot the new service, starting in November. Other pilot participants are in the process of being identified.

Work on the pilot began July 2006. The new service is planned to launch in 2007.

How it will work

WorldCat Delivery is a resource sharing brokering system that will integrate OCLC's WorldCat Resource Sharing and ILLiad services with local ILS implementations. The service is an expansion of traditional interlibrary loan that crosses system platforms so that lending and borrowing becomes integrated with circulation activity.

If the resource sharing request cannot be filled by a WorldCat Delivery partner, it is automatically routed via WorldCat Resource Sharing as a traditional interlibrary loan request. An additional request does not need to be created by either the user or library staff.

The interoperability between OCLC services and library ILS will streamline library workfl ows and increase patron satisfaction by quicker fulfi Ilment and direct delivery options.

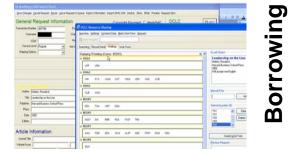


Diversify Resource Base:

User or Staff Workflow in Web Services Rent, Buy, or Borrow &

Add Your Strategy

ILL Borrowing Workflow: Possible Lenders



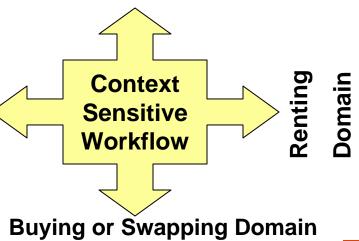


kddress 👸 http://oaister.umdl.umich.edu/o/oaister/

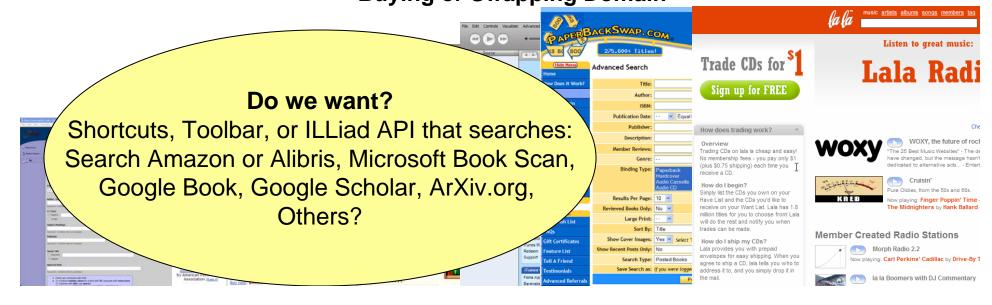
Address Address Address Address

Domain

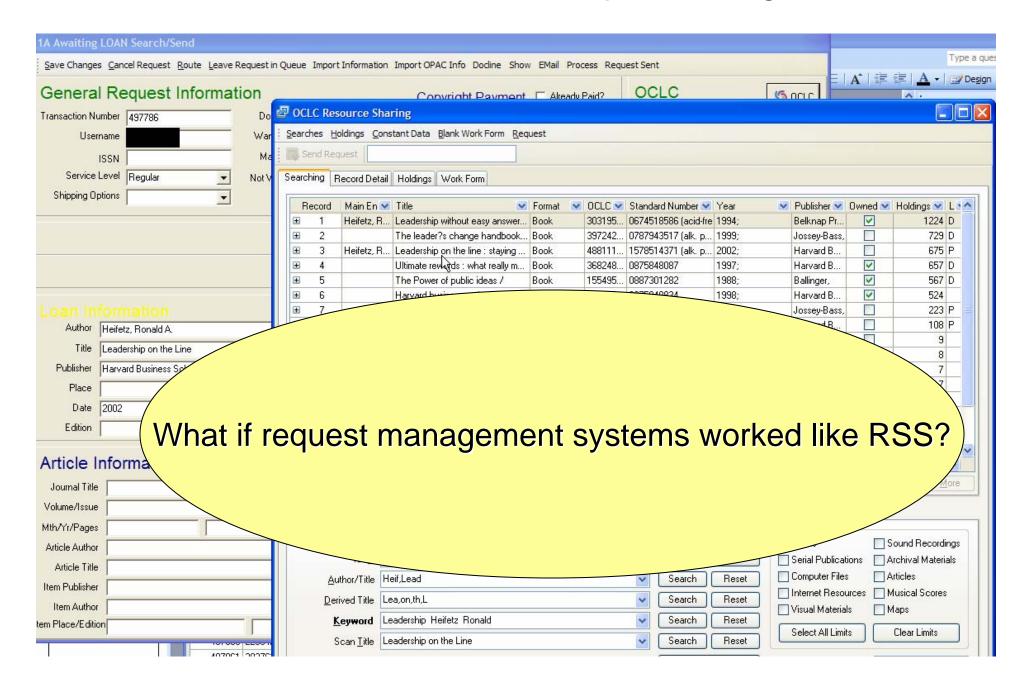
Library



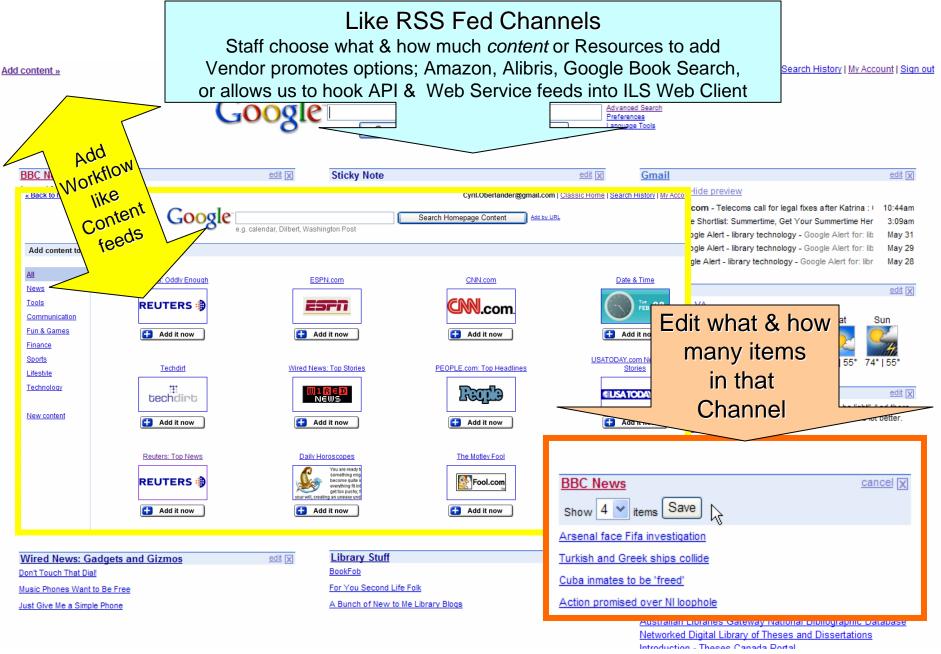




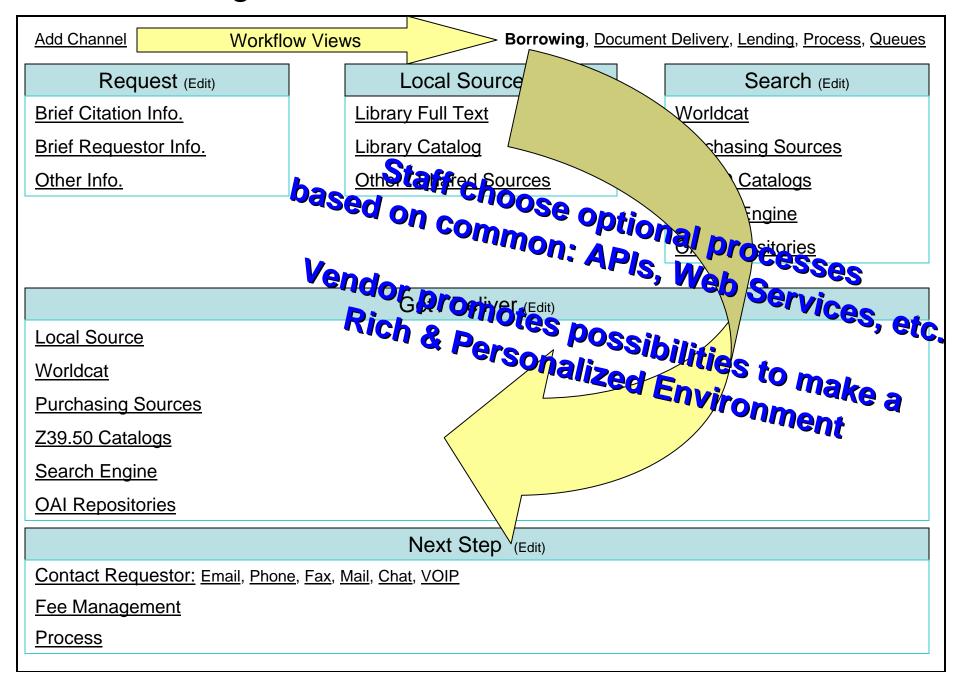
Staff Interface: Context sensitive request management



What do I mean? Adding optional workflow channels



Personalizing ILL Workflow: like adding & arranging RSS feeds



Example Personalized ILL Article Workflow

Add Channel

Borrowing, Document Delivery, Lending, Process, Queues

Article Request (Edit)

Organizing Encyclopedic Knowledge based on the Web and its Application to Question Answering

Atsushi Fujii and Tetsuya Ishikawa from the Proceedings of the 39th Annual Meeting of the Association for Computational Linguistics (ACL-EACL 2001)

Req. by: Cyril Oberlander, Faculty

Source: Bibliography

No Local Source (Edit)

Auto-Search (Edit)

Worldcat

OCLC# (6 records, 80 holdings) (VIEW)

Purchasing Sources

Amazon ACL-EACL 2001 (Buy for \$80)

Search Engine

OAI Repositories

Get / Deliver (Edit)

OAI Repositories

arXiv.org:

http://arxiv.org/abs/cs.CL/0106015

CiteSeer:

http://citeseer.ist.psu.edu/fujii01organizing.html

OCLC Worldcat

6 records, 80 holdings

#58973515 <u>URL</u> 1 holding #12344 Print 20 holdings #12345 Microform 8 holdings

Search Engine

ACL Anthology, A Digital Archive of Research Papers in Computational Linguistics – University of Melbourne: http://www.cs.mu.oz.au/acl/P/P01/P01-1026.pdf

Purchasing Sources

Amazon: ACL-EACL 2001

<u>URL</u> \$80

No match with Publisher sites

Next Step (Edit)

Cyril Oberlander: cwo4n@virginia.edu, W: 434-243-2282, F: 434-924-4337, Mail, AIM: electroniccyrilChat VoIP

No Fees, prefers electronic delivery, away August 20-28, 2006.

Edit Process: Fill Electronic, Cancel, Contact Cyril, Contact Source

Add Note/Task

Example Personalized Book - ILL Workflow

Add Channel

Acquisition, Borrowing, Document Delivery, Lending, Process, Queues

Book Request (Edit)

Digital Libraries: integrating content and

systems

Standard #: OCLC: 70264471

Req. by: Cyril Oberlander, Faculty

Source: WorldCat.org

Local Source (Edit)

Digital Libraries: integrating content

and systems. 2006

Checked Out: Due Never

Hold: 1 Times Checked Out: 5

No other copies at UVA

Create Hold?

Auto-Search (Edit)

Worldcat

OCLC# (6 records, 80 holdings) (VIEW)

Purchasing Sources

Amazon Buy for \$99.94

Barnes & Noble Buy for \$59.95

Search Engine

OAI Repositories

Get / Deliver (Edit)

OCLC Worldcat

Digital Libraries: integrating content and systems

#70264471 33 holdings

In State holdings: 2

Purchasing Sources

Amazon: <u>Buy for \$99.94</u>
<u>Amazon Library Processing</u>

Barnes & Noble: Buy for \$59.95

OAI Repositories

No match

Search Engine

No match in Google Book Search

Next Step (Edit)

Cyril Oberlander: cwo4n@virginia.edu, W: 434-243-2282, F: 434-924-4337, Mail, AIM: electroniccyrilChat

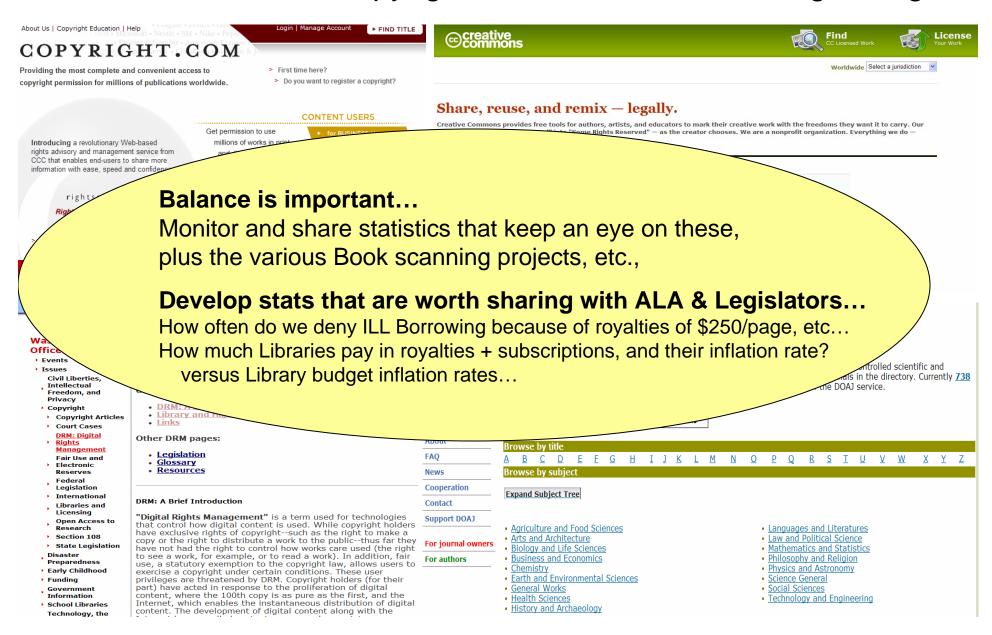
No Fees, prefers electronic delivery, away December, 2006.

Edit Process: Fill Electronic, Cancel, Contact Cyril, Contact Source

Add Note/Task

Resource Sharing migration...

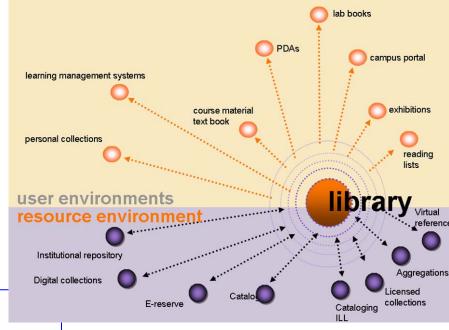
Workflow elements: Copyright, Creative Commons, Digital Rights



Resource Sharing migration...

Request for Service...

What services will Request Management Systems resolve next?





from Moving to the Network Level: Libraries, Readers and Applications by Lorcan Dempsey, ORBIS Cascade Alliance Retreat, 12-14 April 2006. http://www.oclc.org/research/presentations/dempsey/cascade.ppt

Reality check... Education & Training

What does your ILL Training look like?

- Initial Training: OJT, Checklist, Mentoring, Tutorial, etc.
- Ongoing Updates Training: Refreshers, Regional/Consortia Programming, etc.
- Technology Training: Vendor, Tech. Fairs/Conferences, etc.
- Future Training: Speakers, Projects, etc.

How do we prepare for the future?

- Establish Core Competencies that evolve
- Design Education and Training Programs
- Coach Employees
- Research: User & information environments, learning environments and technology, etc.

What tools can help us?

More collaboration & better communication tools

- Sharing Training Materials & Resources:
 - Best Practices & Guidelines
 - Checklists, Manuals, & Tutorials
 - Institutional, Professional Associations, & LIS
 - National & Regional:
 - Vendor
- Communication & Collaboration Tools
 - Informal & Formal, Asynchronous & Synchronous...
 - Use existing social networking web services

What are best practices for ILL Training?

University of Virginia Library: Interlibrary Services Other Education & Training

- New series "Library & Information Architecture Certificate"
 - •MARC
 - •Finding Electronic Resources Library Resources, Open Web & Hidden Web
 - Bibliographic Verification
- •Design Library Tours:
 - •Bring together people from within and outside organizations
- Attend Non-Library, Non-ILL Conferences:
 - •AIIM: http://www.aiim.org/
- Innovation Strategies:
 - •Test ideas, technology, & web services
 - •Share ideas and results
- •Scanning Forum: Vendors & Practitioners Collaboration Nov. 6-7, 2006
 - •Focus on sharing best practices & problem solving.

Resolving our Community – Our biggest challenge

Directory

- OCLC Policies Directory
- LIBWEB
- Chat, VoIP, etc. (Namespaces)
- Web Services; <u>Del.icio.us</u>, <u>MySpace</u>, etc.

Community Space

- ALA Communities
- IFLA Success Database
- Web Junction
- OPAL
- Blended Librarian
- Wikipedia
- Google Groups

What organizes our community & environments?

Any Shared Landmarks?

Content Repositories

- OCLC Digital Archive
- Merlot
- E-LIS
- OAI repositories

Communication Tools

- VoIP (<u>Skype</u>, <u>GoogleTalk</u>, etc.)
- ILL/ILLiad Email Listserv
- Blogs (RSS Feeds)
- Question Point

Scaling Global User Access

English | Português | Español | التربية | Italiano | ใหม | 中文 | Nederlands | Français | Polski | Deutsch | Suomeksi | Русский | त्राता | 日本語 | ാറ | उسند | Tiếng Việt | Svenska | हिन्दी े | नेपाली | Türkçe | Dansk | Igbo | Hausanci | Yorùbá | Еλληνικά



HOME WIKI

COMMUNITY NEWS

FAQ

PEOPLE

PRESS

DOWNLO

MAP

CONTACTOL

PRESS CONTACT

OLPC MAILING LISTS



One Laptop per Child

Introducing 2B1, the children's laptop from One Laptop per Child—a potent learning tool created expressly for the world's poorest children living in its most remote environments. 2B1 was designed collaboratively by experts from both academia and industry, bringing to bear both extraordinary talent and many decades of collective field experience in every aspect of this non-profit humanitarian project. The result is a unique harmony of form and function

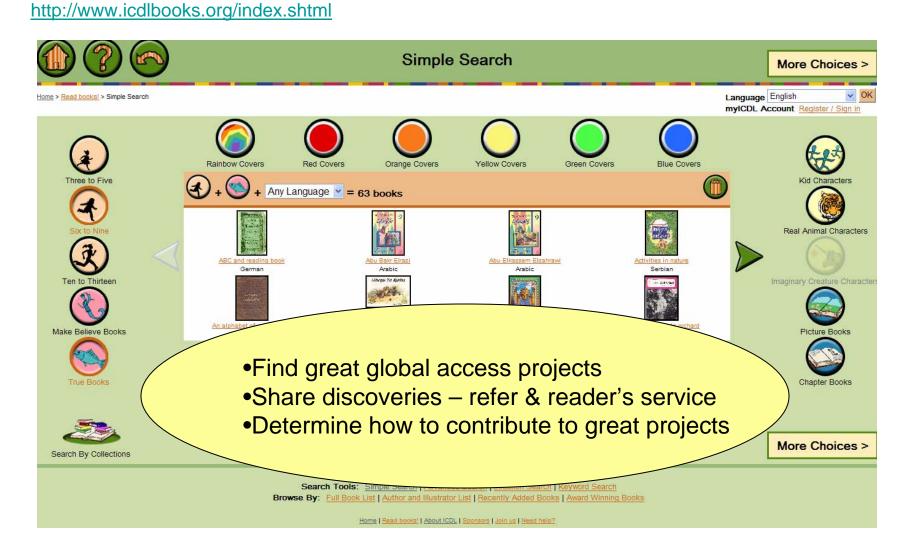
- •What programs scale well?
- •How can we partner with OLPC? http://laptop.org/
- •Read: "Beyond Google: What Next for Publishing?" by Kate Wittenberg, The Chronicle of Higher Ed., June 16, 2006.



International Children's Digital Library

"Our Mission

We are a library that provides free access to children's books from around the world. By ensuring access to books from many cultures and in diverse languages, we foster a love of reading, a readiness to learn, and a response to the challenges of world illiteracy. "



Transforming Document Delivery & Resource Sharing starts with you

Thank you

Comments, Questions, Suggestions

Presented December 9, 2006 Cyril Oberlander, Director of Interlibrary Services, University of Virginia

cwo4n@virginia.edu AIM: electroniccyril Skype: cyriloberlander

Resources

- Create and share a list of current and future Library Services you, or a region of libraries provide.
- Every week, set aside one-two hours for researching and implementing an emerging tool as a pilot. Best Practice: Journal your thoughts on paper or as a blog, and discuss it with colleagues to find out their experiences.
 - Personalize your search engine or browser with RSS feeds.
 - Try CiteULike: http://www.citeulike.org/, Delicious: http://www.connotea.org/, or Connotea: http://www.connotea.org/
 - Blog describe your library collections, services, and what's new. Ask for a NW ILL Conference Blog to discuss ideas.
- International Libraries asks us to use Air Mail, not Library Mail that is surface and travels via ship for 2-3 months.
- Review ALA RUSA STARS & IFLA websites and see if something is new or helpful, and get involved.
 - ALA RUSA STARS: http://www.ala.org/ala/rusa/rusaourassoc/rusasections/stars/rusastars.htm
 - IFLA Document Delivery & Resource Sharing: http://www.ifla.org/VII/s15/index.htm
- Seek partnerships: writing centers, arts and community centers, joint-use libraries, etc.
- Share your knowledge & training:
 - Look at & contribute to:
 - E-LIS: http://eprints.rclis.org/
 - IFLA Libraries Success Stories Database: http://fmp-web.unil.ch/IFLA/
 - Participate or learn more about training projects: ALA RUSA STARS Education Committee, regional staff development and training programs, etc.
- Take a look at your Library and Amazon's Website on the Internet Archive: http://web.archive.org/
- Target a country or adopt one new International Library to open communications with every year.
- Update your OCLC: http://www.oclc.org/support/documentation/resourcesharing/libpolicies/getstart/ and Web Policies Directories.
- Write reviews in Worldcat.org, if you read it, add value by sharing your expertise, thoughts, etc.

& more resources

- Share you reading lists: http://del.icio.us/InterlibraryLoan/reading
- Articles, Reports, Other resources:
 - "Book 2.0: Scholars turn monographs into digital conversations," *Chronicle of Higher Ed.* July 28, 2006.
 - "Can History be Open Source? Wikipedia and the Future of the Past," *Journal of American History* June 2006, p. 117-146.
 - "Changing a Cultural Icon: The Academic Library as a Virtual Destination," *Educause*, Jan/Feb. 2006: http://www.educause.edu/ir/library/pdf/erm0610.pdf
 - "Library 2.0 Theory: Web 2.0 & its implications for Libraries," Webology, http://www.webology.ir/2006/v3n2/a25.html
 - "Weaving a social fabric into existing software," IBM Research Report:
 http://domino.watson.ibm.com/cambridge/research.nsf/c9ef590d6d00291a85257141004a5c19/486ff5e0fcdfe98885

 256f960070b2a1?OpenDocument
 - "Web 2.0: A new wave of innovation for teaching and learning?," *Educause*, Mar./Apr 2006: http://www.educause.edu/apps/er/erm06/erm0621.asp
 - "Web 2.0 around the world," Erick Schonfeld, Business 2.0, August 2006, p. 105-eoa.
 - "The Wired 40: what makes a company wired," Wired, July 2006.
 - CILIP: Chartered Institute of Library & Information Professionals: www.cilip.org.uk