

# Building Virtual Collections

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Beyond Limits: Building Open  
Access Collections  
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# Introduction

- This session will examine the underpinnings of building virtual collections; metadata and application profiles
- Who I am – Technical Services Librarian and ETD Project Manager at University of Victoria and member of the CARL IR Metadata Working Group

# Session Outline

- CARL vision
- CARL harvester
- Metadata
- Application profiles
- CARLCore
- Institutional Repositories
- Challenges

# CARL vision for virtual collections

- CARL Institutional Repository Project
- Federated searching
- Scholarly publishing
- Open Access environment

# Virtual collections

- Definition
- Small or large
- Text, images, maps
- Big picture

# Print to Digital

## Print

**Description**  
**Access Points**  
**AACR2/MARC**

**Local catalogue**

**Union catalogue**

Books – stacks  
 Maps – drawers  
 Videos – film desk

author  
 title  
 subject

card  
 OPAC



WorldCat

## Digital

**Description**  
**Metadata**  
**DC/VRA**

**Local catalogue**

**Union catalogue**

Books – PDFs  
 Images - JPGs  
 Music – MP3s

author  
 title  
 keyword

OPAC  
 DSpace  
 local DB



CARL IR  
 OAIster

Best practices

AP

AP

# Repositories & Harvesters

- What is a digital repository?
  - ◆ Data provider
  - ◆ Contains electronic texts, maps, learning objects, etc. & metadata
- What is a harvester?
  - ◆ Service provider
  - ◆ Harvests the metadata
  - ◆ Single search interface

# CARL harvester

- Established Mar. 2004
- Hosted at Simon Fraser University
- Uses OAI-PMH
- Currently 12 institutions – 12 more coming online this summer
- April 2007, over 30,000 records



# Metadata

- MARC is a metadata schema; coded and complex
- Dublin Core is a metadata schema designed for digital resources; plain language and simple
- Consistency in values, such as Date and Type, affects resource discovery

# Application profiles

- A defined element set, policies and “best practices”
- Standard vocabularies, eg. DCMI Type vocabulary
- Guidelines
- CARLCore - CARL harvester application profile

# ETD Application Profile

<b>Name of Term</b>	dateCopyrighted
<b>Term URI</b>	<a href="http://purl.org/dc/terms/dateCopyrighted">http://purl.org/dc/terms/dateCopyrighted</a>
<b>Label</b>	Date
<b>Defined By</b>	<a href="http://dublincore.org/documents/dcmi-terms/">http://dublincore.org/documents/dcmi-terms/</a>
<b>Source Definition</b>	Date of a statement of copyright
<b>Source Comments</b>	
<b>[Domain] Comments</b>	Use the year of copyright from the thesis title page.
<b>Type of term</b>	element-refinement
<b>Refines</b>	date
<b>Refined By</b>	—
<b>Obligation</b>	M
<b>Occurrence</b>	—

# CARLCore

- CARLCore Metadata Application Profile
- Collaborative effort of members across Canada
- Based on unqualified Dublin Core
- Version 1.0 released mid May

# Institutional Repositories

- Create their own metadata application profiles
- Summarize any follow up action items required of you
- CARL encourages members to implement IRs
- CARL harvester is one common point of access to Canadian IRs

# CARLCore element - Description

Element: Description

Definition: An account of the content of the resource.

Obligation: Optional

Generated By: Person

Recommended Encoding: None

Element Guidelines: Repeatable.

Free text.

May include an abstract, table of contents, summary description of the contents, or a URI which points to a description.

Examples:

Illustrates the use of a Webcam. [Image]

This thesis describes the high velocity vibration of the proton ... [Text]

Saturn. Galiano. Mayne. North and South Pender. [Text]

# Challenges to building virtual collections

- Canadian context means French and English
- Author generated metadata
- Collective vs. institutional level
- Diverse and decentralized

# More information

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- CARL harvester at:  
<http://carl-abrc-oai.lib.sfu.ca/>
- CARL website:  
<http://www.carl-abrc.ca>
- CARL IR Project  
[http://www.carl-abrc.ca/projects/institutional\\_repositories/institutional\\_repositories-e.html](http://www.carl-abrc.ca/projects/institutional_repositories/institutional_repositories-e.html)